

17 May 2021

To : Issuer & Data Services, Operations (issuerservices.ops@sgx.com), and
Fixed Income (fixedincome@sgx.com)

Ref: CT06 / 2564

Subject Notification of the change of TMB Bank Public Company Limited's juristic person's name (legal name) and Delivery of reference documents

Enclosure : Copy of the Company Affidavit – TMBThanachart Bank Public Company Limited

Due to the business transfer of Thanachart Bank Public Company Limited ("Thanachart bank") to TMB Bank Public Company Limited ("TMB"), TMB continues to be an operating entity with no change in its tax identification number after the merger is completed. However, TMB will change its juristic person's name (legal name) to support the integration activity.

Therefore, please be informed that the new name is specified in the company affidavit from Friday, 7 May 2021 onwards per the following details:

	Bank's juristic person's name	Tax Identification Number
Existing	บริษัท ธนาคารทหารไทย จำกัด (มหาชน) TMB Bank Public Company Limited	0107537000017
New	บริษัท ธนาคารทหารไทยธนชาติ จำกัด (มหาชน) TMBThanachart Bank Public Company Limited	0107537000017 (Remain unchanged)

All the documents you received from TMB before Friday, 7 May 2021 will be under existing juristic person's name. However, despite the change of TMB's juristic person's name, effective Friday, 7 May 2021, all legal agreements that TMB has signed with you prior to this date remain unchanged and continue to be in full force and effect.

The Bank would like to request you to please amend all tax-related documents such as invoice, the withholding tax certificate and receipt / tax invoice by using the new juristic person's name, which will be effective from Friday, 7 May 2021 onwards.

Attached herewith the copy of the Company Affidavit – TMBThanachart Bank Public Company Limited (original and translated versions)

TMB would like to express our appreciation for your continued cooperation and we look forward to our strong partnership for future success together.

Warm regards,



(Mr. Chalermchai Paisithmongkol)
Head of Central Treasury
TMBThanachart Bank Public Company Limited