



CIMIC Group Limited
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22 June 2015

Singapore Exchange (SGX)
2 Shenton Way
19-00 SGX Centre 1
Singapore 068804

RE: BUYBACK OF US\$500 MILLION GUARANTEED SENIOR NOTES

Please find attached a copy of a media release issued on 16 June 2015 by CIMIC Group Limited, parent company of CIMIC Finance (USA) Pty Ltd.

Yours faithfully

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16 June 2015

ASX Market Announcements
Australian Securities Exchange Limited
Level 4
20 Bridge Street
SYDNEY NSW 2000

RE: BUY BACK OF US\$500 MILLION GUARANTEED SENIOR NOTES

CIMIC Group announces that on 15 June, 2015 it commenced a tender offer to buy back prior to maturity up to US\$500 million of its 5.950% Guaranteed Senior Notes due 2022 (the Notes).

The offer is being made as CIMIC considers the buyback to be prudent balance sheet management. The buyback supports the aims of CIMIC's ongoing Strategic Review (announced in June 2014) which included strengthening the Group's balance sheet in order to increase its competitiveness and facilitate future growth. The offer will assist in reducing the Group's interest costs.

The successful divestment of John Holland and the formation of the 50:50 Services investment partnership has generated surplus funds that will support the buyback of the Notes.

Yours faithfully
CIMIC GROUP LIMITED

VANESSA REES
Group Company Secretary