LORENZO INTERNATIONAL LIMITED
(Company Registration No. 200508277C)
(*Incorporated in the Republic of Singapore*)

LODGEMENT OF THE OFFER INFORMATION STATEMENT

Where capitalised terms are used in this announcement and not otherwise defined, such capitalised terms shall bear the same meanings as ascribed to them in the Offer Information Statement (as defined below).

1. LODGEMENT OF THE OFFER INFORMATION STATEMENT

The Board of Directors (the "**Board**") of Lorenzo International Limited (the "**Company**") wishes to announce that the Offer Information Statement dated 30 March 2015 relating to the Rights Issue (the "**Offer Information Statement**"), together with the relevant application forms have been lodged with the Monetary Authority of Singapore (the "**Authority**") today. The Offer Information Statement is available on the website of the Authority at <https://opera.mas.gov.sg/ExtPortal/Public/SD/ViewOfferDoc.aspx?shrID=2245945fd69248bb8ff51d3b633c5d8e>.

2. DESPATCH OF THE OFFER INFORMATION STATEMENT

The Offer Information Statement, together with the relevant application forms in relation to the Rights Issue, will be despatched to Eligible Shareholders on 2 April 2015 ("**Despatch Date**").

3. ACCEPTANCES OF PROVISIONAL ALLOTMENTS OF RIGHTS SHARES AND APPLICATIONS FOR EXCESS RIGHTS SHARES

Acceptance of provisional allotments of Rights Shares and (if applicable) applications for Excess Rights Shares under the Rights Issue may only be made:

(a) in the case of Eligible Depositors, by way of the ARE and/or by way of an Electronic Application through an ATM of a Participating Bank; and

(b) in the case of Eligible Scripholders, by way of the PAL.

More information on the procedures for, and terms and conditions applicable to, acceptances, renunciations, splittings and/or sales of the provisional allotments of Rights Shares and for the applications for Excess Rights Shares, including the different modes of acceptances or applications and payments are set out in the Offer Information Statement and the relevant forms.

4. TRADING PERIOD FOR THE NIL-PAID RIGHTS

The trading period for the provisional allotments of Rights Shares (the "**Rights**") on the SGX-ST will commence at 9.00 am on 2 April 2015 and will end at 5.00pm on 13 April 2015.

The ARE will not be forwarded to Purchasers as arrangements will be made by CDP for separate ARS to be issued to the Purchasers. Purchasers should note that CDP will, for and on behalf of the Company, send the ARS, accompanied by the

Offer Information Statement and other accompanying documents, **BY ORDINARY POST AND AT THE PURCHASERS' OWN RISK**, to their respective Singapore addresses as maintained in the records of CDP.

For the avoidance of doubt, only Eligible Shareholders (and not the Purchasers or the renouncees) shall be entitled to apply for additional Rights Shares in excess of their provisional allotments.

CPFIS Members, SRS Investors, and Shareholders who have subscribed for or purchased Shares through a finance company and/or Depository Agent, can only accept their provisional allotments of Rights Shares and (if applicable) apply for Excess Rights Shares by instructing, as the case may be, (a) in the case of CPFIS Members, their respective CPF agent banks, (b) in the case of SRS Investors, the relevant approved financial institutions in which they hold their SRS accounts ("**SRS Operator**"), (c) their relevant finance companies and/or Depository Agents, to do so on their behalf. **Any acceptance and/or application made by the above-mentioned Shareholders directly through CDP, the Share Registrar, the Company and/or through ATMs of Participating Banks will be rejected.**

Shareholders who wish to accept their provisional allotments of Rights Shares and (if applicable) apply for Excess Rights Shares using SRS monies, must instruct the relevant SRS Operators in which they hold their SRS Accounts to accept their provisional allotments of Rights Shares and (if applicable) apply for Excess Rights Shares on their behalf in accordance with the Offer Information Statement. Such Shareholders who have insufficient funds in their SRS Accounts may, subject to the SRS contribution cap, deposit cash into their SRS Accounts with their SRS Operators to enable them to subscribe for their provisional allotments of Rights Shares and (if applicable) apply for Excess Rights Shares. For the avoidance of doubt, monies in SRS Accounts may not be used for the purchase of the provisional allotments of the Rights Shares directly from the market.

The Offer Information Statement and its accompanying documents have not been and will not be lodged, registered or filed in any jurisdiction other than Singapore. The distribution of the Offer Information Statement and its accompanying documents may be restricted or prohibited (either absolutely or subject to various relevant securities requirements, whether legal or administrative, being complied with) in certain jurisdictions under the relevant laws of those jurisdictions. In order to avoid any violation of the legislation applicable in jurisdictions other than Singapore, the Rights Issue is only made in Singapore and the Offer Information Statement and its accompanying documents have not been and will not be despatched to Ineligible Shareholders or into any jurisdiction outside Singapore.

