

COMPACT METAL INDUSTRIES LTD
(the “Company”)
(Company Registration No. 197500009H)
(Incorporated in the Republic of Singapore)

CLARIFICATION ON NOTICE OF DELISTING

Further to the announcement, Notice of Delisting, made on 3 March 2017, the Company would like to clarify that the trading of the Company’s securities will be suspended from 03 April onwards until the completion of the Company’s exit offer and **not** that the Company’s shares will be delisted on 03 April 2017.

BY ORDER OF THE BOARD
COMPACT METAL INDUSTRIES LTD

Zhang Zengtao
Managing Director

06 March 2017