Sri Trang Gloves (Thailand) Public Company Limited
and its subsidiaries
Review report and
consolidated and separate financial information
For the three-month and nine-month periods ended
30 September 2026

Independent Auditor's Report on Review of Interim Financial Information

To the Shareholders of Sri Trang Gloves (Thailand) Public Company Limited

I have reviewed the accompanying consolidated financial information of Sri Trang Gloves (Thailand) Public Company Limited and its subsidiaries (the Group), which comprises the consolidated statement of financial position as at 30 September 2026, the related consolidated statements of comprehensive income for the three-month and nine-month periods then ended, the related consolidated statements of changes in shareholders' equity and cash flows for the nine-month period then ended, as well as the condensed notes to the interim consolidated financial statements. I have also reviewed the separate financial information of Sri Trang Gloves (Thailand) Public Company Limited for the same periods (collectively "the interim financial information"). Management is responsible for the preparation and presentation of this interim financial information in accordance with Thai Accounting Standard 34 Interim Financial Reporting. My responsibility is to express a conclusion on this interim financial information based on my review.

Scope of Review

I conducted my review in accordance with Thai Standard on Review Engagements 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with the standards as applicable to auditing issued by the Federation of Accounting Professions and consequently does not enable me to obtain assurance that I would become aware of all significant matters that might be identified in an audit. Accordingly, I do not express an audit opinion.

Conclusion

Based on my review, nothing has come to my attention that causes me to believe that the accompanying interim financial information is not prepared, in all material respects, in accordance with Thai Accounting Standard 34 Interim Financial Reporting.

Krongkaew Limkittikul
Certified Public Accountant (Thailand) No. 5874

EY Office Limited
Bangkok: 10 November 2026

Sri Trang Gloves (Thailand) Public Company Limited and its subsidiaries

Statement of financial position

As at 30 September 2026

(Unit: Baht)

	Note	Consolidated financial statements		Separate financial statements	
		30 September 2026	31 December 2025	30 September 2026	31 December 2025
		(Unaudited but reviewed)	(Audited)	(Unaudited but reviewed)	(Audited)
Assets					
Current assets					
Cash and cash equivalents		2,041,898,005	2,960,731,171	1,160,463,785	312,464,157
Trade and other current receivables	*4*	3,890,726,924	3,089,428,358	4,017,213,103	3,162,955,672
Inventories	*5*	4,108,626,687	3,596,194,319	3,373,000,750	3,011,281,069
Derivative financial instruments	*6*	122,944	85,726,675	122,944	84,787,878
Other current assets	*7*	475,123,766	908,813,103	382,204,167	827,086,855
Total current assets		10,516,498,326	10,640,893,626	8,933,004,749	7,398,575,631
Non-current assets					
Other non-current financial assets	*8*	14,284,415,186	11,167,993,630	-	-
Investments in subsidiaries	*9*	-	-	8,771,896,332	10,458,285,176
Property, plant and equipment	*10*	20,826,548,245	22,035,279,104	21,037,107,519	22,241,849,887
Right-of-use assets		98,283,900	97,924,309	69,579,331	62,503,317
Intangible asset - computer software		150,267,087	162,855,538	147,020,596	159,535,973
Goodwill		220,884,790	220,884,790	220,884,790	220,884,790
Deferred tax assets		308,892,395	343,958,600	-	9,713,402
Withholding tax deducted at source		70,883,158	54,186,712	50,120,809	49,105,482
Other non-current assets		19,727,852	21,449,950	13,477,746	15,762,071
Total non-current assets		35,979,902,613	34,104,532,633	30,310,087,123	33,217,640,098
Total assets		46,496,400,939	44,745,426,259	39,243,091,872	40,616,215,729

The accompanying notes are an integral part of the interim financial statements.

Sri Trang Gloves (Thailand) Public Company Limited and its subsidiaries

Statement of financial position (continued)

As at 30 September 2026

(Unit: Baht)

	Note	Consolidated financial statements		Separate financial statements	
		30 September 2026	31 December 2025	30 September 2026	31 December 2025
		(Unaudited but reviewed)	(Audited)	(Unaudited but reviewed)	(Audited)
Liabilities and shareholders' equity					
Current liabilities					
Short-term borrowings from financial institutions	*11.1*	-	102,918,519	-	-
Trade and other current payables	*12*	2,857,360,016	2,562,568,170	2,587,438,836	2,623,529,724
Current portions of long-term liabilities:					
- Long-term borrowings from financial institutions	*11.2*	1,259,112,397	1,973,859,177	1,259,112,397	1,973,859,177
- Debentures	*11.3*	124,305	9,981,103	124,305	9,981,103
- Lease liabilities		46,348,715	38,803,921	30,539,258	23,911,851
Income tax payable		11,259,457	13,873,274	8,078,445	8,078,445
Derivative financial instruments	*6*	101,303,384	12,969,572	100,806,737	10,857,210
Other current liabilities		80,640,879	179,134,843	79,440,053	176,090,659
Total current liabilities		4,356,149,153	4,894,108,579	4,065,540,031	4,826,308,169
Non-current liabilities					
Derivative financial instrument	*6*	1,182,820	-	1,182,820	-
Long-term liabilities, net of current portions:					
- Long-term borrowings from financial institutions	*11.2*	2,154,107,052	1,371,339,574	2,154,107,052	1,371,339,574
- Debentures	*11.3*	948,218,829	949,271,870	948,218,829	949,271,870
- Lease liabilities		52,779,041	59,600,331	39,762,290	39,281,981
Deferred tax liabilities		95,966,514	-	95,966,514	-
Non-current provision for retirement benefit obligations		246,350,770	230,153,901	200,766,579	186,865,301
Total non-current liabilities		3,498,605,026	2,610,365,676	3,440,004,084	2,546,758,726
Total liabilities		7,854,754,179	7,504,474,255	7,505,544,115	7,373,066,895

The accompanying notes are an integral part of the interim financial statements.

Sri Trang Gloves (Thailand) Public Company Limited and its subsidiaries

Statement of financial position (continued)

As at 30 September 2026

(Unit: Baht)

	Note	Consolidated financial statements		Separate financial statements	
		30 September 2026	31 December 2025	30 September 2026	31 December 2025
		(Unaudited but reviewed)	(Audited)	(Unaudited but reviewed)	(Audited)
Shareholders' equity					
Share capital					
Registered					
2,869,560,000 ordinary shares of Baht 0.5 each		1,434,780,000	1,434,780,000	1,434,780,000	1,434,780,000
Issued and fully paid					
2,865,179,910 ordinary shares of Baht 0.5 each		1,432,589,955	1,432,589,955	1,432,589,955	1,432,589,955
Premium on ordinary shares		14,494,582,321	14,494,582,321	14,494,582,321	14,494,582,321
Surplus on the amalgamation		483,694,988	483,694,988	483,694,988	483,694,988
Deficit on business combination under common control		(787,230,800)	(787,230,800)	-	-
Retained earnings					
Appropriated					
Statutory reserve		143,478,000	143,478,000	143,478,000	143,478,000
Treasury stock reserve	*13*	978,277,832	576,856,535	978,277,832	576,856,535
Unappropriated		18,288,634,525	17,139,887,807	14,755,280,791	16,189,225,739
Treasury stocks	*13*	(978,277,832)	(576,856,535)	(978,277,832)	(576,856,535)
Other components of shareholders' equity		4,585,897,771	4,333,949,733	427,921,702	499,577,831
Total shareholders' equity		38,641,646,760	37,240,952,004	31,737,547,757	33,243,148,834
Total liabilities and shareholders' equity		46,496,400,939	44,745,426,259	39,243,091,872	40,616,215,729
		-	-	-	-

The accompanying notes are an integral part of the interim financial statements.

