

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "Sponsor"), for compliance with the Singapore Exchange Securities Trading Limited (the "SGX-ST") Listing Manual Section B: Rules of Catalyst. The Sponsor has not verified the contents of this announcement.*

*This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.*

*The contact person for the Sponsor is Mr Thomas Lam, Associate Director, Continuing Sponsorship, at 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318, telephone (65) 6229 8088.*

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## **RESPONSES TO QUERIES FROM THE SINGAPORE EXCHANGE SECURITIES TRADING LIMITED REGARDING TRADING ACTIVITY**

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The Board of Directors (the "**Board**") of Natural Cool Holdings Limited (the "**Company**") and together with its subsidiaries, the "**Group**") refers to its announcements dated 20 October 2016, 30 October 2016, 24 November 2016, 27 November 2016, 29 November 2016, 9 December 2016 and 12 December 2016 (the "**Previous Announcements**") in relation to, amongst others, the Proposed Divestment, the Requisition, the writ of summons in HC/S 1128/2016 and the summons for injunction in HC/SUM 5146/2016 filed against the Company and Mr. Joseph Ang Choon Cheng ("**Mr. Joseph Ang**"), the Executive Chairman of the Company, the completion of the Proposed Subscription, the withdrawal of HC/SUM 5146/2016, the results of the 1<sup>st</sup> EGM and the Notice of 2<sup>nd</sup> EGM. Unless otherwise defined herein or the context otherwise requires, all capitalised terms used herein shall bear the same meanings as ascribed to them in the Previous Announcements.

**Shareholders would recall that as announced by the Company on 12 December 2016, none of the ordinary resolutions were passed at the 1<sup>st</sup> EGM, with 97,886,737 Shares (45.68%) voted for and 116,415,376 Shares (54.32%) voted against ordinary resolution 1, and 97,886,737 Shares (45.70%) voted for and 116,315,476 Shares (54.30%) voted against ordinary resolution 2. Accordingly, Mr. Joseph Ang remains as Director and Chairman of the Board.**

**Shareholders would further recall that as announced by the Company on 9 December 2016, the 2<sup>nd</sup> EGM Requisitioning Members have convened the 2<sup>nd</sup> EGM pursuant to Section 177 of the Companies Act to be held on 22 December 2016. Please refer to the Company's announcement dated 9 December 2016 for the ordinary resolution proposed to be considered by Shareholders at the 2<sup>nd</sup> EGM.**

The Company now wishes to provide the following responses to the queries received from the SGX-ST today in connection with the unusual price and volume movements in the shares of the Company (the "**Shares**") recently:

### **Query 1:**

*Are you (the issuer) aware of any information not previously announced concerning you, your subsidiaries or associated companies which, if known, might explain the trading? Such information may include events that are potentially material and price-sensitive, such as discussions and negotiations that may lead to joint ventures, mergers, acquisitions or purchase or sale of a significant asset. You may refer to paragraph 9 in Appendix 7A of the Catalyst Rules for further examples.*

*- If yes, the information shall be announced immediately.*

**Company's response:**

The Company is not aware of any information not previously announced concerning the Company and its subsidiaries which, if known, might explain today's trading activity of Shares.

**Query 2:**

*Are you aware of any other possible explanation for the trading? Such information may include public circulation of information by rumours or reports.*

**Company's response:**

The Company notes that there is a possibility that the unusual trading activity of the Shares may be related to the upcoming 2<sup>nd</sup> EGM to be held on 22 December 2016.

Save for the above, the Company is not aware of any other possible explanation for the trading in the Shares.

**Query 3:**

*Can you confirm your compliance with the listing rules and, in particular, Catalist Rule 703?*

**Company's response:**

To the best of the knowledge of the Board, the Company confirms that it is in compliance with the listing rules and, in particular, Catalist Rule 703.

**By Order of the Board**

Leaw Wei Siang  
Company Secretary  
14 December 2016

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**About Natural Cool Holdings Limited**

Established in 1989 and listed on Catalist (formerly known as SESDAQ) in May 2006, Natural Cool provides installation, maintenance, repair and replacement services for air-conditioning systems to the residential segment, both public and private; and commercial sectors, which include factories, offices, condominiums, schools and hospitals, in Singapore. In addition, the Group sells air-conditioning components and tools used for the installation and servicing of airconditioning business.