



May 06, 2020

Securities and Exchange Commission

SEC Building, Mandaluyong City

Attention: **Director Vicente Graciano P. Felizmenio, Jr.**
Director, Markets and Securities Regulation Department

The Philippine Stock Exchange, Inc.

6/F Philippine Stock Exchange Tower
5th Avenue corner 28th Street,
Bonifacio Global City, Taguig City

Attention: **Ms. Janet A. Encarnacion**
Head, Disclosure Department

Philippine Dealing and Exchange Corporation

29/F BDO Equitable Tower
8751 Paseo de Roxas, Makati City 1226

Attention: **Atty. Marie Rose M. Magallen-Lirio**
Head, Issuer Compliance and Disclosure Department

Mesdames/Gentlemen:

Please be informed that on May 06, 2020, Ayala Corporation disclosed an amendment to the notice for an analysts' briefing it filed last April 13, 2020. The company has moved the schedule of the said event from 3:30 pm on May 13, 2020 to 4:00 pm of the same day.

Attached herewith is a copy of said notice.

Very truly yours,

A handwritten signature in black ink, appearing to read 'Celeste M. Jovenir', written in a cursive style.

Celeste M. Jovenir

Head of Investor Relations

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)

May 6, 2020

2. SEC Identification Number

34218

3. BIR Tax Identification No.

000-153-610-000

4. Exact name of issuer as specified in its charter

AYALA CORPORATION

5. Province, country or other jurisdiction of incorporation

Makati City, Philippines

6. Industry Classification Code(SEC Use Only)

7. Address of principal office

32F to 35F, Tower One and Exchange Plaza, Ayala Triangle, Ayala Avenue, Makati City
Postal Code
1226

8. Issuer's telephone number, including area code

(02)7908-3000

9. Former name or former address, if changed since last report

N/A

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common Shares	625,451,136
Preferred B Series 1 Shares	20,000,000
Preferred B Series 2 Shares	30,000,000
Voting Preferred Shares	200,000,000

11. Indicate the item numbers reported herein

Item 9

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



Ayala Corporation AC

PSE Disclosure Form 14-1 - Notice of Analysts'/Investors' Briefing *References: Section 14 of the Revised Disclosure Rules*

Subject of the Disclosure

Notice of Analysts' Briefing

Background/Description of the Disclosure

Please be informed that Ayala Corporation will conduct an Analysts' Briefing of the company's financial and operating results for the first quarter of 2020 on May 13, 2020 starting 4:00 pm.

The briefing will be done online through a video conference facility.

Type of Briefing	Analysts' Briefing
Subject of the Briefing	Financial and operating results for 1Q 2020
Date of the Briefing	May 13, 2020
Time	4:00 pm
Venue	Video conference
Contact Person	Gae Hizon
Contact Details	hizon.gc@ayala.com.ph / investorrelations@ayala.com.ph

Other Relevant Information

The initial time of 3:30 pm was adjusted to 4:00 pm. The briefing will be held on the same date, May 13, 2020.

For those who are interested, please contact Gae Hizon (hizon.gc@ayala.com.ph / investorrelations@ayala.com.ph) who will share the registration link for the event.

Filed on behalf by:

Name	Celeste Jovenir
Designation	Investor Relations Head