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Directors

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(Unaudited but reviewed)

Sri Trang Gloves (Thailand) Public Company Limited and its subsidiaries

Statement of comprehensive income

For the three-month period ended 30 September 2026

(Unit: Baht)

		Consolidated financial statements		Separate financial statements	
	Note	2026	2025	2026	2025
Profit or loss:					
Revenues from sales of goods and services		6,086,915,986	6,079,533,225	5,967,701,381	5,775,652,017
Cost of sales and services		(5,346,896,232)	(5,643,404,681)	(5,391,881,914)	(5,480,130,949)
Gross profit		740,019,754	436,128,544	575,819,467	295,521,068
Other income	*14*	284,471,097	37,754,482	282,462,656	37,803,884
Dividend income		2,838,396	5,798,467	-	-
Selling and distribution expenses		(234,470,586)	(244,606,334)	(178,760,751)	(186,882,877)
Administrative expenses		(284,496,742)	(266,077,258)	(270,156,724)	(334,136,444)
Gain (loss) on exchange rates		38,584,937	(14,269,330)	34,767,686	(13,014,455)
Other gain (loss)	*15*	(126,536,928)	(86,505,740)	(128,955,977)	12,536,839
Operating profit (loss)		420,409,928	(131,777,169)	315,176,357	(188,171,985)
Finance income		8,656,000	38,746,903	7,204,047	418,393
Finance cost		(40,689,202)	(57,079,706)	(40,413,312)	(56,535,120)
Profit (loss) before income tax		388,376,726	(150,109,972)	281,967,092	(244,288,712)
Income tax	*16*	(63,362,888)	44,066,996	(42,430,778)	55,496,879
Profit (loss) for the period		325,013,838	(106,042,976)	239,536,314	(188,791,833)

The accompanying notes are an integral part of the interim financial statements.

(Unaudited but reviewed)

Sri Trang Gloves (Thailand) Public Company Limited and its subsidiaries

Statement of comprehensive income (continued)

For the three-month period ended 30 September 2026

(Unit: Baht)

		Consolidated financial statements		Separate financial statements	
	Note	2026	2025	2026	2025
Other comprehensive income:					
Other comprehensive income to be reclassified					
to profit or loss in subsequent periods					
Exchange differences on translation					
of financial statements in foreign currencies		127,261,262	(91,726,704)	-	-
Gain (loss) on cash flow hedges - net of income tax		133,479,959	(27,375,739)	133,479,959	(27,375,739)
Other comprehensive income to be reclassified					
to profit or loss in subsequent periods					
- net of income tax		260,741,221	(119,102,443)	133,479,959	(27,375,739)
Other comprehensive income not to be reclassified					
to profit or loss in subsequent periods					
Changes in revaluation of assets					
- net of income tax		-	(21,901,679)	-	(21,901,679)
Gain on changes in value of equity					
investments designated at fair value					
through other comprehensive income		528,733,282	799,406,755	-	-
Other comprehensive income not to be reclassified					
to profit or loss in subsequent periods					
- net of income tax		528,733,282	777,505,076	-	(21,901,679)
Other comprehensive income for the period		**789,474,503**	**658,402,633**	**133,479,959**	**(49,277,418)**
Total comprehensive income for the period		**1,114,488,341**	**552,359,657**	**373,016,273**	**(238,069,251)**
Earnings per share	*17*				
Basic earnings (loss) per share					
Profit (loss) attributable to equity holders		0.12	(0.04)	0.08	(0.07)

The accompanying notes are an integral part of the interim financial statements.

(Unaudited but reviewed)

Sri Trang Gloves (Thailand) Public Company Limited and its subsidiaries

Statement of comprehensive income (continued)

For the nine-month period ended 30 September 2026

(Unit: Baht)

		Consolidated financial statements		Separate financial statements	
	Note	2026	2025	2026	2025
Profit or loss:					
Revenues from sales of goods and services		17,685,984,779	18,622,542,858	17,230,550,811	18,183,834,022
Cost of sales and services		(15,336,698,905)	(16,819,138,079)	(15,284,927,466)	(16,740,648,192)
Gross profit		2,349,285,874	1,803,404,779	1,945,623,345	1,443,185,830
Other income	*14*	664,369,271	113,806,825	647,022,855	115,836,256
Dividend income		7,250,565	17,251,114	299,997,600	167,298,611
Selling and distribution expenses		(690,776,783)	(732,903,902)	(528,663,948)	(568,957,219)
Administrative expenses		(725,286,212)	(623,728,868)	(1,028,236,685)	(620,205,829)
Gain (loss) on exchange rates		205,986,960	(139,823,312)	193,117,364	(125,839,988)
Other gain (loss)	*15*	(276,059,952)	4,302,884	(266,793,873)	96,688,961
Operating profit		1,534,769,723	442,309,520	1,262,066,658	508,006,622
Finance income		38,658,724	141,624,667	13,505,246	4,244,233
Finance cost		(124,386,454)	(186,435,473)	(122,916,810)	(186,761,984)
Profit before income tax		1,449,041,993	397,498,714	1,152,655,094	325,488,871
Income tax	*16*	(173,468,573)	(2,239,678)	(122,665,803)	18,561,301
Treasury stocks		1,275,573,420	395,259,036	1,029,989,291	344,050,172

The accompanying notes are an integral part of the interim financial statements.

(Unaudited but reviewed)

Sri Trang Gloves (Thailand) Public Company Limited and its subsidiaries

Statement of comprehensive income (continued)

For the nine-month period ended 30 September 2026

(Unit: Baht)

		Consolidated financial statements		Separate financial statements	
	Note	2026	2025	2026	2025
Other comprehensive income:					
Other comprehensive income to be reclassified					
to profit or loss in subsequent periods					
Exchange differences on translation					
of financial statements in foreign currencies		730,270,702	(578,731,902)	-	-
Loss on cash flow hedges - net of income tax		(62,184,571)	(27,508,883)	(62,184,571)	(27,508,883)
Other comprehensive income to be reclassified					
to profit or loss in subsequent periods					
- net of income tax		668,086,131	(606,240,785)	(62,184,571)	(27,508,883)
Other comprehensive income not to be reclassified					
to profit or loss in subsequent periods					
Changes in revaluation of assets					
- net of income tax		-	(19,061,424)	-	(21,901,679)
Gain on changes in value of equity					
investments designated at fair value					
through other comprehensive income		1,930,441,002	1,304,037,113	-	-
Other comprehensive income not to be reclassified					
to profit or loss in subsequent periods					
- net of income tax		1,930,441,002	1,284,975,689	-	(21,901,679)
Other comprehensive income for the period		**2,598,527,133**	**678,734,904**	**(62,184,571)**	**(49,410,562)**
Total comprehensive income for the period		**3,874,100,553**	**1,073,993,940**	**967,804,720**	**294,639,610**
Earnings per share	*17*				
Basic earnings per share					
Profit attributable to equity holders		0.45	0.14	0.36	0.12

The accompanying notes are an integral part of the interim financial statements.

