LORENZO INTERNATIONAL LIMITED
(Company Registration No. 200508277C)
(*Incorporated in the Republic of Singapore*)

ALLOTMENT, LISTING AND QUOTATION OF RIGHTS SHARES PURSUANT TO THE RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE OF UP TO 129,953,079 RIGHTS SHARES AT AN ISSUE PRICE OF S$0.07 FOR EACH RIGHTS SHARE, ON THE BASIS OF ONE (1) RIGHTS SHARE FOR EVERY TWO (2) EXISTING ORDINARY SHARES HELD BY SHAREHOLDERS OF THE COMPANY AS AT THE BOOKS CLOSURE DATE, FRACTIONAL ENTITLEMENTS TO BE DISREGARDED (THE "RIGHTS ISSUE")

---

*Where capitalised terms are used in this announcement and not otherwise defined, such capitalised terms shall bear the same meanings as ascribed to them in the Offer Information Statement dated 30 March 2015 and lodged with the Monetary Authority of Singapore (the "**Offer Information Statement**").*

1. ALLOTMENT, LISTING AND QUOTATION OF THE RIGHTS SHARES

The Board of Directors (the "**Board**") of Lorenzo International Limited (the "**Company**") refers to the Company's announcements dated 30 December 2014, 2 February 2015, 20 March 2015, 30 March 2015, 2 April 2015 and 21 April 2015 relating to the Rights Issue.

The Board is pleased to announce that 53,894,308 Rights Shares have been allotted and issued on 24 April 2015 pursuant to the Rights Issue and that the Rights Shares have been credited into the relevant Securities Accounts on or about 27 April 2015.

The allotted and issued Rights Shares will rank *pari passu* in all respects with the existing Shares save for any dividends, rights, allotments or other distributions, the record date for which is before the date of issue of the Rights Shares.

Further, the Board is also pleased to inform that the aforesaid Rights Shares have been listed and quoted on the Main Board of the SGX-ST on 27 April 2015 and trading of the Rights Shares commenced with effect from 9.00 a.m. on the same date.

As a result of the issue of the Rights Shares, the number of issued and paid up Shares of the Company has increased from 259,906,158 Shares to 313,800,466 Shares.

2. TRADING OF ODD LOTS

For the purposes of trading on the Main Board of the SGX-ST, each board lot of Shares will comprise 100 Shares, or such other board lot size which the SGX-ST may require. Following the Rights Issue, Shareholders who hold odd lots of the Rights Shares (i.e. less than 100 Shares) and who wish to trade in odd lots on the SGX-ST should note that they are able to trade odd lots of Shares in board lots of one (1) Share on the Unit Share Market of the SGX-ST.

BY ORDER OF THE BOARD

Lim Pang Hern
Executive Director and Deputy Chairman
Singapore, 27 April 2015