

OVERSEA-CHINESE BANKING CORPORATION LIMITED

Co. Reg. no.: 193200032W

1. RESOLUTIONS PASSED AT ANNUAL GENERAL MEETING HELD ON 28 APRIL 2015**2. AUDIT COMMITTEE**

Oversea-Chinese Banking Corporation Limited ("OCBC Bank") wishes to announce the following:

- (1) All resolutions as set out in the Notice of Annual General Meeting ("AGM") dated 2 April 2015 put to the AGM held on 28 April 2015 were duly approved and passed by the Shareholders.

The results of the poll on each of the AGM resolutions are set out below:

Ordinary Resolutions		FOR		AGAINST	
		No. of Shares	%	No. of Shares	%
1	Adoption of Financial Statements and Directors' and Auditors' Reports for the financial year ended 31 December 2014	2,071,540,047	100.00	77,633	0.00
2(a)	Re-appointment of Dr Cheong Choong Kong	2,032,719,015	98.02	41,153,424	1.98
2(b)	Re-appointment of Mr Lai Teck Poh	2,053,115,026	99.08	19,066,735	0.92
2(c)	Re-appointment of Mr Lee Seng Wee	2,025,741,163	97.67	48,350,803	2.33
3(a)	Re-election of Mr Ooi Sang Kuang	2,047,265,987	98.72	26,546,838	1.28
3(b)	Re-election of Dr Lee Tih Shih	2,026,986,201	97.75	46,627,808	2.25
3(c)	Re-election of Mr Quah Wee Ghee	2,060,683,144	99.51	10,176,128	0.49
4	Approval of final one-tier tax exempt dividend	2,073,013,776	99.98	394,530	0.02
5(a)	Approval of amount proposed as Directors' Fees in cash	2,066,670,888	99.70	6,165,419	0.30

5(b)	Approval of allotment and issue of ordinary shares to the non-executive Directors	1,457,564,480	99.25	11,047,683	0.75
6	Re-appointment of Auditors and fixing their remuneration	2,052,156,006	99.05	19,680,383	0.95
7(a)	Authority to allot and issue ordinary shares on a pro rata basis	2,013,462,609	97.19	58,155,002	2.81
7(b)	Authority to make or grant instruments that might or would require ordinary shares to be issued on a non <i>pro rata</i> basis	1,438,293,598	69.40	634,196,935	30.60
8	Authority to grant options and/or rights to subscribe ordinary shares, and allot and issue ordinary shares (OCBC Share Option Scheme 2001 and OCBC Employee Share Purchase Plan)	1,981,795,084	95.65	90,078,812	4.35
9	Authority to allot and issue ordinary shares pursuant to OCBC Scrip Dividend Scheme	2,073,181,106	99.98	487,510	0.02

(2) AUDIT COMMITTEE

Mr Lai Teck Poh, who was re-appointed as a Director of OCBC Bank at the AGM, remains as a member of the Audit Committee ("AC"). The other AC members are Mr Tan Ngiap Joo (Chairman) and Dr Teh Kok Peng.

All AC members are non-executive independent Directors of OCBC Bank and have no interest or relationship which would affect their exercise of independent judgment.

Issued by
Oversea-Chinese Banking Corporation Limited

28-Apr-2015