(Unaudited but reviewed)

Sri Trang Gloves (Thailand) Public Company Limited and its subsidiaries

Statement of changes in shareholders' equity

For the nine-month period ended 30 September 2026

(Unit: Baht)

	Consolidated financial statements									
					Retained earnings					
				Deficit	Appropriated				Total other	
	Issued and fully paid share capital	Premium on ordinary shares	Surplus on the amalgamation	on business combination under common control	Statutory reserve	Treasury stock reserve	Unappropriated	Treasury stocks	components of shareholders' equity	Total shareholders' equity
Balance as at 1 January 2025	1,432,589,955	14,494,582,321	483,694,988	(787,230,800)	143,478,000	-	19,247,823,695	-	3,506,572,221	38,521,510,380
Profit for the period	-	-	-	-	-	-	395,259,036	-	-	395,259,036
Other comprehensive income for the period	-	-	-	-	-	-	-	-	678,734,904	678,734,904
Total comprehensive income for the period	-	-	-	-	-	-	395,259,036	-	678,734,904	1,073,993,940
Amortisation of surplus on revaluation of assets	-	-	-	-	-	-	13,604,030	-	(13,604,030)	-
Dividend paid	-	-	-	-	-	-	(1,432,585,140)	-	-	(1,432,585,140)
Increase in treasury stocks	-	-	-	-	-	111,550,430	(111,550,430)	(111,550,430)	-	(111,550,430)
Balance as at 30 September 2025	1,432,589,955	14,494,582,321	483,694,988	(787,230,800)	143,478,000	111,550,430	18,112,551,191	(111,550,430)	4,171,703,095	38,051,368,750
Balance as at 1 January 2026	1,432,589,955	14,494,582,321	483,694,988	(787,230,800)	143,478,000	576,856,535	17,139,887,807	(576,856,535)	4,333,949,733	37,240,952,004
Profit for the period	-	-	-	-	-	-	1,275,573,420	-	-	1,275,573,420
Other comprehensive income for the period	-	-	-	-	-	-	-	-	2,598,527,133	2,598,527,133
Total comprehensive income for the period	-	-	-	-	-	-	1,275,573,420	-	2,598,527,133	3,874,100,553
Amortisation of surplus on revaluation of assets	-	-	-	-	-	-	12,111,462	-	(12,111,462)	-
Sales of equity investments designated at fair value through other comprehensive income (Note 8)	-	-	-	-	-	-	2,334,467,633	-	(2,334,467,633)	-
Dividend paid (Note 19)	-	-	-	-	-	-	(2,071,984,500)	-	-	(2,071,984,500)
Increase in treasury stocks (Note 13)	-	-	-	-	-	401,421,297	(401,421,297)	(401,421,297)	-	(401,421,297)
Balance as at 30 September 2026	1,432,589,955	14,494,582,321	483,694,988	(787,230,800)	143,478,000	978,277,832	18,288,634,525	(978,277,832)	4,585,897,771	38,641,646,760

The accompanying notes are an integral part of the interim financial statements.

(Unaudited but reviewed)

Sri Trang Gloves (Thailand) Public Company Limited and its subsidiaries

Statement of changes in shareholders' equity (continued)

For the nine-month period ended 30 September 2026

Details of other components of shareholders' equity:

(Unit: Baht)

	Consolidated financial statements				
	Other components of shareholders' equity				
	Other comprehensive income				
	Surplus on revaluation of assets - net of income tax	Fair value reserve of equity investments designated at fair value through other comprehensive income	Cash flow hedge reserve - net of income tax	Exchange differences on translation of financial statements in foreign currencies	Total other components of shareholders' equity
Balance as at 1 January 2025	634,414,231	2,873,018,207	5,694,160	(6,554,377)	3,506,572,221
Profit for the period	-	-	-	-	-
Other comprehensive income for the period	(19,061,424)	1,304,037,113	(27,508,883)	(578,731,902)	678,734,904
Total comprehensive income for the period	(19,061,424)	1,304,037,113	(27,508,883)	(578,731,902)	678,734,904
Amortisation of surplus on revaluation of assets	(13,604,030)	-	-	-	(13,604,030)
Balance as at 30 September 2025	601,748,777	4,177,055,320	(21,814,723)	(585,286,279)	4,171,703,095
Balance as at 1 January 2026	597,538,441	4,493,458,072	32,535,268	(789,582,048)	4,333,949,733
Profit for the period	-	-	-	-	-
Other comprehensive income for the period	-	1,930,441,002	(62,184,571)	730,270,702	2,598,527,133
Total comprehensive income for the period	-	1,930,441,002	(62,184,571)	730,270,702	2,598,527,133
Amortisation of surplus on revaluation of assets	(12,111,462)	-	-	-	(12,111,462)
Sales of equity investments designated at fair value through other comprehensive income (Note 8)	-	(2,334,467,633)	-	-	(2,334,467,633)
Balance as at 30 September 2026	585,426,979	4,089,431,441	(29,649,303)	(59,311,346)	4,585,897,771

The accompanying notes are an integral part of the interim financial statements.

(Unaudited but reviewed)

Sri Trang Gloves (Thailand) Public Company Limited and its subsidiaries

Statement of changes in shareholders' equity (continued)

For the nine-month period ended 30 September 2026

(Unit: Baht)

	Separate financial statements								
				Retained earnings					
				Appropriated					
	Issued and fully paid share capital	Premium on ordinary shares	Surplus on the amalgamation	Statutory reserve	Treasury stock reserve	Unappropriated	Treasury stocks	Total other components of shareholders' equity	Total shareholders' equity
Balance as at 1 January 2025	1,432,589,955	14,494,582,321	483,694,988	143,478,000	-	18,307,861,008	-	508,803,587	35,371,009,859
Profit for the period	-	-	-	-	-	344,050,172	-	-	344,050,172
Other comprehensive income for the period	-	-	-	-	-	-	-	(49,410,562)	(49,410,562)
Total comprehensive income for the period	-	-	-	-	-	344,050,172	-	(49,410,562)	294,639,610
Amortisation of surplus on revaluation of assets	-	-	-	-	-	10,855,663	-	(10,855,663)	-
Dividend paid	-	-	-	-	-	(1,432,585,140)	-	-	(1,432,585,140)
Increase in treasury stocks	-	-	-	-	111,550,430	(111,550,430)	(111,550,430)	-	(111,550,430)
Balance as at 30 September 2025	1,432,589,955	14,494,582,321	483,694,988	143,478,000	111,550,430	17,118,631,273	(111,550,430)	448,537,362	34,121,513,899
Balance as at 1 January 2026	1,432,589,955	14,494,582,321	483,694,988	143,478,000	576,856,535	16,189,225,739	(576,856,535)	499,577,831	33,243,148,834
Profit for the period	-	-	-	-	-	1,029,989,291	-	-	1,029,989,291
Other comprehensive income for the period	-	-	-	-	-	-	-	(62,184,571)	(62,184,571)
Total comprehensive income for the period	-	-	-	-	-	1,029,989,291	-	(62,184,571)	967,804,720
Amortisation of surplus on revaluation of assets	-	-	-	-	-	9,471,558	-	(9,471,558)	-
Dividend paid (Note 19)	-	-	-	-	-	(2,071,984,500)	-	-	(2,071,984,500)
Increase in treasury stocks (Note 13)	-	-	-	-	401,421,297	(401,421,297)	(401,421,297)	-	(401,421,297)
Balance as at 30 September 2026	1,432,589,955	14,494,582,321	483,694,988	143,478,000	978,277,832	14,755,280,791	(978,277,832)	427,921,702	31,737,547,757

The accompanying notes are an integral part of the interim financial statements.

