

**MSM INTERNATIONAL LIMITED**  
(Incorporated in Singapore)  
(Company Registration No.: 200918800R)

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**SUBMISSION OF LISTING APPLICATION BY ITS ASSOCIATED COMPANY, COSMOS TECHNOLOGY INTERNATIONAL BERHAD (“CTIB”) FOR ITS PROPOSED LISTING ON THE LEAP MARKET OF BURSA MALAYSIA SECURITIES BERHAD**

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The Board of Directors (“**Board**”) of MSM International Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) wishes to announce that its associated company, CTIB, has submitted a listing application which include amongst others, the information memorandum in relation to the proposed issuance of 19,240,000 CTIB shares and the admission of CTIB to the official list of Bursa Malaysia Securities Berhad (“**Bursa Malaysia**”) for the listing of its entire enlarged share capital on the LEAP Market of Bursa Malaysia (“**Proposed Listing**”). CTIB also has on the even date, deposited the information memorandum with the Securities Commission Malaysia. The Company currently holds an effective interest of 40% in CTIB.

The Proposed Listing is not expected to have any material impact on the consolidated net tangible assets per share and earnings per share of the Group for the financial year ending 31 March 2020.

Save for their respective shareholding interests in the Company (if any), none of the Directors or controlling shareholders of the Company has any interests, direct or indirect, in the Proposed Listing.

The Board wishes to highlight that there is no assurance that the relevant approvals and/or consents from, *inter alia*, Bursa Malaysia, to be obtained in respect of and in connection with the Proposed Listing will be granted, or that the Proposed Listing will proceed in due course. The Company will provide further updates on the Proposed Listing via SGXNET as and when there are any material developments on the aforementioned.

**Shareholders and other investors are reminded to exercise caution when dealing in the Company’s shares. In the event that shareholders and other investors are in doubt about the actions they should take, they should consult their stockbrokers, bank managers, solicitors, accountants or other professional advisers.**

**BY ORDER OF THE BOARD**  
**MSM INTERNATIONAL LIMITED**

**CHAN KEE SIENG**  
Executive Chairman  
23 December 2019

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*This announcement has been prepared by the Company and its contents have been reviewed by the Company’s sponsor, PrimePartners Corporate Finance Pte. Ltd. (the “**Sponsor**”), in accordance with Rules 226(2)(b) and 753(2) of the Singapore Exchange Securities Trading Limited (“**SGX-ST**”) Listing Manual Section B: Rules of Catalyst.*

*This announcement has not been examined or approved by the SGX-ST. The SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

*The contact person for the Sponsor is Ms Jennifer Tan, Associate Director, Continuing Sponsorship (Mailing Address: 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318 and E-mail: [sponsorship@ppcf.com.sg](mailto:sponsorship@ppcf.com.sg)).*