

**YANGZIJIANG FINANCIAL HOLDING LTD.**

(Company Registration No. 202143180K)

(Incorporated in the Republic of Singapore on 14 December 2021)

SHARE BUY-BACKS OCCURRING ON 15 JULY 2022 AND 18 JULY 2022

CLSA Singapore Pte Ltd is the Issue Manager for the listing of Yangzijiang Financial Holding Ltd. on the Mainboard of the Singapore Securities Exchange Trading Limited by way of an introduction.

*Reference is made to the circular dated 24 May 2022 issued by Yangzijiang Financial Holding Ltd. ("**Circular**"). Undefined capitalised terms in this announcement shall have the meanings ascribed to them in the Circular.*

The board of directors (the "**Board**") of Yangzijiang Financial Holding Ltd. (the "**Company**") refers to the daily share buy-back notice announcements released by the Company on 15 July 2022 and 18 July 2022. Details of such Share Buy-Backs ("**Relevant Share Buy-Backs**") are as set out below: -

Date of purchase	15 July 2022	18 July 2022
Manner of Share Buy-Back	On-Market Share Buy-Back	On-Market Share Buy-Back
Total Number of Shares purchased	1,000,000	2,000,000
Number of Shares cancelled	0	0
Number of Shares held as treasury shares	1,000,000	2,000,000
Price paid per Share	S\$0.40	S\$0.40

The Company has stated in the Circular that there will be no Share Buy-Backs pursuant to the Share Buy-Back Mandate at any time after a price sensitive development has occurred or has been the subject of a decision until the price sensitive information has been publicly announced. In particular, the Company will not purchase or acquire any Shares through Share Buy-Backs during the period commencing one (1) month immediately preceding the announcement of the Company's half year and full year financial statements.

The Company wishes to announce that while there were no price sensitive developments that has occurred or has been subject of a decision during the period from 15 July 2022 to 18 July 2022, the Relevant Share Buy-Backs have been inadvertently conducted during the period commencing one (1) month immediately preceding the proposed announcement date of the Company's half year financial statements.

The Company has conducted a review of its Share Buy-Back procedures and has put in place measures to prevent the reoccurrence of such events.

By Order of the Board

Toe Teow Heng

Executive Director and Chief Executive Officer

29 July 2022