(Unaudited but reviewed)

Sri Trang Gloves (Thailand) Public Company Limited and its subsidiaries

Statement of changes in shareholders' equity (continued)

For the nine-month period ended 30 September 2026

Details of other components of shareholders' equity:

(Unit: Baht)

	Separate financial statements		
	Other components of shareholders' equity		
	Other comprehensive income		
	Surplus on revaluation of assets - net of income tax	Cash flow hedge reserve - net of income tax	Total other components of shareholders' equity
Balance as at 1 January 2025	503,109,427	5,694,160	508,803,587
Profit for the period	-	-	-
Other comprehensive income for the period	(21,901,679)	(27,508,883)	(49,410,562)
Total comprehensive income for the period	(21,901,679)	(27,508,883)	(49,410,562)
Amortisation of surplus on revaluation of assets	(10,855,663)	-	(10,855,663)
Balance as at 30 September 2025	470,352,085	(21,814,723)	448,537,362
Balance as at 1 January 2026	467,042,563	32,535,268	499,577,831
Profit for the period	-	-	-
Other comprehensive income for the period	-	(62,184,571)	(62,184,571)
Total comprehensive income for the period	-	(62,184,571)	(62,184,571)
Amortisation of surplus on revaluation of assets	(9,471,558)	-	(9,471,558)
Balance as at 30 September 2026	457,571,005	(29,649,303)	427,921,702

The accompanying notes are an integral part of the interim financial statements.

(Unaudited but reviewed)

Sri Trang Gloves (Thailand) Public Company Limited and its subsidiaries

Cash flow statement

For the nine-month period ended 30 September 2026

(Unit: Baht)

	Consolidated financial statements		Separate financial statements	
	2026	2025	2026	2025
Cash flows from operating activities				
Profit before income tax	1,449,041,993	397,498,714	1,152,655,094	325,488,871
Adjustments to reconcile profit before income tax to net cash provided by (paid from) operating activities				
Unrealised gain on exchange rates	(94,189,460)	(19,910,956)	(96,622,005)	(21,147,384)
Unrealised loss (gain) on fair value assessments of derivative financial instruments	(676,918)	75,656	-	-
Loss on conversion of derivative instruments to underlying equity instruments	10,307,939	92,329,286	-	-
Loss on hedge accounting	105,208,174	20,893,000	105,208,174	20,893,000
Expected credit losses (reversal)	4,091,204	(16,843,630)	5,707,320	(18,100,727)
Loss on bad debt	-	9,811,115	-	9,811,115
Reduction of inventory to net realisable value (reversal)	(78,269,964)	14,951,246	(74,776,070)	(6,322,143)
Write-off for investment in subsidiary	-	-	-	22,788,111
Loss on capital reduction of subsidiary	-	-	108,275,244	116,646,756
Impairment loss on non-financial assets	23,214,952	50,555,842	323,212,552	50,555,842
Reversal of loss on damaged assets and related expenses due to flooding	(126,960,154)	-	(126,960,154)	-
Expenses for retirement benefit obligations	16,634,202	16,310,171	14,338,611	13,980,816
Depreciation	1,830,261,956	1,759,972,752	1,828,484,361	1,757,208,454
Amortisation of intangible assets	19,980,396	18,035,393	19,589,925	17,700,740
Transfer assets under construction to repairs and maintenance expenses	20,125,443	-	20,125,443	-
Dividend income	(7,250,565)	(17,251,114)	(299,997,600)	(167,298,611)
Finance income	(38,658,724)	(141,624,667)	(13,505,246)	(4,244,233)
Finance cost	124,386,454	186,435,473	122,916,810	186,761,984
Loss (gain) on disposal of machinery, equipment, and right-of-use assets	25,400,678	(1,898,426)	25,765,620	(1,879,561)
Profit from operating activities before changes in operating assets and liabilities	3,282,647,606	2,369,339,855	3,114,418,079	2,302,843,030

The accompanying notes are an integral part of the interim financial statements.

(Unaudited but reviewed)

Sri Trang Gloves (Thailand) Public Company Limited and its subsidiaries

Cash flow statement (continued)

For the nine-month period ended 30 September 2026

(Unit: Baht)

	Consolidated financial statements		Separate financial statements	
	2026	2025	2026	2025
Operating assets (increase) decrease				
Trade and other current receivables	(726,184,144)	241,657,375	(776,312,274)	355,523,507
Inventories	(434,162,404)	943,253,040	(286,943,611)	1,006,516,170
Other current assets	443,284,884	(46,952,434)	449,080,310	(35,606,931)
Other non-current assets	1,746,339	1,139,107	2,308,566	(189,870)
Operating liabilities increase (decrease)				
Trade and other current payables	322,374,099	(31,736,710)	110,165,531	100,640,322
Other current liabilities	28,466,190	(7,678,919)	30,309,548	(1,987,465)
Cash flows provided by operating activities	2,918,172,570	3,469,021,314	2,643,026,149	3,727,738,763
Retirement benefit obligation paid	(437,333)	(4,635,067)	(437,333)	(4,635,067)
Interest received	36,202,831	181,132,619	7,536,551	3,952,838
Interest paid	(137,048,753)	(203,869,711)	(135,537,761)	(204,221,177)
Withholding tax deducted at source refunded	-	68,885,112	-	-
Income tax paid	(48,537,625)	(70,324,359)	(14,977,120)	(55,431,343)
Net cash flows provided by operating activities	2,768,351,690	3,440,209,908	2,499,610,486	3,467,404,014
Cash flows from investing activities				
Cash paid for purchases of other financial assets	(4,409,494,851)	(434,172,848)	-	-
Cash received from sales of other financial assets	3,947,130,228	799,256,049	-	-
Dividends received	8,184,614	16,967,404	299,997,600	167,298,611
Cash paid for investment in subsidiary	-	-	-	(10,151,280)
Cash paid for entire business transfer from subsidiary	-	-	-	(125,065,067)
Cash received from the redemption of subsidiary	-	-	-	125,470,118
Cash received from capital reduction of subsidiary	-	-	1,278,116,000	1,616,342,300
Cash received from disposal of machinery and equipment	23,378,639	12,582,504	22,119,134	12,582,037
Cash paid for purchases of property plant and equipment, intangible asset and repayment of payables from purchase of assets	(690,514,408)	(701,716,197)	(823,089,527)	(702,522,250)
Net cash flows provided by (used in) investing activities	(1,121,315,778)	(307,083,088)	777,143,207	1,083,954,469

The accompanying notes are an integral part of the interim financial statements.

(Unaudited but reviewed)

Sri Trang Gloves (Thailand) Public Company Limited and its subsidiaries

Cash flow statement (continued)

For the nine-month period ended 30 September 2026

(Unit: Baht)

	Consolidated financial statements		Separate financial statements	
Treasury stocks	2026	2025	2026	2025
Cash flows from financing activities				
Decrease in short-term borrowings				
from financial institutions	(102,967,221)	(2,071,465,629)	-	(2,100,000,000)
Repayments of short-term borrowings from				
subsidiary	-	-	-	(225,000,000)
Proceeds from long-term borrowings from				
financial institutions	1,620,000,000	1,880,000,000	1,620,000,000	1,880,000,000
Repayments of long-term borrowings				
from financial institutions	(1,552,680,000)	(1,541,300,000)	(1,552,680,000)	(1,541,300,000)
Cash paid for redemption of debentures	-	(550,000,000)	-	(550,000,000)
Payment of principal portion of lease liabilities	(40,284,611)	(31,599,419)	(25,737,459)	(15,620,063)
Dividend paid	(2,071,984,500)	(1,432,585,140)	(2,071,984,500)	(1,432,585,140)
Cash paid for treasury stocks	(427,192,747)	(71,769,040)	(427,192,747)	(71,769,040)
Net cash flows used in financing activities	(2,575,109,079)	(3,818,719,228)	(2,457,594,706)	(4,056,274,243)
Translation adjustments	(19,600,640)	(209,259,675)	-	-
Net increase (decrease) in cash and cash equivalents				
before effect from currency translation	(947,673,807)	(894,852,083)	819,158,987	495,084,240
Effect from currency translation of cash and cash equivalents	28,840,641	-	28,840,641	-
Net increase (decrease) in cash and cash equivalents	(918,833,166)	(894,852,083)	847,999,628	495,084,240
Cash and cash equivalents at beginning of period	2,960,731,171	3,905,362,391	312,464,157	567,841,995
Cash and cash equivalents at end of period	2,041,898,005	3,010,510,308	1,160,463,785	1,062,926,235
	-	-	-	-
Supplemental cash flows information				
Non-cash items consist of:				
Payables from purchase of assets				
for which payments have yet to be made	124,887,919	119,745,117	63,539,575	123,650,788
Advances on the purchase of fixed assets or construction				
transferred to property, plant and equipment	53,262	-	53,262	-
Right-of-use assets obtained under lease agreements	38,335,143	54,103,239	32,845,175	14,463,580

The accompanying notes are an integral part of the interim financial statements.

