

## ANNOUNCEMENT

### UOB 80<sup>TH</sup> ANNIVERSARY DIVIDEND ALLOTMENT AND ISSUE OF NEW SHARES PURSUANT TO SCRIP DIVIDEND SCHEME

**Singapore, 4 January 2016** – Further to its announcement on 30 October 2015 regarding the UOB 80<sup>th</sup> Anniversary Dividend of 20 cents per ordinary share (the “UOB80 Dividend”), United Overseas Bank Limited (“UOB”) has allotted and issued 5,026,148 new ordinary shares (“New Shares”) to eligible shareholders who had elected to participate in the scrip dividend scheme (the “Scheme”) in respect of the UOB80 Dividend. Entitlements to the UOB80 Dividend were based on ordinary shares held by shareholders as at 5.00 p.m. on the Books Closure Date (18 November 2015).

The participation rate for the Scheme was 31.02% of shareholdings.

The New Shares will rank *pari passu* in all respects with the existing issued ordinary shares of UOB and are expected to be listed on **5 January 2016**. Shareholders who did not participate in the Scheme will be paid the UOB80 Dividend in cash on **4 January 2016**.

Following the allotment and issuance of the New Shares, the number of issued ordinary shares of UOB will increase by **0.31%** to 1,619,570,102.

Joyce Sia  
Company Secretary