

FALCON ENERGY GROUP LIMITED
(Company Registration No.: 200403817G)
(Incorporated in the Republic of Singapore)

UPDATE

INFORMAL MEETING OF NOTEHOLDERS RELATING TO THE SERIES 001 S\$50,000,000 5.50% FIXED RATE NOTES DUE ON 19 SEPTEMBER 2017 (ISIN: SG6SJ3000005) (THE “NOTES”) ISSUED UNDER THE S\$500,000,000 MULTICURRENCY MEDIUM TERM NOTE PROGRAMME

*Unless otherwise defined, all capitalised terms used in this announcement shall bear the same meanings as in the Company’s announcements dated 31 May 2017, 14 June 2017, 5 July 2017, 12 July 2017, 21 July 2017 and 4 August 2017 (“**Previous Announcements**”).*

1. Informal Meeting

The Board of Directors of Falcon Energy Group Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) refers to the Previous Announcements and wishes to inform that the Company has convened and held the Fourth Informal Meeting earlier today. The Fourth Informal Meeting was convened in order for the Company to update holders of the Notes (“**Noteholders**”) on the various options relating to the impending maturity of the Notes.

At the Fourth Informal Meeting, the Company provided a final update to Noteholders on the indicative terms of the consent solicitation exercise (“**Consent Solicitation Exercise**”). If and when the Company launches the Consent Solicitation Exercise, the Company will make an announcement of the same on the SGXNet.

2. Caution in Trading

Shareholders and potential investors are advised to exercise caution in trading their Shares and Noteholders are advised to exercise caution in trading their Notes. The Company will make further announcements as appropriate or when there are further developments. Shareholders and Noteholders are advised to read this announcement and any further announcements by the Company carefully. Shareholders and Noteholders should consult their stock brokers, bank managers, solicitors or other professional advisors if they have any doubt about the actions they should take.

BY ORDER OF THE BOARD

Tan Pong Tyea
Chairman and Chief Executive Officer
11 August 2017