Sri Trang Gloves (Thailand) Public Company Limited and its subsidiaries
Condensed notes to interim financial statements
For the three-month and nine-month periods ended 30 September 2026

1. General information

1.1 Basis of preparation of interim financial statements

These interim financial statements are prepared in accordance with Thai Accounting Standard No. 34 Interim Financial Reporting, with the Company presenting condensed interim financial statements. The Company has presented the statements of financial position, comprehensive income, changes in shareholders' equity, and cash flows in the same format as that used for the annual financial statements and has presented notes to the interim financial statements on a condensed basis.

The interim financial statements are intended to provide information additional to that included in the latest annual financial statements. Accordingly, they focus on new activities, events and circumstances so as not to duplicate information previously reported. These interim financial statements should therefore be read in conjunction with the latest annual financial statements.

The interim financial statements in Thai language are the official statutory financial statements of the Company. The interim financial statements in English language have been translated from the interim financial statements in Thai language.

1.2 Basis of preparation of interim consolidated financial statements

The interim consolidated financial statements included the financial statements of Sri Trang Gloves (Thailand) Public Company Limited ("the Company") and its subsidiaries ("the subsidiaries") (collectively as "the Group") and have been prepared on the same basis as that applied for the consolidated financial statements for the year ended 31 December 2025, except for the changes in the composition of the Group as described in Note 9 to the interim financial statements.

2. Accounting policies

The interim financial statements are prepared by using the same accounting policies and methods of computation as were used for the financial statements for the year ended 31 December 2025, except for the following accounting policy.

Fair value hedges

The change in the fair value of a hedging instrument is recognised in profit or loss. The change in the fair value of the hedged item attributable to the risk hedged is recorded as part of the carrying value of the hedged item and is also recognised in profit or loss.

Any adjustment to the carrying value of fair value hedges relating to items carried at amortised cost, is amortised through profit or loss over the remaining term of the hedge using the effective interest method. The amortisation may begin as soon as an adjustment exists and no later than when the hedged item ceases to be adjusted for changes in its fair value attributable to the risk being hedged. If the hedged item is derecognised, the unamortised fair value is recognised immediately in profit or loss.

When an unrecognised firm commitment is designated as a hedged item, the subsequent cumulative change in the fair value of the firm commitment attributable to the hedged risk is recognised as an asset or liability with a corresponding gain or loss recognised in profit or loss.

The revised financial reporting standards that became effective for annual reporting periods beginning on or after 1 January 2026 do not have any significant impact on the Group's financial statements.

In addition, the Federation of Accounting Professions has issued new and revised financial reporting standards which will become effective in the future. The standard involving changes to key principles is summarised below:

TFRS 18 Presentation and Disclosure in Financial Statements

TFRS 18 will become effective for annual reporting periods beginning on or after 1 January 2028 and supersedes TAS 1, Presentation of Financial Statements. The standard introduces new requirements for classifying income and expenses into categories and presenting subtotals in the statement of comprehensive income. It also requires disclosures of management-defined performance measures and includes new requirements for the aggregation and disaggregation of financial information.

The management of the Group is currently evaluating the impact of this standard on the financial statements in the year of initial adoption.

3. Related party transactions

During the periods, the Group had the following significant business transactions with its related parties.

(Unit: Million Baht)

	For the three-month periods ended 30 September			
	Consolidated financial statements		Separate financial statements	
	2026	2025	2026	2025
Transactions with parent company				
Purchases of goods	1,459	1,330	1,459	1,330
Service income	15	10	-	-
Service expenses	32	27	29	24
Other income	6	5	5	4
Transactions with subsidiaries				
Sales of goods	-	-	834	552
Purchases of goods	-	-	2	4
Service expenses	-	-	102	105
Other income	-	-	-	2
Purchases of fixed assets	-	-	-	31
Transactions with related companies				
Sales of goods	-	1	-	-
Purchases of goods	696	793	696	793
Service income	4	2	-	-
Service expenses	77	79	64	68
Other income	3	3	1	1
Purchases of fixed assets	-	2	-	2

(Unaudited but reviewed)

(Unit: Million Baht)

	For the nine-month periods ended 30 September			
	Consolidated financial statements		Separate financial statements	
	2026	2025	2026	2025
Transactions with parent company				
Sales of goods	1	6	-	-
Purchases of goods	4,530	4,221	4,530	4,221
Service income	25	37	-	-
Service expenses	94	81	84	70
Other income	17	14	14	10
Transactions with subsidiaries				
Sales of goods	-	-	2,169	2,077
Purchases of goods	-	-	8	26
Service expenses	-	-	305	331
Commission expenses	-	-	-	1
Other income	-	-	3	7
Dividend income	-	-	300	-
Interest expense	-	-	-	2
Purchases of fixed assets	-	-	63	144
Transactions with related companies				
Sales of goods	1	5	-	-
Purchases of goods	2,101	2,383	2,101	2,383
Service income	10	10	-	-
Service expenses	235	235	197	201
Other income	9	9	4	3
Purchases of fixed assets	1	5	1	5

Such transactions arose in the ordinary course of business. During the current periods, there were no significant changes in transfer pricing policies of the transactions with related parties.

Outstanding balances arising from significant business transactions between the Group and those related companies.

(Unit: Thousand Baht)

	Consolidated financial statements		Separate financial statements	
	30 September 2026	31 December 2025	30 September 2026	31 December 2025
		(Audited)		(Audited)
Trade accounts receivable (Note 4)				
Parent company	6,536	3,065	-	28
Subsidiaries	-	-	493,403	406,913
Related companies*	1,371	2,290	-	4
	7,907	5,355	493,403	406,945
Other current receivables (Note 4)				
Parent company	2,253	1,807	2,007	1,589
Subsidiaries	-	-	1,529	3,853
Related companies*	822	1,895	382	360
	3,075	3,702	3,918	5,802
Prepaid expenses and advance payments (Note 4)				
Related companies*	-	4,070	-	4,070
Trade accounts payable (Note 12)				
Parent company	491,505	411,070	491,375	410,360
Subsidiaries	-	-	14,466	128,879
Related companies*	140,366	118,466	138,300	113,241
	631,871	529,536	644,141	652,480

* Related company by way of common shareholders

(Unaudited but reviewed)

(Unit: Thousand Baht)

	Consolidated financial statements		Separate financial statements	
	30 September 2026	31 December 2025	30 September 2026	31 December 2025
		(Audited)		(Audited)
Other current payables				
(Note 12)				
Parent company	218	6,507	173	6,300
Subsidiaries	-	-	24,713	148,943
Related companies*	11,128	8,588	1,498	1,428
	11,346	15,095	26,384	156,671
Advance receipt for goods and others (Note 12)				
Parent company	446	5,100	-	-
Related companies*	676	332	-	-
	1,122	5,432	-	-

* Related company by way of common shareholders

Directors and management's benefits

(Unit: Thousand Baht)

	For the three-month periods ended 30 September			
	Consolidated financial statements		Separate financial statements	
	2026	2025	2026	2025
Short-term employee benefits	27,566	24,180	15,326	14,470
Post-employment benefits	992	1,078	751	705
Total	28,558	25,258	16,077	15,175

Unit: Thousand Baht)

	For the nine-month periods ended 30 September			
	Consolidated financial statements		Separate financial statements	
	2026	2025	2026	2025
Short-term employee benefits	72,300	77,268	44,797	43,445
Post-employment benefits	2,961	3,349	2,215	2,115
Total	75,261	80,617	47,012	45,560

Guarantee obligation with related party

The Company has outstanding guarantee obligation with its subsidiary, as described in Note 11.1 to the interim financial statements.

