

OLD CHANG KEE LTD.
(Incorporated in the Republic of Singapore)
(Company Registration Number 200416190W)

COMPLIANCE WITH RULE 705(2)(C) OF THE CATALIST RULES – QUARTERLY REPORTING

The Board of Directors (the “**Board**”) of Old Chang Kee Ltd. (the “**Company**”) wishes to announce that the Company’s market capitalisation as at 31 December 2013 had crossed the S\$75 million threshold. As a consequence and pursuant to Rule 705(2)(c) of the Listing Manual (Section B: Rules of Catalist) of the Singapore Exchange Securities Trading Limited, the Company is required to announce its unaudited financial results on a quarterly basis. The Company will announce its maiden quarterly unaudited financial results for the quarter ending 30 June 2015.

By Order of the Board
Lim Tao-E William
Chief Executive Officer

Date: 16 January 2014

This announcement has been prepared by the Company and its contents have been reviewed by the Company’s sponsor, PrimePartners Corporate Finance Pte. Ltd. (the “Sponsor”) for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the “SGX-ST”). The Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Mark Liew, Managing Director, Corporate Finance, at 20 Cecil Street, #21-02 Equity Plaza, Singapore 049705, telephone (65) 6229 8088.