# SECURITIES AND FUTURES ACT (CAP. 289) SECURITIES AND FUTURES (DISCLOSURE OF INTERESTS) REGULATIONS 2012

## NOTIFICATION FORM FOR SUBSTANTIAL SHAREHOLDER(S)/UNITHOLDER(S) IN RESPECT OF INTERESTS IN

FORM

3
(Electronic Format)

### **Explanatory Notes**

- 1. Please read the explanatory notes carefully before completing the notification form.
- 2. This form is for a Substantial Shareholder(s)/Unitholder(s) to give notice under section 135, 136, 137, 137J (as applicable to sections 135, 136 and 137) or 137U (as applicable to sections 135, 136 and 137) of the Securities and Futures Act (the "SFA").
- 3. This electronic Form 3 and a separate Form C, containing the particulars and contact details of the Substantial Shareholder(s)/Unitholder(s), must be completed by the Substantial Shareholder(s)/Unitholder(s) or a person duly authorised by the Substantial Shareholder(s)/Unitholder(s) to do so. The person so authorised should maintain records of information furnished to him by the Substantial Shareholder(s)/Unitholder(s).
- 4. This form and Form C, are to be completed electronically and sent to the Listed Issuer via an electronic medium such as an e-mail attachment. The Listed Issuer will attach both forms to the prescribed SGXNet announcement template for dissemination as required under section 137G(1), 137R(1) or 137ZC(1) of the SFA, as the case may be. While Form C will be attached to the announcement template, it will not be disseminated to the public and is made available only to the Monetary Authority of Singapore (the "Authority").
- 5. Where a transaction results in similar notifiable obligations on the part of more than one Substantial Shareholder/Unitholder, all of these Substantial Shareholders/Unitholders may give notice using the same notification form.
- 6. A single form may be used by a Substantial Shareholder/Unitholder for more than one transaction resulting in notifiable obligations which occur within the same notifiable period (i.e. within two business days of becoming aware of the earliest transaction). There must be no netting-off of two or more notifiable transactions even if they occur within the same day.
- 7. All applicable parts of the notification form must be completed. If there is insufficient space for your answers, please include attachment(s) by clicking the paper clip icon on the bottom left-hand corner or in item 11 of Part II or item 10 of Part III. The total file size for all attachment(s) should not exceed 1MB.
- 8. Except for item 5 of Part II and item 1 of Part IV, please select only one option from the relevant check boxes.
- 9. Please note that submission of any false or misleading information is an offence under Part VII of the SFA.
- 10. In this form, the term "Listed Issuer" refers to -
  - (a) a company incorporated in Singapore any or all of the shares in which are listed for quotation on the official list of a securities exchange;
  - (b) a corporation (not being a company incorporated in Singapore, or a collective investment scheme constituted as a corporation) any or all of the shares in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing;

- (c) a registered business trust (as defined in the Business Trusts Act (Cap. 31A)) any or all of the units in which are listed for quotation on the official list of a securities exchange;
- (d) a recognised business trust any or all of the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing; or
- (e) a collective investment scheme that is a trust, that invests primarily in real estate and real estaterelated assets specified by the Authority in the Code on Collective Investment Schemes, and any or all the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing ("Real Estate Investment Trust").
- 11. For further instructions and guidance on how to complete this notification form, please refer to section 7 of the User Guide on Electronic Notification Forms which can be accessed at the Authority's Internet website at <a href="http://www.mas.gov.sg">http://www.mas.gov.sg</a> (under "Regulations and Financial Stability", "Regulations, Guidance and Licensing", "Securities, Futures and Fund Management", "Forms", "Disclosure of Interests").

