

CHEW'S GROUP LIMITED
(Company Registration No. 201020806C)
(Incorporated in the Republic of Singapore)

POSSIBLE TRANSACTION INVOLVING THE SHARES OF THE COMPANY – UPDATE

The Board of Directors (“**Board**”) of Chew’s Group Limited (“**Company**”) refers to the announcements released by the Company on 25 July 2017, 24 August 2017 and 22 September 2017 (“**Announcements**”). Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as ascribed to them in the Announcements.

In the Announcements, the Board had informed Shareholders that the controlling shareholder of the Company had entered into negotiations with third party(ies) in relation to the possible transaction with respect to their Shares, which may or may not lead to an Offer. As the Company had earlier noted, there is no assurance that any of these negotiations will result in any definitive agreement or transaction.

Further to the Announcements, the Board would like to inform Shareholders that the controlling shareholder of the Company has informed the Company that while it had entered into negotiations with third party(ies), it had decided to terminate its negotiations with such third party(ies).

Shareholders are advised to exercise caution when dealing in the Shares and to refrain from taking any action in respect of their Shares which may be prejudicial to their interests. Shareholders who are in doubt as to the action they should take should consult their stockbroker, bank manager, solicitor or other professional advisers.

BY ORDER OF THE BOARD

Chew Chee Bin
Executive Chairman

25 October 2017

*This announcement has been prepared by the Company and its contents have been reviewed by the Company’s sponsor, PrimePartners Corporate Finance Pte. Ltd. (the “**Sponsor**”) for compliance with the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) Listing Manual Section B: Rules of Catalyst. The Sponsor has not verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.

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