



世纪阳光

CENTURY SUNSHINE GROUP HOLDINGS LIMITED

(in provisional liquidation)

(for restructuring purposes only)

(Incorporated in the Cayman Islands with limited liability)

UEN/Company Registration No.: 122654

(the “**Company**”)

UPDATE ON POSSIBLE DEBT RESTRUCTURING

Reference is made to the S\$101,750,000 7.0% Fixed Rate Notes Due 2020 (SGX: N200703; ISIN: SG7CG8000008) (the “**Notes**”) issued by the Company pursuant to its S\$300,000,000 Multicurrency Medium Term Note Programme established on 19 May 2015, each of which are constituted by the trust deed dated 19 May 2015 entered into between (1) the Company, as issuer, (2) the guarantors named therein, as guarantors, and (3) The Bank of New York Mellon, Singapore Branch, as trustee, as amended and restated by an amending and restating trust deed dated 9 May 2017 (collectively, the “**Amended Trust Deed**”) and the announcements made by the Company on 3 July 2020, 6 July 2020, 8 July 2020, 9 July 2020, 15 July 2020, 3 August 2020, 11 August 2020 and 28 September 2020.

Please refer to the attached announcement in relation to the Notes published by the Company on the Stock Exchange of Hong Kong Limited on 8 October 2020.

By Order of the Board of Directors

Century Sunshine Group Holdings Limited

(in provisional liquidation)

(for restructuring purposes only)

Shum Sai Chit

Executive Director

8 October 2020

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世紀陽光

世紀陽光集團控股有限公司

CENTURY SUNSHINE GROUP HOLDINGS LIMITED

(in provisional liquidation)

(for restructuring purposes only)

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 509)

UPDATE ON POSSIBLE DEBT RESTRUCTURING

Reference is made to the announcements of Century Sunshine Group Holdings Limited (in provisional liquidation) (for restructuring purposes only) (the “**Company**”, together with its subsidiaries the “**Group**”) dated 3 July 2020, 8 July 2020, 9 July 2020, 15 July 2020, 11 August 2020, 24 August 2020 and 31 August 2020 (the “**Announcements**”) in relation to, among other things, the winding up petition (the “**Petition**”) and application for the appointment of “light touch” joint provisional liquidators for debt restructuring purposes. Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as defined in the Announcements.

The Company would like to announce that the Petition has been rescheduled by the Grand Court to be heard on Thursday, 15 October 2020 at 9:00 a.m. (Cayman Islands time). The JPLs, with the support of the Company, intend to make an application to the Grand Court to seek an adjournment of the Petition to be set down for hearing not before 1 April 2021 in order to facilitate the restructuring of the Company.

Further announcement(s) on the development of the Petition will be made by the Company to update the shareholders and potential investors of the Company as and when required.

Shareholders and potential investors of the Company should exercise caution when they deal or contemplate dealing in the Shares or other securities of the Company.

By Order of the Board
Century Sunshine Group Holdings Limited
(in provisional liquidation)
(for restructuring purposes only)
Shum Sai Chit
Executive Director

Hong Kong, 8 October 2020

As at the date of this announcement, the Directors are:

<i>Executive Directors</i>	:	<i>Mr. Chi Wen Fu, Mr. Shum Sai Chit and Mr. Chi Jing Chao</i>
<i>Non-executive Director</i>	:	<i>Mr. Guo Mengyong</i>
<i>Independent Non-executive Directors</i>	:	<i>Mr. Cheung Sound Poon, Mr. Sheng Hong and Mr. Lau Chi Kit</i>