# Part I - General 1. Name of Listed Issuer: | Jardine Cycle & Carriage Limited ('JC&C') 2. Type of Listed Issuer: | ✓ Company/Corporation | Registered/Recognised Business Trust | Real Estate Investment Trust 3. Is more than one Substantial Shareholder/Unitholder giving notice in this form? | No (Please proceed to complete Part II) | ✓ Yes (Please proceed to complete Parts III & IV) 4. Date of notification to Listed Issuer:

26-Jun-2024

## Part III - Substantial Shareholder(s)/Unitholder(s) Details

[To be used for multiple Substantial Shareholders/Unitholders to give notice]

<u>Substantial Shareholder/Unitholder A</u>
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Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)?
Yes
✓ No
Notification in respect of:
Becoming a Substantial Shareholder/Unitholder
✓ Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
Ceasing to be a Substantial Shareholder/Unitholder
Date of acquisition of or change in interest:
26-Jun-2024
Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date):
26-Jun-2024
Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):

Shareholder/Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures:	327,630,337	0	327,630,337
As a percentage of total no. of voting shares/t(i):	82.895	0	82.895
Immediately after the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	Direct Interest 328,066,637	Deemed Interest  0	Total 328,066,637

N/A	
[You	tionship between the Substantial Shareholders/Unitholders giving notice in this form: may attach a chart in item 10 to show the relationship between the Substantial reholders/Unitholders]
Pleas	e refer to the attached corporate structure chart.
Atta	chments ( <i>if any</i> ): 👔
Ŋ	(The total file size for all attachment(s) should not exceed 1MB.)
If thi	s is a <b>replacement</b> of an earlier notification, please provide:
(a)	SGXNet announcement reference of the first notification which was announced
	on SGXNet (the "Initial Announcement"):
(b)	Date of the Initial Announcement:
(c)	15-digit transaction reference number of the relevant transaction in the Form 3
	which was attached in the Initial Announcement:
Rem	narks (if any):
stanti	al Shareholder/Unitholder B
ivan	ne of Substantial Shareholder/Unitholder:
ICI I	sian Holdings Limited
JSH A	
Is S	ubstantial Shareholder/Unitholder a fund manager or a person whose interest in urities of the Listed Issuer are held solely through fund manager(s)?
Is S	urities of the Listed Issuer are held solely through fund manager(s)?  'es

	✓ Change in the percentage level of      ✓ Change in the percentage in the percentage level of      ✓ Change in the percentage in		emaining a Substantia	al Shareholder/Unithold		
	Ceasing to be a Substantial Share	holder/Unitholder				
	Date of acquisition of or change in interest:					
	26-Jun-2024					
	Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (i) (if different from item 4 above, please specify the date):					
	26-Jun-2024					
	Explanation (if the date of become change in, interest):	ing aware is differe	ent from the date o	f acquisition of, or th		
	Quantum of total voting share	res/units ( <i>includ</i>	ding voting shar	es/units underlyin		
	rights/options/warrants/convertible Shareholder/Unitholder before and	•		n}) held by Substantia		
	Immediately before the transaction	Direct Interest	Deemed Interest	Total		
nc	of voting shares/units held and/or derlying the nts/options/warrants/convertible debentures:	0	327,630,337	327,630,337		
	a percentage of total no. of voting ares/ເ	0	82.895	82.895		
	Immediately after the transaction	Direct Interest	Deemed Interest	Total		
nc	of voting shares/units held and/or derlying the rights/options/warrants/ overtible debentures :	0	328,066,637	328,066,637		
_	a percentage of total no. of voting	0	83.005	83.005		
	ares/(					
ha	Circumstances giving rise to deem [You may attach a chart in item 10 to interest arises]			er/Unitholder's deemed		
	Circumstances giving rise to deem [You may attach a chart in item 10 to	illustrate how the Sugarners in JSS, JSH A	ibstantial Shareholde			

	Please refer to the attached corporate structure chart.
10.	Attachments (if any): 1
	(The total file size for all attachment(s) should not exceed 1MB.)
11.	If this is a <b>replacement</b> of an earlier notification, please provide:
	(a) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"):
	(b) Date of the Initial Announcement:
	(c) 15-digit transaction reference number of the relevant transaction in the Form 3
	which was attached in the Initial Announcement:
12.	Remarks (if any):
Sub	stantial Shareholder/Unitholder C Delete This Part III Substantial Shareholder/Unitholder
1.	Name of Substantial Shareholder/Unitholder:
	Jardine Strategic Limited
2.	Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)?  — Yes
	✓ No
3.	Notification in respect of:
	Becoming a Substantial Shareholder/Unitholder
	✓ Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
	Ceasing to be a Substantial Shareholder/Unitholder
4.	Date of acquisition of or change in interest:
	26-Jun-2024
5.	Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date):
	26-Jun-2024

