



CAPITALAND MALL TRUST

(Constituted in the Republic of Singapore pursuant to a trust deed dated 29 October 2001 (as amended))

ANNOUNCEMENT

S\$350,000,000 3.08 PER CENT. BONDS DUE 2021 (THE "BONDS")

CapitaLand Mall Trust Management Limited, as manager of CapitaLand Mall Trust ("**CMT**" and the manager of CMT, the "**Manager**"), wishes to announce on behalf of HSBC Institutional Trust Services (Singapore) Limited (in its capacity as trustee of CMT) as issuer of the Bonds, that interest will be payable on the Bonds in arrear on 20 August 2020, being the interest payment date.

Details of the interest payment to be made in respect of the Bonds are as follows:

- 1) Interest period : 20 February 2020 (inclusive) to
20 August 2020 (exclusive)
- 2) No. of days : 182 days
- 3) Interest rate : 3.08% per annum
- 4) Calculation of interest : $S\$350,000,000 \times 3.08\% \times 182/365$
- 5) Total interest amount payable : S\$ 5,375,232.88
- 6) Record date : 5 August 2020
- 7) Interest payment date : 20 August 2020

BY ORDER OF THE BOARD
CapitaLand Mall Trust Management Limited
(Registration Number: 200106159R)
As manager of CapitaLand Mall Trust

Lee Ju Lin, Audrey
Company Secretary
27 July 2020

IMPORTANT NOTICE

The past performance of CapitaLand Mall Trust (“**CMT**”) is not indicative of future performance. The listing of the units in CMT (“**Units**”) on the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) does not guarantee a liquid market for the Units. The value of the Units and the income derived from them may fall as well as rise. Units are not obligations of, deposits in, or guaranteed by, CapitaLand Mall Trust Management Limited, as manager of CMT (the “**Manager**”), or any of its affiliates. An investment in the Units is subject to investment risks, including the possible loss of the principal amount invested. Investors have no right to request that the Manager redeem or purchase their Units while the Units are listed on the SGX-ST. It is intended that holders of Units may only deal in their Units through trading on the SGX-ST.

This announcement is for information only and does not constitute an invitation or offer to acquire, purchase or subscribe for the Bonds.