The Offer Information Statement and its accompanying documents will also not be despatched to Purchasers whose registered addresses with CDP are not in Singapore ("**Foreign Purchasers**"). Foreign Purchasers who wish to accept the provisional allotments of Rights Shares credited to their Securities Accounts should make the necessary arrangements with their Depository Agents or stockbrokers in Singapore.

To the extent it is practicable to do so, arrangements may, at the absolute discretion of the Company, be made for the Rights which would otherwise have been provisionally allotted to Ineligible Shareholders to be sold "nil-paid" on the SGX-ST as soon as practicable after commencement of trading of Rights on a "nil-paid" basis.

The Company further reserves the right to reject any acceptances of the Rights Shares or any applications for Excess Rights Shares, in whole or in part, where it believes or has reason to believe that such acceptance or application may violate the applicable legislation of any jurisdiction.

5. COLLECTION OF OFFER INFORMATION STATEMENT

Eligible Shareholders who do not receive the Offer Information Statement and its accompanying documents may obtain copies of the documents from CDP or the Share Registrar, as the case may be, at their respective addresses as follows:

CDP
The Central Depository (Pte) Limited
The Metropolis
9 North Buona Vista Drive
#01-19/20
Singapore 138588

Share Registrar
B.A.C.S. Pte. Ltd.
63 Cantonment Road
Singapore 089758

Purchasers who do not receive the Offer Information Statement and the accompanying forms may also obtain copies of the same from CDP or the Share Registrar (at the address stated above) for the period up to the close of the Rights Issue at 5.00 p.m. on 17 April 2015.

6. IMPORTANT DATES AND TIMES

Eligible Shareholders and Purchasers should take note of the following important dates and times in respect of the Rights Issue:

Events		**Date/ Time**
Lodgement of this Offer Information Statement with the Monetary Authority of Singapore	:	30 March 2015
Despatch of Offer Information Statement (together with the ARE or the PAL, as the case may be) to Eligible Shareholders	:	2 April 2015
Commencement of trading of Rights	:	2 April 2015 at 9.00 a.m.
Last date and time for splitting and trading of Rights	:	13 April 2015 at 5.00 p.m.
Last date and time for acceptance and payment for Rights Shares	:	17 April 2015 at 5.00 p.m. (9.30 p.m. for Electronic Applications)
Last date and time for renunciation and payment for Rights Shares	:	17 April 2015 at 5.00 p.m. (9.30 p.m. for Electronic Applications)
Last date and time for application and payment for Excess Rights Shares	:	17 April 2015 at 5.00 p.m. (9.30 p.m. for Electronic

		Applications)
Expected date for issuance and crediting of Rights Shares	:	27 April 2015
Expected date for refund of unsuccessful applications (if made through CDP)	:	27 April 2015
Expected date and time for commencement of trading of Rights Shares	:	27 April 2015 from 9.00 a.m.

CPFIS Members, SRS investors and investors who hold Shares through a finance company and/or Depository Agent, where applicable, will receive notification letter(s) from their respective CPF agent banks, SRS Operator, finance company and/or Depository Agent and should refer to such notification letter(s) for details of the last date and time to submit applications to their respective CPF agent banks, SRS Operator, finance company and/or Depository Agent.

Purchasers should also note the last date and time for acceptance and payment as stated above.

The above timetable is indicative only and is subject to change. As at the date of this announcement, the Company does not expect the above timetable to be modified. However, the Company may, with the approval of the SGX-ST, modify the above timetable subject to any limitations under any applicable laws. In such an event, the Company will publicly announce the same through a SGXNET announcement to be posted on the SGX-ST's website http://www.sgx.com.

The full details of the Rights Issue are set out in the Offer Information Statement.

BY ORDER OF THE BOARD

Teoh Jin Thean
Executive Director and Chief Executive Officer
Singapore, 30 March 2015

IMPORTANT NOTICE

This announcement is for information only and does not constitute an invitation or offer to acquire, purchase or subscribe for the Rights Shares. This announcement is not for release, publication or distribution, directly or indirectly, in or into the United States and should not be distributed, forwarded to or transmitted in or into any jurisdiction where to do so might constitute a violation of applicable securities laws or regulations.

The value of the Shares and the income derived from them may fall as well as rise. The Shares are not obligations of, deposits in, or guaranteed by, the Company or any of its affiliates. An investment in the Shares is subject to investment risks, including the possible loss of the principal amount invested.

The past performance of the Company is not necessarily indicative of the future performance of the Company.

This announcement may contain forward-looking statements that involve risks and uncertainties. You are cautioned not to place undue reliance on these forward-looking statements, which are based on the Company's current view of future events.