SINO CONSTRUCTION LIMITED
(Incorporated in the Republic of Singapore)
(Registration No: 200613299H)

RESPONSES TO QUERIES RAISED BY THE SINGAPORE EXCHANGE SECURITIES TRADING LIMITED REGARDING THE ANNUAL REPORT FOR THE FINANCIAL YEAR ENDED 31 DECEMBER 2013

The Board of Directors (the "Board") of Sino Construction Limited (the "**Company**" and together with its subsidiaries, collectively, the "**Group**") wishes to announce the following response to queries by the Singapore Exchange Securities Trading Limited ("SGX") in relation to the Annual Report of the Company for the financial year ended 31 December 2013 (the "2013 Annual Report") released on 15 May 2014.

SGX Query

Paragraph 11.3 of the Code of Corporate Governance 2012 (the "Code") states that the Board should comment on the adequacy and effectiveness of the internal controls, including financial, operational, compliance and information technology controls, and risk management systems, in the company's Annual Report.

Please provide the Board's comments as recommended in paragraph 11.3 of the Code or otherwise explain the reason(s) for the deviation from the following Code recommendations.

Company's Response To SGX Query

The Board would like to add the following information as underlined in the following paragraph on page 19 of the 2013 Annual Report:

"Due to the non-availability of the accounting records as mentioned in principle 10, the internal auditors and the external auditors were unable to carry out their work. Based on the internal controls established and maintained by the Group so far, and reviews performed by Management and the Board, the AC and the Board are of the opinion that the Group's internal controls, addressing financial, operational, compliance and information technology risks, and risk management systems put in place were adequate and effective as of 31 December 2013.

BY ORDER OF THE BOARD

William Joseph Condon
Executive Director
29 May 2014