



SINGAPORE eDEVELOPMENT LIMITED

(Incorporated in Singapore)
(Company Registration No. 200916763W)

RIGHTS ISSUE OF AN AGGREGATE OF UP TO 86,251,680,000 NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY, COMPRISING THE RENOUNCEABLE NONUNDERWRITTEN RIGHTS ISSUE OF UP TO 43,125,840,000 RIGHTS SHARES AT AN ISSUE PRICE OF S\$0.003 FOR EACH RIGHTS SHARE, ON THE BASIS OF TWELVE (12) RIGHTS SHARES FOR EVERY ONE (1) EXISTING ORDINARY SHARE IN THE CAPITAL OF THE COMPANY HELD BY SHAREHOLDERS OF THE COMPANY AS AT THE BOOKS CLOSURE DATE, FRACTIONAL ENTITLEMENTS TO BE DISREGARDED ("RIGHTS ISSUE"), AND THE ISSUE OF UP TO 43,125,840,000 BONUS SHARES, ON THE BASIS OF ONE (1) BONUS SHARE FOR EVERY ONE (1) RIGHTS SHARE SUBSCRIBED FOR ("BONUS SHARES ISSUE")

- REMINDER OF KEY EVENTS

*Unless otherwise defined capitalised terms herein shall have the same meaning as ascribed to them in the Company's circular dated 14 July 2014 (the "**Circular**"), announcements dated 27 May 2014, 2 July 2014, 10 July 2014, 5 August 2014, 11 August 2014 and 26 August 2014 relating to the Rights Issue and Bonus Shares Issue (the "**Announcements**") and the offer information statement of the Company dated 26 August 2014 (the "**Offer Information Statement**").*

The Board of Directors of the Company wishes to remind Shareholders of upcoming key events of the Rights Issue as set out below:

Key Events	Expected Dates and Times
Last date and time for acceptance and payment of Rights Shares	: 12 September 2014 at 5.00 pm (9.30 p.m. for Electronic Applications through ATM of Participating Banks)
Last date and time for acceptance of and payment for Rights Shares by renouncees	: 12 September 2014 at 5.00 pm (9.30 p.m. for Electronic Applications through ATM of Participating Banks)
Last date and time for application and payment of excess Rights Shares	: 12 September 2014 at 5.00 pm (9.30 p.m. for Electronic Applications through ATM of Participating Banks)

The above timetable is indicative only and is subject to change. As at the date of this announcement, the Company does not expect the above timetable to be modified. However, the Company may, upon consultation with and with the approval of the Sponsor, the SGX-ST and/or CDP, modify the timetable subject to any limitations under any applicable laws. In that event, the Company will publicly announce the same through a SGXNET announcement to be posted on the website of the SGX-ST at <http://www.sgx.com>.

For Entitled Depositors (which excludes Entitled Scripholders and investors who hold Shares through finance companies or Depository Agents) and their renouncees, acceptances of the Rights Shares

and/or (if applicable) applications for excess Rights Shares may be made through CDP or by way of an Electronic Application at any ATM of a Participating Bank.

For Entitled Scripholders and their renounees, acceptances of the Rights Shares and (if applicable) applications for excess Rights Shares may be made through the Share Registrar, Boardroom Corporate & Advisory Services Pte. Ltd., at 50 Raffles Place, Singapore Land Tower #32-01, Singapore 048623.

For investors who hold Shares through finance companies or Depository Agents, acceptances of the Rights Shares and (if applicable) application for excess Rights Shares must be done through their respective finance companies or Depository Agents. Any application made directly through CDP, Electronic Applications, the Share Registrar and/or the Company will be rejected.

For renounees of Entitled Shareholders or Purchasers whose purchases are settled through finance companies or Depository Agents, acceptances of the Rights Shares represented by the provisional allotment of Rights Shares purchased must be done through the respective finance companies or Depository Agents, as the case may be. Such renounees and Purchasers are advised to provide their respective finance companies or Depository Agents, as the case may be, with the appropriate instructions early in order for such intermediaries to make the relevant acceptances on their behalf by the Closing Date. Any acceptance of the Rights Shares made directly through CDP, Electronic Applications, the Share Registrar and/or the Company will be rejected.

More information on the procedures for acceptance, payment and applications for excess Rights Shares by Entitled Shareholders can be found in the Offer Information Statement, the ARE and the PAL.

Entitled Shareholders who do not receive the Offer Information Statement and its accompanying documents (the ARE, ARS or the PAL, as the case may be) may during the period up to 5.00 p.m. on 12 September 2014 (or such other time(s) and/or date(s) as may be announced from time to time by on behalf of the Company) obtain copies of the documents from:

In the case of Entitled Depositors:

CDP

The Central Depository (Pte) Limited
9 North Buona Vista Drive
#01-19/20, The Metropolis
Singapore 138588

In the case of Entitled Scripholders:

Share Registrar of the Company

Boardroom Corporate & Advisory Services Pte. Ltd.
50 Raffles Place
#32-01 Singapore Land Tower
Singapore 048623

Purchasers who do not receive the ARS accompanied by the Offer Information Statement may obtain the ARS and the Offer Information Statement from CDP (the address of which is as stated above) during the period up to 5.00 p.m. on 12 September 2014 (or such other time(s) and/or date(s) as may be announced from time to time by or on behalf of the Company).

This announcement is qualified in entirety by, and should be read in conjunction, with the full text of the Offer Information Statement lodged with the SGX-ST acting as agent on behalf of the Authority.

BY ORDER OF THE BOARD

Chan Heng Fai
Executive Director and Chief Executive Officer

9 September 2014

This announcement has been prepared by the Company and its contents have been reviewed by the Company's Sponsor Hong Leong Finance Limited (the "Sponsor") for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the "SGX-ST"). The Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mrs Joan Ling-Lau, SVP, Head of Corporate Finance, Hong Leong Finance Limited, at 16 Raffles Quay, #40-01A Hong Leong Building, Singapore 048581, telephone: +65 6415-9885.