

NOTICE OF SANCTION HEARING

**IN THE EASTERN CARIBBEAN SUPREME COURT
IN THE HIGH COURT OF JUSTICE
VIRGIN ISLANDS
COMMERCIAL DIVISION
CLAIM NO.: BVIHC (COM) 0120 OF 2021**

**IN THE MATTER OF KNIGHT CASTLE INVESTMENTS LIMITED
AND IN THE MATTER OF SECTION 179A OF THE BVI BUSINESS COMPANIES
ACT, 2004
AND IN THE MATTER OF A SCHEME OF ARRANGEMENT**

KNIGHT CASTLE INVESTMENTS LIMITED

Claimant

Terms used in this Notice have the same meaning as in the explanatory statement dated 23 July 2021 (the "**Explanatory Statement**") relating to the proposed scheme of arrangement under Section 179A of the BVI Business Companies Act 2004 between Knight Castle Investments Limited (爵堡投资有限公司) (the "**Company**") and the Scheme Creditors.

The Company refers to the Notice of Scheme Meeting issued to Scheme Creditors on 23 July 2021, a copy of which can be accessed at: (i) <https://links.sgx.com/1.0.0/corporate-announcements/CFDTZPNBT9A85NUR/834e0a81b988a2c553e8de7caa252f5f8407fc089e520becbaf1254f1eb413f3> or (ii) <https://sites.dfkingltd.com/sanxing/Transaction-Documents/>.

The Sanction Hearing referred to therein has been listed for **10 a.m. (BVI time) on 16 August 2021**, the equivalent being **10 p.m. Hong Kong time on 16 August 2021**.

For further information please contact:

D.F. King Ltd, as Information Agent

Email: sanxing@dfkingltd.com

Telephone: in Hong Kong +852 3953 7208

in London: +44 20 7920 9700

Attention: Parveen Jutla / Vincent Yu

Admiralty Harbour Capital Limited, as Company's Financial Advisor

Address: Suite 1702, Prosperity Tower
39 Queen's Road Central
Central, Hong Kong

Email: sanxing@ahfghk.com

Harney Westwood & Riegels LP, as Company's Legal Advisors

Address: Craigmuir Chambers PO Box 71, Road Town
Tortola VG1110, British Virgin Islands

Email: chai.ridgers@harneys.com

leona.healey@harneys.com

andrew.thorp@harneys.com

Date: 3 August 2021

KNIGHT CASTLE INVESTMENTS LIMITED