



A-SONIC AEROSPACE LIMITED
Regn. No. 200301838G

FORWARD STATEMENT

The Board of Directors of A-Sonic Aerospace Limited (the "**Company**") wishes to announce a forward statement in respect of the impending results for second quarter ended 30 June 2014 ("**2Q 2014**") and the results for first half year ended 30 June 2014 ("**1H 2014**").

2Q 2014 vs 2Q 2013

The Company and its subsidiaries (the "**A-Sonic Group**") registered profit attributable to equity holders of the Company in 2Q 2014 compared to a loss in the corresponding quarter ended 30 June 2013 ("**2Q 2013**").

1H 2014 vs 1H 2013

The A-Sonic Group recorded a loss attributable to equity holders of the Company in 1H 2014 compared to a profit attributable to equity holders of the Company in the corresponding first half year ended 30 June 2013 ("**1H 2013**"), largely owing to profit from discontinued operation, net of tax, recorded in 1H 2013, which did not exist in 1H 2014.

Excluding the profit from discontinued operation, net of tax in 1H 2013, the loss attributable to equity holders of the Company, resulting from continuing operations, would have been smaller in 1H 2014 compared to 1H 2013.

The Company shall announce the 2Q 2014 and 1H 2014 results on 13 August 2014.

ISSUED BY ORDER OF THE BOARD

Seoh Choon Hong
Joint Company Secretary

5 August 2014