	Quantum of total voting sha rights/options/warrants/convertible Shareholder/Unitholder before and	e debentures (con d after the transac	version price knowr tion:		
	Immediately before the transaction	Direct Interest  0	Deemed Interest	327,630,337	
un	or voting shares/units held and/or derlying the hts/options/warrants/convertible debentures		327,030,337	327,030,337	
	a percentage of total no. of voting ares/ເ	0	82.895	82.895	
	Immediately after the transaction	Direct Interest	Deemed Interest	Total	
un	o. of voting shares/units held and/or derlying the rights/options/warrants/nvertible debentures :	0	328,066,637	328,066,637	
	a percentage of total no. of voting ares/t	0	83.005	83.005	
	interest arises]  By way of indirect substantial sharehold interested in JSS's notifiable interest in J		dine Strategic Limited	was deemed to be	
<b>)</b> .	Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders]				
	Please refer to the attached corporate st	ructure chart.			

	(b)	Date of the Initial Announcement:
	(c)	15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
12.	Rem	narks (if any):
Sub	stantia	<u>al Shareholder/Unitholder</u> D <u> </u>
1.	Nam	ne of Substantial Shareholder/Unitholder:
	JMH I	nvestments Limited
2.	secu	ubstantial Shareholder/Unitholder a fund manager or a person whose interest in the listed Issuer are held solely through fund manager(s)?
	 ✓ N	
3.	Notif	ication in respect of:
	□В	ecoming a Substantial Shareholder/Unitholder
	✓ C	change in the percentage level of interest while still remaining a Substantial Shareholder/Unithol
	☐ C	ceasing to be a Substantial Shareholder/Unitholder
4.	Date	e of acquisition of or change in interest:
	26-Ju	n-2024
5.		e on which Substantial Shareholder/Unitholder became aware of the acquisition of, or tage in, interest (if different from item 4 above, please specify the date):
	26-Ju	n-2024
6.	•	anation (if the date of becoming aware is different from the date of acquisition of, or tage in, interest):
7.	right	Intum of total voting shares/units (including voting shares/units underlying solutions/warrants/convertible debentures (conversion price known)) held by Substant reholder/Unitholder before and after the transaction:

und	erlying	ng shares/units held and/or the ns/warrants/convertible debentures:	0	327,630,337	327,630,337
	a perce res/เ	ntage of total no. of voting	0	82.895	82.895
	Imme	diately after the transaction	Direct Interest	Deemed Interest	Total
und	erlying	ng shares/units held and/or the rights/options/warrants/ debentures :	0	328,066,637	328,066,637
	a perce res/(	ntage of total no. of voting	0	83.005	83.005
·	[You	Imstances giving rise to deem may attach a chart in item 10 to i est arises]			er/Unitholder's deeme
		y of indirect substantial shareholdir sted in JSS's notifiable interest in JC		IH Investments Limitec	d was deemed to be
	[You	tionship between the Substant may attach a chart in item 10 to s			
	[You Share		show the relationsh		
	[You Share Please	may attach a chart in item 10 to seholders/Unitholders] e refer to the attached corporate strength. chments (if any):	show the relationsh ucture chart.	ip between the Subst	
0.	Please Attac	may attach a chart in item 10 to seholders/Unitholders] e refer to the attached corporate str	show the relationshout ucture chart.  t(s) should not excee	ip between the Subst	
0.	Please Attac	may attach a chart in item 10 to seholders/Unitholders] refer to the attached corporate strength. chments (if any):  (The total file size for all attachmen	show the relationshout the chart.  t(s) should not exceed the notification, plearence of the first	d 1MB.)	tantial
0.	Please  Attac	may attach a chart in item 10 to seholders/Unitholders] refer to the attached corporate strength chments (if any): (The total file size for all attachments is a replacement of an earlied SGXNet announcement references.)	t(s) should not exceed a rotification, plearence of the first puncement"):	d 1MB.)	tantial
). 10. 11.	Please  Attac  If this  (a)	may attach a chart in item 10 to seholders/Unitholders] refer to the attached corporate structure (if any): (The total file size for all attachments is a replacement of an earlies SGXNet announcement reference on SGXNet (the "Initial Anno	t(s) should not exceed a rotification, plearence of the first nuncement"):	d 1MB.) ase provide: at notification which	n was announced

