

TO : Bayfront Infrastructure Capital III Pte.

FROM : Trust & Agency Services (TAS)- Rate fix

DATE: 09/04/2024

TOTAL PAGES: 2 (including this header)

If you do not receive all the pages, please telephone immediately

Deutsche Bank AG, Singapore Branch
One Raffles Quay
#16-00 South Tower
Singapore 048583

Hot Line: 00 49 699 103 0819

E-mail: ratefix.desk@db.com

Please find below details of Rate Fix calculations for the detailed Interest Period.

In the event that there is a discrepancy with the information provided, please do not hesitate to contact us.

ISIN	XS2531913338
Our Ref	BF1565
ISSUE NAME	Bayfront Infrastructure Capital III Pte. Issue of USD 187,900,000 CLASS A1 SENIOR SECURED FLOATING RATE NOTES DUE 2044
INTEREST PERIOD	11/04/2024 TO 11/10/2024
VALUE DATE	11/10/2024
INTEREST RATE	6.7993 PCT
NUM OF DAYS	183
DAY BASIS	Actual/360 (A004)
CURRENCY CODE	USD
INTEREST AMT PER DENOM	USD 4,517,661.64
POOL FACTOR	0.6956233

ISIN	XS2531915549
Our Ref	BF1566
ISSUE NAME	Bayfront Infrastructure Capital III Pte. Issue of USD 43,000,000 CLASS C SENIOR SECURED FLOATING RATE NOTES Due 2044
INTEREST PERIOD	11/04/2024 TO 11/10/2024
VALUE DATE	11/10/2024
INTEREST RATE	9.8493 PCT
NUM OF DAYS	183
DAY BASIS	Actual/360 (A004)
CURRENCY CODE	USD
INTEREST AMT PER DENOM	USD 2,152,892.83
POOL FACTOR	N/A

ISIN	XS2531913411
Our Ref	BF1567
ISSUE NAME	Bayfront Infrastructure Capital III Pte. Issue of USD 110,000,000 CLASS A1-SU SENIOR SECURED FLOATING RATE NOTES

This notification is system generated and does not require a signature.

This notification contains confidential information which may also be legally privileged, and which is intended only for the use of the addressee(s) named above. If you are not the intended recipient of this notification, or the employee or agent responsible for delivering it to the intended recipient, you are hereby notified that any use, dissemination, distribution or copying of this notification is **STRICTLY PROHIBITED**. If you have received this notification in error, please immediately notify us by telephone and return the original notification to us at the above address by mail. Thank you

	Due 2044
INTEREST PERIOD	11/04/2024 TO 11/10/2024
VALUE DATE	11/10/2024
INTEREST RATE	6.7493 PCT
NUM OF DAYS	183
DAY BASIS	Actual/360 (A004)
CURRENCY CODE	USD
INTEREST AMT PER DENOM	USD 2,625,270.96
POOL FACTOR	0.6956233

ISIN	XS2531913684
Our Ref	BF1564
ISSUE NAME	Bayfront Infrastructure Capital III Pte. Issue of USD 33,400,000 Class B Notes SENIOR SECURED FLOATING RATE NOTES DUE 2044
INTEREST PERIOD	11/04/2024 TO 11/10/2024
VALUE DATE	11/10/2024
INTEREST RATE	7.5493 PCT
NUM OF DAYS	183
DAY BASIS	Actual/360 (A004)
CURRENCY CODE	USD
INTEREST AMT PER DENOM	USD 1,281,745.32
POOL FACTOR	N/A

REGARDS
RATE FIX DESK
Trust and Agency Services

This notification is system generated and does not require a signature.

This notification contains confidential information which may also be legally privileged, and which is intended only for the use of the addressee(s) named above. If you are not the intended recipient of this notification, or the employee or agent responsible for delivering it to the intended recipient, you are hereby notified that any use, dissemination, distribution or copying of this notification is STRICTLY PROHIBITED. If you have received this notification in error, please immediately notify us by telephone and return the original notification to us at the above address by mail. Thank you

Confidential