4. Trade and other current receivables

(Unit: Thousand Baht)

	Consolidated financial statements		Separate financial statements	
	30 September 2026	31 December 2025	30 September 2026	31 December 2025
		(Audited)		(Audited)
Trade accounts receivable				
- related parties (Note 3)				
Aged on the basis of due dates				
Not yet due	3,154	4,311	447,704	337,437
Past due				
Up to 30 days	4,419	1,044	7,460	24,246
31 - 60 days	334	-	5,724	2,359
61 - 90 days	-	-	14,487	-
91 - 120 days	-	-	8,270	12,039
121 - 365 days	-	-	9,758	30,864
Total trade accounts receivable - related parties	7,907	5,355	493,403	406,945
Trade accounts receivable				
- unrelated parties				
Aged on the basis of due dates				
Not yet due	2,610,583	2,073,147	2,296,833	1,835,690
Past due				
Up to 30 days	267,447	320,775	253,805	279,308
31 - 60 days	51,241	35,750	49,611	16,326
61 - 90 days	10,504	423	7,313	141
91 - 120 days	664	19,503	-	17,902
121 - 365 days	797	3,667	18	-
Over 365 days	164,774	156,498	163,467	156,032
Total	3,106,010	2,609,763	2,771,047	2,305,399
Less: Allowance for expected credit losses	(177,152)	(176,678)	(172,450)	(170,361)
Total trade accounts receivable - unrelated parties, net	2,928,858	2,433,085	2,598,597	2,135,038
Total trade accounts receivable - net	2,936,765	2,438,440	3,092,000	2,541,983

(Unit: Thousand Baht)

	Consolidated financial statements		Separate financial statements	
	30 September 2026	31 December 2025	30 September 2026	31 December 2025
		(Audited)		(Audited)
Other current receivables				
Other current receivables				
- related parties (Note 3)	3,075	3,702	3,918	5,802
- unrelated parties	866,523	598,520	862,848	591,708
Prepaid expenses and advance payments				
- related parties (Note 3)	-	4,070	-	4,070
- unrelated parties	90,827	47,542	64,911	22,239
Total	960,425	653,834	931,677	623,819
Less: Allowance for expected credit losses	(6,463)	(2,846)	(6,464)	(2,846)
Total other current receivables, net	953,962	650,988	925,213	620,973
Total trade and other current receivables - net	3,890,727	3,089,428	4,017,213	3,162,956

5. Inventories

(Unit: Thousand Baht)

	Consolidated financial statements		Separate financial statements	
	30 September 2026	31 December 2025	30 September 2026	31 December 2025
		(Audited)		(Audited)
Inventories - at cost	4,267,583	3,833,420	3,497,374	3,210,430
Reduction of cost to net realisable value	(158,956)	(237,226)	(124,373)	(199,149)
Inventories - net	4,108,627	3,596,194	3,373,001	3,011,281

6. Derivative financial instruments

(Unit: Thousand Baht)

	Consolidated financial statements		Separate financial statements	
	30 September 2026	31 December 2025	30 September 2026	31 December 2025
		(Audited)		(Audited)
Derivative assets				
Derivative assets not designated as hedging instruments				
Equity accumulators	-	939	-	-
Derivative assets designated as hedging instruments				
Forward foreign exchange contracts	123	84,788	123	84,788
Total derivative assets	123	85,727	123	84,788
Current assets	123	85,727	123	84,788
Derivative liabilities				
Derivative liabilities not designated as hedging instruments				
Equity accumulators	496	2,113	-	-
Derivative liabilities designated as hedging instruments				
Forward foreign exchange contracts	100,807	10,857	100,807	10,857
Interest Rate Swap	1,183	-	1,183	-
Total derivative liabilities	102,486	12,970	101,990	10,857
Current liabilities	101,303	12,970	100,807	10,857
Non-current liabilities	1,183	-	1,183	-

Derivative financial instruments were measured at fair value using of other observable inputs for such assets or liabilities, whether directly or indirectly, and there were no transfers within the fair value hierarchy during the current period.

7. Other current assets

(Unit: Thousand Baht)

	Consolidated financial statements		Separate financial statements	
	30 September 2026	31 December 2025	30 September 2026	31 December 2025
		(Audited)		(Audited)
Refundable value-added tax	441,561	878,115	372,730	815,282
Current tax assets	26,975	17,379	4,198	-
Input tax waiting for tax invoice or not yet due	6,588	13,319	5,276	11,805
Total other current assets	475,124	908,813	382,204	827,087

8. Other non-current financial assets

(Unit: Thousand Baht)

	Consolidated financial statements
Equity instruments designated at fair value through other comprehensive income	
Net book value as at 1 January 2026	11,167,994
Increase from investing	4,399,187
Sales during the period	(3,947,130)
Unrealised gain on changes in fair value and exchange rate	1,930,441
Translation adjustment	733,923
Net book value as at 30 September 2026	14,284,415
Quoted equity instruments	44,768
Unquoted equity instruments	14,239,647
	14,284,415

During the current period, an overseas subsidiary sold its equity interest in overseas listed companies as change in the Group's investment strategy. The fair value on the date of sale was Baht 3,947 million and the accumulated gain recognised in other comprehensive income of Baht 2,334 million was transferred to retained earnings. The Group received dividends in the amount of Baht 5 million from the investment.

In addition, during the current period, the Group received dividends from equity instruments designated at FVOCI, which still existed at the reporting date, in the amount of Baht 2 million.

Quoted equity instruments were measured at fair value using quoted market prices in an observable active market. Unquoted equity instruments were measured at fair value using other observable inputs, whether directly or indirectly. During the periods, there were no transfers within the fair value hierarchy.

9. Investments in subsidiaries

9.1 Sadao P.S Rubber Co., Ltd. ("PS")

PS completed its liquidation process. The completion of liquidation was duly registered with the Department of Business Development, Ministry of Commerce, on 25 March 2026. Consequently, the Group has ceased consolidating the financial statements of PS from the completion of liquidation date.

9.2 Sri Trang Gloves Global Pte. Ltd. ("STGG")

On 2 April 2026, the Extraordinary General Meeting of STGG passed a resolution approving the reduction in STGG's preferred share capital amounting to USD 40 million, or approximately Baht 1,278 million. As a result of the capital reduction, STGG has the paid-up capital of USD 215 million, comprising 20 million ordinary shares and 195 million preferred shares, each with a par value of USD 1 per share. The Company received the proceeds from the capital reduction and recognised a loss of Baht 108 million from the capital reduction in April 2026, which was included in administrative expenses in the separate financial statements.

