



AEDGE GROUP LIMITED

Registration No: 201933214E

Incorporated in the Republic of Singapore

AEDGE RETURNS TO PROFITABILITY IN 1HFY2026; REPORTS 30.2% YEAR-ON-YEAR GROWTH IN REVENUE AND IMPROVED MARGINS

- *Revenue increased 30.2% year-on-year to S\$17.3 million, with meaningful contribution from the Investment Properties segment*
- *Gross profit more than doubled, with gross profit margin improving to 20.0%*
- *EBITDA improved to S\$3.1 million, reflecting stronger operating performance*

| | 1HFY2026 \$'000 | 1HFY2025 \$'000 | Change (%) |
|--|--------------------|--------------------|--------------|
| Revenue | 17,336 | 13,315 | 30.2 |
| - <i>Engineering Services</i> | 4,981 | 3,973 | 25.4 |
| - <i>Transport Services</i> | 3,615 | 2,590 | 39.4 |
| - <i>Investment properties</i> | 1,570 | 419 | 274.7 |
| - <i>Security and Manpower Services</i> | 7,170 | 6,333 | 13.2 |
| Gross Profit | 3,466 | 1,605 | 116.0 |
| Net Profit/ (Loss) | 1,064 | (648) | n.m |
| Net Profit/(Loss) Attributable to Owners of the Company | 1,116 | (534) | n.m |
| EBITDA | 3,106 | 1,093 | 184.2 |

n.m – not meaningful

SINGAPORE, 12 February 2026 – Aedge Group Limited and its subsidiaries (the “Group” or “Aedge”) announced its unaudited financial results for the six months ended 31 December 2025 (“1HFY2026”).

Return to Profitability with Improved Operating Performance

The Group’s 1HFY2026 revenue grew 30.2% year-on-year to S\$17.3 million, attributed to improvement across all business segments. The Engineering Services business segment saw greater revenue recognition from ongoing projects while the Transport Services segment secured contract renewals with expanded scope of work and improved margin terms. The Security and Manpower Services business onboarded new customers in 1HFY2026, with some existing customers expanded project requirements. 1HFY2026 saw full contribution from Investment Properties segment, where Amethyst House is 100% occupied while the Beryl House is seeking the required regulatory approvals for partial conversion to workers’ accommodation.

Gross profit rose 116.0% year-on-year to S\$3.47 million, while gross profit margin improved significantly from 12.1% in 1HFY2025 to 20.0% in 1HFY2026. This was driven by the execution of higher-margin contracts during the period.

As a result, the Group achieved EBITDA of S\$3.1 million in 1HFY2026, reflecting a significant improvement in operating profitability and cash generation. Net cash generated from operating activities amounted to S\$1.96 million during the period.

Mr Poh Soon Keng, the Executive Chairman and Chief Executive Officer, said, “The Group’s performance in 1HFY2026 reflects the progress we have made in strengthening the fundamentals of our business. We are seeing the benefits of greater discipline in contract selection, improved utilisation of our assets, and the contribution from our investment properties that provide a recurring income stream.

While we remain mindful of the operating environment, we are encouraged by the growth momentum across our business segments and will continue to focus on a disciplined project tender approach, enhancing execution and efficiency, as well as prudent capital management to create greater returns for shareholders.”

Improved Outlook

The Building and Construction Authority recently projected 2026 total construction demand to remain steady at S\$47 to 53 billion¹, supported by the expected awarding of more construction packages for Changi Terminal 5 Development, Marina Bay Sands Integrated Resort (MBS IR2) expansion, New Tengah General & Community Hospital, Downtown Line 2 Extension and Thomson-East Coast Line Extension.

On the back of core and overall inflation staying at 2025’s high of 1.2%, the Monetary Authority of Singapore and Ministry of Trade and Industry have said that Singapore could see greater price pressures in 2026 with imported costs declining at a slower pace and regional inflation picking up modestly.² Labour costs domestically could also start to increase as productivity growth normalised.

Barring unforeseen circumstances, the Board is cautiously optimistic of a stronger financial performance for both revenue and profitability in the second half of FY2026 compared with first half of FY2026, supported by recent contract wins across the Group’s engineering, transportation, and security and manpower services segments, as well as the progressive ramp-up of its dormitory operations under the Investment Properties segment. The Group continues to prioritise improving operational efficiency and profitability to build a sustainable business.

Note: This press release is to be read in conjunction with the SGX announcement released on the same date.

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About Aedge Group Limited

Established in 2000 and based in Singapore, the Aedge Group Limited (“Aedge”) offers four principal services, namely engineering services, transportation services, security and manpower services and investment properties. Being a multi-services provider enables the Group to offer a comprehensive range of services to meet the diverse needs of its customers across many industries.

For more information about Aedge Group Limited, go to www.aedge.com.sg

For enquiries, please contact:

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¹ BCA, Steady Construction Demand In 2026 As Singapore Steps Up Support For Built Environment Firms Through Collaboration And Innovation

² MTI, Consumer Price Developments in December 2025