

[Cover]

Document to be filed:	Extraordinary Report
Filing to:	Director-General of the Kanto Local Finance Bureau
Date of filing:	December 20, 2017
Company name (Japanese):	トーセイ株式会社 ( <i>Tosei Kabushiki-Kaisha</i> )
Company name (English):	Tosei Corporation
Title and name of representative:	Seiichiro Yamaguchi, President and CEO
Location of head office:	4-2-3, Toranomom, Minato-ku, Tokyo, Japan
Telephone number:	+81-3-3435-2865
Contact person:	Noboru Hirano, Director and CFO
Place of contact:	4-2-3, Toranomom, Minato-ku, Tokyo, Japan
Telephone number:	+81-3-3435-2865
Contact person:	Noboru Hirano, Director and CFO
Places where the document to be filed is available for public inspection:	Tokyo Stock Exchange, Inc. (2-1, Nihonbashi-kabutocho, Chuo-ku, Tokyo)

1. Reason for filing

Tosei Corporation (the “Company”) hereby announces that its major shareholder has changed. The Company files this Extraordinary Report in accordance with the Cabinet Office Ordinance paragraph 19 of article 2-4 and Financial Instruments and Exchange Act paragraph 24 of article 5-4.

2. Description of Report

(1) Name of the shareholder that has changed

SAMARANG UCITS

(2) Changes in number of voting rights and percentage of total voting rights

	Number of voting rights	Percentage of total voting rights
Before change	-	-
After change	51,273 units	10.62%

Note 1. “Percentage of total voting rights” was obtained by dividing by voting rights number (482,814 units) as of May 31, 2017 base on Quarterly Securities Report the Company submitted on July 10, 2017.

Note 2. “Percentage of total voting rights” are rounded up to the second decimal place.

(3) Date of change

October 27, 2017

(4) Others

- |   |                        |
|---|------------------------|
| 1. Capital Stock as of the submission date of this report               | 6,421,392 thousand yen |
| 2. The number of shares issued as of the submission date of this report | 48,284,000 shares      |