

NOTIFICATION OF INCLUSION ON THE WATCHLIST DUE TO THE MINIMUM TRADING PRICE (“MTP”) ENTRY CRITERIA WITH EFFECT FROM 5 DECEMBER 2017

The board of directors (the “**Board**”) of BH Global Corporation Limited (the “**Company**”) wishes to announce that Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) has notified the Company that, pursuant to Listing Rule 1311(2) of the Listing Manual, the Company will be placed on the watch-list due to the MTP Entry Criteria with effect from 5 December 2017.

The Company must take active steps to meet the requirements of Listing Rule 1314(2) of the Listing Manual within 36 months from 5 December 2017, failing which SGX-ST would delist the Company or suspend trading in the Company’s shares with a view to delisting the Company.

Listing Rule 1314(2) of the Listing Manual states that the Company will be assessed by the SGX-ST for removal from the watch-list if it has remained on the watch-list for at least 6 months (excluding the time spent on the watch-list due to the Financial Entry Criteria) and records volume-weighted average price of at least S\$0.20 over the last 6 months (the “MTP Exit Criteria”) prior to the SGX-ST’s review.

The Board is currently considering options available to the Company to comply with the MTP Exit Criteria within 36 months from 5 December 2017 and will release necessary announcement(s) when appropriate.

BY ORDER OF THE BOARD

Vincent Lim Hui Eng
Executive Chairman and Chief Executive Officer
5 December 2017