9.3 Premier System Engineering Co., Ltd. ("PSE")

On 28 April 2026, the Annual General Meeting of PSE passed resolutions approving dividend payments from retained earnings of Baht 600 per share, totaling Baht 300 million. PSE made payment of such dividend in the second quarter of 2026.

Subsequently, the Company's management determined that the above dividend payments resulted in the net assets of PSE decreasing to an amount below the carrying value of the investment in PSE as presented in the separate financial statements. This was considered an indicator that the investment might be impaired. Accordingly, the Company assessed the recoverable amount of the investment and recognised an impairment loss on its investment in PSE of Baht 300 million, which was included in administrative expenses in the separate financial statements.

10. Property, plant and equipment

(Unit: Thousand Baht)

	Consolidated financial statements	Separate financial statements
Net book value as at 1 January 2026	22,035,279	22,241,850
Acquisitions	669,698	685,957
Capitalised interest	3,241	3,241
Disposals - net	(48,779)	(47,885)
Transfer out of assets under construction	(20,125)	(20,125)
Depreciation	(1,789,670)	(1,802,715)
Impairment losses	(23,215)	(23,215)
Translation adjustment	119	-
Net book value as at 30 September 2026	20,826,548	21,037,108

The Company plans to cease using certain machinery as part of an upgrade to its production line. Accordingly, on 30 September 2026, the meeting of the Company's Executive Committee passed a resolution approving the recognition of an impairment allowance for the machinery. The machinery had a net carrying amount of Baht 23 million as at 30 September 2026. The Company recognised an impairment loss of Baht 23 million in profit or loss and included the loss in administrative expenses.

11. Borrowings

11.1 Short-term borrowings from financial institutions

(Unit: Thousand Baht)

	Consolidated financial statements	Separate financial statements
Balance as at 1 January 2026	102,919	-
Net decrease	(102,967)	-
Realised loss on exchange rates	48	-
Balance as at 30 September 2026	-	-

Sri Trang USA, Inc., a subsidiary, has credit facilities with an overseas financial institution which are guaranteed by the Company as follows:

	Consolidated financial statements			
	30 September 2026		31 December 2025	
	Million US Dollar	(Equivalent) Million Baht	Million US Dollar	(Equivalent) Million Baht
			(Audited)	
Credit facilities	5	168	5	158
Balances of short-term borrowings	-	-	-	-

11.2 Long-term borrowings from financial institutions

	(Unit: Thousand Baht) Consolidated and Separate financial statements
Balance as at 1 January 2026	3,345,199
Addition	1,620,000
Repayments	(1,552,680)
Amortisation of financial fee	700
Balance as at 30 September 2026	3,413,219
Current portions	1,259,112
Non-current portions	2,154,107

During the current period, there were no changes to the conditions of the long-term borrowing agreements from financial institutions disclosed in the notes to the annual consolidated financial statements, except for the following:

In September 2026, the Company entered into an unsecured long-term borrowing agreement with a financial institution for a credit facility of Baht 500 million with a term of 2 years. The interest rate per annum is THOR plus a fixed rate. The interest is repayable monthly, while the principal is repayable in full upon maturity. Subsequently in October 2026, the Company fully drew down the credit facility.

The long-term borrowing agreements of the Company contain certain covenants, among other things, require the Group to maintain certain financial ratios.

11.3 Debentures

(Unit: Thousand Baht)

	Consolidated and Separate financial statements
Balance as at 1 January 2026	959,253
Accretion of interest	29,158
Interest paid	(39,015)
Amortisation of deferred expenses of issuing debentures	130
Adjustments for fair value hedge	(1,183)
Balance as at 30 September 2026	948,343
Current portions	124
Non-current portions	948,219

There were no changes in the conditions of the debenture agreements during the current period.

12. Trade and other current payables

(Unit: Thousand Baht)

	Consolidated financial statements		Separate financial statements	
	30 September 2026	31 December 2025	30 September 2026	31 December 2025
		(Audited)		(Audited)
Trade accounts payable				
- related parties (Note 3)	631,871	529,536	644,141	652,480
- unrelated parties	1,197,484	1,061,573	1,130,749	1,004,815
Other current payables				
- related parties (Note 3)	11,346	15,095	26,384	156,671
- unrelated parties	538,389	497,990	366,221	407,624
Retention payables				
- unrelated parties	60,286	72,579	31,561	44,221
Advance receipt for goods and others				
- related parties (Note 3)	1,122	5,432	-	-
- unrelated parties	416,862	380,363	388,383	357,719
Total trade and other current payables	2,857,360	2,562,568	2,587,439	2,623,530

13. Treasury stocks

On 18 September 2025, the Company's Board of Director Meeting passed resolutions to approve the share repurchase program for financial management purpose in the maximum amount not exceeding Baht 1,500 million and the number of the shares to be repurchased not exceeding 200 million shares (par value of Baht 0.5 each) or equivalent to 7.68 percent of the total issued shares. The repurchase period covers the duration of 6 months, starting from 22 September 2025 to 20 March 2026. In this regard, the Company intends to repurchase the shares on the Stock Exchange of Thailand only. The share resale period will be determined 3 months after completion, but not later than 3 years from that date.

The share repurchase program was completed on 20 March 2026. The Company repurchased a total of 100,179,910 shares, representing 3.50 percent of the total number of paid-up shares, with an aggregate amount of Baht 816,788,612. The average repurchase price was Baht 8.15 per share.

Subsequently on 8 May 2026, the Company's Board of Director Meeting passed resolutions to approve the share repurchase program no.2 for financial management purpose in the maximum amount not exceeding Baht 683 million (remaining amount from no.1) and the number of the shares to be repurchased not exceeding 62,100,000 shares (par value of Baht 0.5 each) or equivalent to 2.17 percent of the total issued shares. The repurchase period covers the duration of 6 months, starting from 12 May 2026 to 7 November 2026. In this regard, the Company intends to repurchase the shares on the Stock Exchange of Thailand only. The share resale period will be determined 3 months after completion, but not later than 3 years from that date.

Reconciliation of treasury stocks

	Number of shares	Average price per share	Amount
	(Thousand share)	(Baht)	(Thousand Baht)
Balance as at 1 January 2026	74,810	7.71	576,857
Repurchase during the period	40,370	9.94	401,421
Balance as at 30 September 2026	115,180	8.49	978,278

The Company set aside an amount from retained earnings equal to the cost of the treasury shares to a separate reserve account, with such reserve to remain outstanding until either the shares are sold or the paid-up capital is reduced by the cancellation of any remaining unsold shares. As at 30 September 2026, the Company has set aside the reserve of approximately Baht 978 million, with the Company recording the reserve under the caption of "Appropriated retained earnings - treasury stock reserve" in its statement of financial position.

14. Other income

During the three-month and nine-month periods ended 30 September 2026, the Group recognised insurance compensation income from insurance claims in respect of the flood incident that occurred in 2025 as follows.

(Unit: Million Baht)

	For the three-month period ended 30 September 2026		For the nine-month period ended 30 September 2026	
	Consolidated financial statements	Separate financial statements	Consolidated financial statements	Separate financial statements
Insurance compensation income	251	251	546	537

The compensation income was recognised upon receipt of claim settlement notifications from the insurance company and was presented as other income in the profit or loss. As at 30 September 2026, the Group received compensation of approximately Baht 296 million (the Company only: Baht 287 million).

