



**SANLI ENVIRONMENTAL LIMITED**

Company Registration No.: 201705316M

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**SUCCESSFUL CLOSE OF SANLI ENVIRONMENTAL'S 6M SERIES 002 CP  
ON ADDX DIGITAL SECURITIES PLATFORM**

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The Board of Directors ("**Board**") of Sanli Environmental Limited (the "**Company**") refers to the Company's announcement dated 22 April 2026 in relation to the launch of 6M Series 002 CP (the "**Announcement**"). Capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement unless otherwise defined.

The Board is pleased to announce that the subscription period of the 6M Series 002 CP has closed on 6 May 2026 and the Company has successfully raised S\$5 million in gross proceeds from the issuance of the 6M Series 002 CP.

The 6M Series 002 CP will be listed on the ADDX Exchange with effect from 7 May 2026.

The Company will make further announcement(s) as appropriate, if and when there are material developments in respect of the issuance of the 6M Series 002 CP by the Company which warrant disclosure.

**This announcement does not constitute an offer or invitation to any person in any jurisdiction to subscribe for, or purchase, any securities in the Company and does not constitute a recommendation for the subscription or purchase of any securities in the Company and is provided solely for information purposes. You should not consider any information in this announcement to constitute legal, financial, business or tax advice.**

By Order of the Board  
**Sanli Environmental Limited**

Sim Hock Heng  
Chief Executive Officer and Executive Director  
6 May 2026

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This announcement has been reviewed by the Company's sponsor ("**Sponsor**"), SAC Capital Private Limited. This announcement has not been examined or approved by the Singapore Exchange Securities Trading Limited ("**SGX-ST**") and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made, or reports contained in this announcement. The contact person for the Sponsor is Ms. Lee Khai Yinn (Tel: (65) 6232 3220) at 1 Robinson Road, #21-01 AIA Tower, Singapore 048542.