



(Constituted in the Republic of Singapore pursuant to a trust deed dated 28 November 2005 (as amended))

---

## EXTENSION OF TIME TO HOLD THE ANNUAL GENERAL MEETING FOR THE FINANCIAL YEAR ENDED 31 DECEMBER 2019

---

Keppel REIT Management Limited, as manager of Keppel REIT (the "**Manager**") refers to the announcement by Singapore Exchange Securities Trading Limited (the "**SGX-ST**") on 27 February 2020 to allow issuers with a financial year-end of 31 December 2019 to hold their annual general meetings ("**AGMs**") by 30 June 2020, and wishes to announce that the SGX-ST had on 2 April 2020 informed Keppel REIT that the SGX-ST has no objection to granting a 2-month extension until 30 June 2020 for Keppel REIT to hold its AGM for the financial year ended 31 December 2019 ("**FY 2019**", and such waiver from the SGX-ST, the "**Waiver**").

The Waiver is granted to an issuer if it fulfils the following criteria (the "**Criteria**"):

- (i) has a financial year-end of 31 December 2019; and
- (ii) has received approval of a similar application for extension of time by the Accounting and Corporate Regulatory Authority or other relevant regulatory authorities (where applicable).

In light of the Waiver, the Manager wishes to announce that the AGM for FY 2019 will tentatively be held by the first half of June 2020. Further details regarding the AGM will be set out in the Notice of Annual General Meeting to be despatched by the Manager.

In connection with the Waiver, the Manager wishes to also announce that a twelfth supplemental deed (the "**Twelfth Supplemental Deed**") will be entered into prior to 15 April 2020 between the Manager and RBC Investor Services Trust Singapore Limited, in its capacity as trustee of Keppel REIT, to amend the deed of trust dated 28 November 2005 constituting Keppel REIT, as amended, restated or supplemented from time to time (the "**Trust Deed**").

The board of directors of the Manager confirms that:

- (i) Keppel REIT has fulfilled the Criteria;
- (ii) the Waiver will not be in contravention of any laws and regulations governing Keppel REIT and its Trust Deed (as supplemented by the Twelfth Supplemental Deed which will be entered into prior to 15 April 2020); and
- (iii) the annual report for FY 2019 will be issued to unitholders of Keppel REIT and the SGX-ST by 15 April 2020.

By Order of the Board  
Keppel REIT Management Limited  
(Company Registration Number: 200411357K)  
as manager of Keppel REIT

Marc Tan / Kelvin Chua  
Joint Company Secretaries  
3 April 2020