

HAI LECK HOLDINGS LIMITED
(Incorporated in Singapore)
(Company Registration No. 199804461D)

PROPOSED RENOUNCEABLE NON-UNDERWRITTEN WARRANTS ISSUE ON THE BASIS OF ONE (1) WARRANT FOR EVERY TWO (2) EXISTING ORDINARY SHARES (“WARRANTS ISSUE”)

– CONFIRMATIONS FROM FINANCIAL INSTITUTION

*Where capitalised terms are used in this announcement and not otherwise defined, such capitalised terms shall bear the same meanings as ascribed to them in the Company’s announcements dated 12 November 2013, 21 November 2013, 28 January 2014, 7 February 2014 (“**Announcements**”) and Circular dated 7 February 2014 (“**Circular**”) relating to the Warrants Issue.*

With reference to paragraph 3 of the Circular, the Board of Directors wishes to announce that the financial institution has given its confirmations that the Undertaking Shareholders have sufficient financial resources to fully fund their subscription of the Entitled Warrants and Excess Warrants.

BY ORDER OF THE BOARD

Cheng Yao Tong
Chief Executive Officer

19 February 2014