TRANSIT-MIXED CONCRETE LTD
(UEN: 197902587H)
(Incorporated in the Republic of Singapore)

PLACEMENT OF 34,700,000 NEW ORDINARY SHARES IN THE CAPITAL OF TRANSIT-MIXED CONCRETE LTD AT S$0.14 FOR EACH PLACEMENT SHARE

Reference is made to the announcements of Transit-Mixed Concrete Ltd (the "**Company**") on 25 May 2021, 28 May 2021 and 7 June 2021 in relation to the aforementioned transaction (collectively, the "**Announcements**").

Unless otherwise defined, capitalised terms herein shall bear the same meanings as in the Announcements.

The Company had on 2 June 2021 made an application to SGX-ST for the dealing in, listing of and quotation for the Placement Shares on the Mainboard (the "**Application**"). The Board wishes to inform the Shareholders that due to an oversight, the Circular and Notice of EGM that were submitted to SGX-ST in connection with the Application were erroneously made available to Shareholders on 7 June 2021 by electronic means before SGX-ST has formally advised the Company of its non-objection to the issuance of the Circular and Notice of EGM. Accordingly, Shareholders should disregard the Circular and Notice of EGM that were made available on 7 June 2021. In connection with the foregoing, the Board wishes to inform the Shareholders that the EGM will be postponed until further notice. The Company will make the necessary announcements when there are further developments.

The Board wishes to reiterate that as stated in the announcement of the Company dated 25 May 2021, completion of the Placement shall be conditional upon, *inter alia*, approval for the listing of and quotation for the Placement Shares on the Mainboard having been obtained and such approval not having been revoked or amended and, where such approval is subject to conditions, such conditions being acceptable to the Company, and to the extent that any conditions for the listing of and quotation for the Placement Shares on the Mainboard are required to be fulfilled on or before the Completion Date, they are so fulfilled.

Shareholders are advised to exercise caution when dealing in their Shares or otherwise refrain from taking any action in relation to their Shares which may be prejudicial to their interests. Shareholders and investors should read this announcement and further announcements by the Company carefully, and where in doubt as to what action to take, consult their stockbrokers, bank managers, solicitors or other professional advisors.

BY ORDER OF THE BOARD

Tan Kok Hiang
Non-Executive Chairman
8 June 2021