

**MERCURIUS CAPITAL INVESTMENT LIMITED**  
(Registration No. 198200473E)  
(the "Company")

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**RESOLUTIONS PASSED AT ANNUAL GENERAL MEETING**

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Pursuant to Rule 704(15) of the Listing Manual Section B: Rules of Catalist of the Singapore Exchange Securities Trading Limited ("Rules of Catalist"), the Board of Directors ("Board") of MERCURIUS CAPITAL INVESTMENT LIMITED (the "Company") wishes to inform that at the Annual General Meeting ("AGM") of the Company held earlier today, all the resolutions relating to the matters set out in the Notice of AGM dated 10 April 2015 were duly passed.

The results of the poll on each of the resolutions put to vote at the AGM are set out below for information:

AGM Resolution No.	FOR		AGAINST	
	Number of Votes	%	Number of Votes	%
Resolution 1  Adoption of Directors' report and Audited Accounts of the Company for the financial year ended 31 December 2014	513,278,016	100	Nil	Nil
Resolution 2  Re-election of Mr Mah Seong Kung as a Director of the Company	513,278,016	100	Nil	Nil
Resolution 3  Re-election of Mr Chang Wei Lu as a Director of the Company	513,278,016	100	Nil	Nil
Resolution 4  Re-election of Mr Feng Jianjia as a Director of the Company	513,278,016	100	Nil	Nil
Resolution 5  Re-election of Mr Lim Yew Seng as a Director of the Company	513,278,016	100	Nil	Nil

Resolution 6 Re-election of Mr Deng Xinhua as a Director of the Company	513,278,016	100	Nil	Nil
Resolution 7 Payment of Directors' Fees of S\$80,000.00 for the financial year ending 31 December 2015, to be paid quarterly in arrears	513,278,016	100	Nil	Nil
Resolution 8 Re-appointment of Messrs Nexia TS Public Accounting Corporation as Independent Auditor of the Company	513,278,016	100	Nil	Nil
Resolution 9 Authority for Directors to allot and issue shares	513,278,016	100	Nil	Nil
Resolution 10 Authority for Directors to offer, grant options and allot and issue shares in accordance with the provisions of the Friven & Co. Employee Share Option Scheme	513,278,016	100	Nil	Nil

The Board wishes to announce that Mr Mah Seong Kung, upon his re-election as a Director of the Company at the AGM held today, remains as the Chairman of the Audit Committee and members of the Remuneration and Nominating Committees and Mr Feng Jianjia, upon his re-election as a Director of the Company at the AGM held today, remains as members of the Audit, Remuneration and Nominating Committees. Mr Mah Seong Kung and Mr Feng Jianjia will be considered independent for the purposes of Rule 704(7) of the Rules of Catalist.

By Order of the Board  
CHANG WEI LU  
Executive Chairman

27 April 2015

This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, R&T Corporate Services Pte. Ltd. ("**Sponsor**"), for compliance with the relevant rules of the SGX-ST. The Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr. Howard Cheam Heng Haw (Telephone: +65 6232 0685) at R & T Corporate Services Pte. Ltd., 9 Battery Road, #25-01 Straits Trading Building, Singapore 049910.