15. Other gain (loss)

(Unit: Thousand Baht)

	For the three-month periods ended 30 September			
	Consolidated financial statements		Separate financial statements	
	2026	2025	2026	2025
Gain (loss) on derivative financial instruments	(98,994)	(92,239)	(101,334)	6,823
Gain (loss) on disposal of machinery, equipment and right-of-use assets	(27,543)	5,733	(27,622)	5,714
Total other gain (loss) - net	(126,537)	(86,506)	(128,956)	12,537

(Unit: Thousand Baht)

	For the nine-month periods ended 30 September			
	Consolidated financial statements		Separate financial statements	
	2026	2025	2026	2025
Gain (loss) on derivative financial instruments	(250,659)	2,405	(241,028)	94,809
Gain (loss) on disposal of machinery, equipment and right-of-use assets	(25,401)	1,898	(25,766)	1,880
Total other gain (loss) - net	(276,060)	4,303	(266,794)	96,689

16. Income tax

Interim corporate income tax of the Company and the local subsidiaries is calculated on profit before income tax from operations without privileges of income tax exemption for the periods, after adding back expenses and deducting income which are disallowable for tax computation purposes, using the estimated effective tax rate for the year.

Interim corporate income tax of the overseas subsidiaries is calculated in accordance with the accounting standards and/or tax law of each entity's country of domicile.

Top-up tax of the Group is calculated in accordance with Pillar Two model rules published by the Organisation for Economic Co-operation and Development (OECD).

(Unit: Thousand Baht)

	For the three-month periods ended 30 September			
	Consolidated financial statements		Separate financial statements	
	2026	2025	2026	2025
Current income tax:				
Interim corporate income tax charge	203	(21,404)	(4,197)	(20,916)
Top-up tax	(239)	(9,903)	(239)	(9,903)
Deferred tax:				
Deferred tax relating to origination and reversal of temporary differences	63,399	(12,760)	46,867	(24,678)
Income tax reported in the profit or loss	63,363	(44,067)	42,431	(55,497)
Income tax reported in other comprehensive income	15,501	(8,655)	15,501	(8,655)

(Unit: Thousand Baht)

	For the nine-month periods ended 30 September			
	Consolidated financial statements		Separate financial statements	
	2026	2025	2026	2025
Current income tax:				
Interim corporate income tax charge	19,882	5,259	9,764	-
Top-up tax	-	4,215	-	4,215
Adjustment in respect of corporate income tax of previous year	-	(461)	-	(461)
Deferred tax:				
Deferred tax relating to origination and reversal of temporary differences	153,587	(6,773)	112,902	(22,315)
Income tax reported in the profit or loss	173,469	2,240	122,666	(18,561)
Income tax reported in other comprehensive income	(7,222)	(7,808)	(7,222)	(8,518)

17. Earnings per share

Basic earnings (loss) per share is calculated by dividing profit (loss) for the period attributable to equity holders of the Company (excluding other comprehensive income) by the weighted average number of ordinary shares held by external shareholders (excluding the weighted average number of treasury stocks) during the period.

The following tables set forth the computation of basic earnings (loss) per share for the three-month and nine-month periods ended 30 September 2026 and 2025.

	For the three-month periods ended 30 September			
	Consolidated financial statements		Separate financial statements	
	2026	2025	2026	2025
Profit (loss) for the period (Thousand Baht)	325,014	(106,043)	239,536	(188,792)
Weighted average number of ordinary shares (Thousand shares)	2,823,013	2,864,285	2,823,013	2,864,285
Earnings (loss) per share (Baht per share)	0.12	(0.04)	0.08	(0.07)

	For the nine-month periods ended 30 September			
	Consolidated financial statements		Separate financial statements	
	2026	2025	2026	2025
Profit for the period (Thousand Baht)	1,275,573	395,259	1,029,989	344,050
Weighted average number of ordinary shares (Thousand shares)	2,830,569	2,864,878	2,830,569	2,864,878
Earnings per share (Baht per share)	0.45	0.14	0.36	0.12

18. Segment information

The Group did not change the organisation of its reportable segments during the current period.

The Group's financial information by segments for the three-month periods ended 30 September 2026 and 2025

(Unit: Million Baht)

	Gloves		Others		Elimination		Consolidated financial statements	
	2026	2025	2026	2025	2026	2025	2026	2025
Revenues								
Revenues from external customers	6,064	6,064	23	16	-	-	6,087	6,080
Inter-segment revenues	-	-	108	132	(108)	(132)	-	-
Total revenues	6,064	6,064	131	148	(108)	(132)	6,087	6,080
Other income and expenses								
Depreciation and amortisation	(624)	(613)	(4)	(5)	9	9	(619)	(609)
Finance income	8	1	1	38	-	-	9	39
Finance cost	(41)	(57)	-	-	-	-	(41)	(57)
Segment profit (loss)								
Profit (loss) before income tax	356	(197)	23	(80)	9	127	388	(150)
Income tax	(58)	43	(5)	3	-	(2)	(63)	44
Profit (loss) for the period	298	(154)	18	(77)	9	125	325	(106)
Total assets as at 30 September	40,132	42,507	15,726	14,955	(9,362)	(11,412)	46,496	46,050

(Unaudited but reviewed)

The Group's financial information by segments for the nine-month periods ended 30 September 2026 and 2025

(Unit: Million Baht)

	Gloves		Others		Elimination		Consolidated financial statements	
	2026	2025	2026	2025	2026	2025	2026	2025
Revenues								
Revenues from external customers	17,639	18,554	47	69	-	-	17,686	18,623
Inter-segment revenues	-	-	373	493	(373)	(493)	-	-
Total revenues	17,639	18,554	420	562	(373)	(493)	17,686	18,623
Other income and expenses								
Depreciation and amortisation	(1,864)	(1,791)	(14)	(15)	28	28	(1,850)	(1,778)
Finance income	16	6	23	138	-	(2)	39	142
Finance cost	(124)	(187)	-	(1)	-	2	(124)	(186)
Segment profit								
Profit before income tax	1,287	401	26	7	136	(11)	1,449	397
Income tax	(155)	(3)	(14)	5	(4)	(4)	(173)	(2)
Profit for the period	1,132	398	12	12	132	(15)	1,276	395
Total assets as at 30 September	40,132	42,507	15,726	14,955	(9,362)	(11,412)	46,496	46,050

19. Dividends

On 9 April 2026, the Annual General Meeting of the Company passed a resolution approving annual dividend payment for the year 2025 of Baht 0.50 per share, amounting to approximately Baht 1,388 million, excluding shares that were not entitled to receive dividends. The Company made payment of such dividend in May 2026.

Subsequently on 14 August 2026, The Company's Board of Directors meeting passed a resolution approving interim dividend payment for the year 2026 of Baht 0.25 per share, amounting to approximately Baht 690 million, excluding shares that were not entitled to receive dividends. The Company made payment of such dividend in September 2026.

20. Commitments and contingent liabilities

(Unit: Million Baht)

	30 September 2026	
	Consolidated financial statements	Separate financial statements
Capital commitments relating to		
The construction of factory buildings and acquisition of machinery	288	2,392
Guarantees and contingent liabilities		
Bank guarantees for electricity usage	124	124
Bank guarantees for distribution of rubber gloves	6	6
The future aggregate minimum payments under non-cancellable lease and service agreements		
Not later than 1 year	28	28
Later than 1 year but not later than 5 years	2	2

21. Financial instruments

Fair value of financial instruments

Since the majority of the Group's financial instruments are short-term in nature or carrying interest at rates close to the market interest rates, their fair value is not expected to be materially different from the amounts presented in the statement of financial position.

22. Approval of interim financial statements

These interim financial statements were authorised for issue by the Company's Board of Directors on 10 November 2026.