Subs	stantial Shareholder/Unitholder E	Delete	Thic Dart III Substantial	Shareholder/Unitholder
			THIS PART III SUDSTANTIAI	- Shareholder/Unitholder
1.	Name of Substantial Shareholder/	Jnitholder:		7
	Jardine Matheson Holdings Limited			
2.	Is Substantial Shareholder/Unithe securities of the Listed Issuer are hard Yes  No		•	vhose interest in the
3.	Notification in respect of:			
	Becoming a Substantial Sharehold	ler/Unitholder		
	✓ Change in the percentage level of	interest while still re	maining a Substantia	l Shareholder/Unitholde
	Ceasing to be a Substantial Share	holder/Unitholder		
4.	Date of acquisition of or change in	interest:		
	26-Jun-2024			
5.	Date on which Substantial Sharehochange in, interest (if different			•
	26-Jun-2024			
6.	Explanation (if the date of becoming change in, interest):	ng aware is differe	ent from the date of	acquisition of, or the
7.	Quantum of total voting shar rights/options/warrants/convertible Shareholder/Unitholder before and	debentures (conv	ersion price known	
/	mmediately before the transaction	Direct Interest	Deemed Interest	Total
unde	of voting shares/units held and/or erlying the ss/options/warrants/convertible debentures:	0	327,630,337	327,630,337
1	n percentage of total no. of voting	0	82.895	82.895

Direct Interest

0

Save as FINAL

Deemed Interest

328,066,637

Save as DRAFT

Total

328,066,637

convertible debentures :

Immediately after the transaction

No. of voting shares/units held and/or underlying the rights/options/warrants/

	a percen	ntage of total no. of voting	0	83.005	83.005
8.	[You r	mstances giving rise to deen may attach a chart in item 10 to st arises]			
		of indirect substantial sharehold nterested in JSS's notifiable intere		dine Matheson F	loldings Limited was deemed
9.	[You r Share	ionship between the Substar may attach a chart in item 10 to holders/Unitholders]	show the relationshi		
	Please	refer to the attached corporate st	ructure chart.		
10.	Attac	hments (if any): ① (The total file size for all attachme	nt(s) should not excee	d 1MB.)	
11.	If this	is a <b>replacement</b> of an earl	ier notification, ple	ase provide:	
	(a)	SGXNet announcement reson SGXNet (the "Initial Ann		t notification v	which was announced
	(b)	Date of the Initial Announce	ement:		
	(c)	15-digit transaction referer which was attached in the li			saction in the Form 3
12.	Rema	arks ( <i>if any</i> ):			
		` ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' '			
Add	litional	Substantial Shareholder/UP Part IV is the same for th			e the information in Part I and holder/Unitholder

Save as FINAL

## **Part IV - Transaction details** Type of securities which are the subject of the transaction (more than one option may be 1. chosen): √ Voting shares/units Rights/Options/Warrants over voting shares/units Convertible debentures over voting shares/units (conversion price known) Others (please specify): 2. Number of shares, units, rights, options, warrants and/or principal amount of convertible debentures acquired or disposed of by Substantial Shareholders/Unitholders: 436,300 ordinary shares 3. Amount of consideration paid or received by Substantial Shareholders/Unitholders (excluding brokerage and stamp duties): S\$27.412 per share 4. Circumstance giving rise to the interest or change in interest: Acquisition of: ✓ Securities via market transaction Securities via off-market transaction (e.g. married deals) Securities via physical settlement of derivatives or other securities Securities pursuant to rights issue Securities via a placement Securities following conversion/exercise of rights, options, warrants or other convertibles Disposal of: Securities via market transaction Securities via off-market transaction (e.g. married deals) Other circumstances: Acceptance of take-over offer for the Listed Issuer Corporate action by the Listed Issuer which Substantial Shareholders/Unitholders did not participate in (please specify):

Save as FINAL

Others (please specify):

Item 5 is to be completed by an individual submitting this notification form on behalf of the Substantial Shareholders/Unitholders.

5. Particulars of Individual submitting this notification form to the Listed Issuer:

(a) Name of Individual:

Jonathan Lloyd

(b) Designation (if applicable):

**Group Corporate Secretary** 

(c) Name of entity (if applicable):

Jardine Matheson Limited

Transaction Reference Number (auto-generated):