

**INCORPORATION OF AN INDIRECT SUBSIDIARY  
– ONE BHG PTE. LTD.**

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The Board of Directors of BH Global Corporation Limited (the “**Company**”) wishes to announce that its subsidiary company, Beng Hui Marine Electrical Pte. Ltd. (“**BHM**”) has incorporated a wholly-owned subsidiary in the Republic of Singapore, known as ONE BHG Pte. Ltd. (“**ONEBHG**”).

As at the date of this announcement, ONEBHG has an initial issued and paid up share capital of S\$1 comprising 1 share and its principal activity is provision of manufacture and repair of other special purpose machinery and engineering design and consultancy services in energy management and clean energy systems.

The establishment of the abovementioned subsidiary is not expected to have any material impact on the net tangible assets and earnings per share of the Group for the financial year ending 31 December 2017.

None of the directors or substantial shareholders of the Company have any interest, direct or indirect, in the abovementioned transaction save for their shareholdings in the Company.

**BY ORDER OF THE BOARD**

Vincent Lim Hui Eng  
Executive Chairman and Chief Executive Officer  
22 November 2017