



EZRA HOLDINGS LIMITED

(UEN/Company Registration No. 199901411N)

(Incorporated in the Republic of Singapore)

("Ezra")

Notice to holders (the "**Noteholders**") of the outstanding
S\$150,000,000 4.875 Per Cent. Notes Due 2018 comprised in Series 003 (ISIN: SG55F3991618) (the "**Notes**")
of Ezra
convened for

10.00 a.m. (Singapore time)

on 9 November 2016 at

51 Shipyard Road, Singapore 628139

NOTICE OF RESULTS OF MEETING

NOTICE IS HEREBY GIVEN by Ezra pursuant to Condition 16 of the Notes that the Extraordinary Resolution tabled at the meeting of the Noteholders on 9 November 2016 has been duly passed as an Extraordinary Resolution of the Noteholders without any amendment. Capitalised terms used but not defined in this Notice shall have the meanings ascribed to them in the Consent Solicitation Statement dated 18 October 2016 sent to the Noteholders.

The date of payment of the Early Consent Fee or (as the case may be) the Normal Consent Fee to eligible Noteholders will be no later than five business days after the passing of the Extraordinary Resolution at the Meeting.

For and on behalf of the Board of Directors

Ezra Holdings Limited

10 November 2016