



YANLORD LAND GROUP LIMITED

(Incorporated with limited liability in the Republic of Singapore)
(Registration Number: 200601911K)

Yanlord Land Group Limited (the “**Company**”) is pleased to announce that:-

The Singapore Exchange Securities Trading Limited (the “SGX-ST”) Grants Approval In-Principle for the Listing and Quotation of Senior Notes on the SGX-ST

the Company has obtained approval in-principle from the SGX-ST on 13 March 2014 for the listing and quotation of Senior Notes (“**Notes**”) on the SGX-ST. The SGX-ST’s approval in-principle for the listing and quotation of the Notes was granted, subject to, *inter alia*, the submission of the following:

- (a) a written undertaking from the Company that all the debt securities will only be offered to the persons specified in Sections 274 and 275 of the Securities and Futures Act, Chapter 289 (the “**SFA**”) in Singapore (or such equivalent terms in the relevant jurisdictions where the Notes are subscribed);
- (b) a written confirmation from the Company that the offering circular contains all information that the persons specified in Sections 274 and 275 of the SFA in Singapore (or such equivalent terms in the relevant jurisdictions where the Notes are subscribed) would customarily expect to see in introductory documents or offering circulars for similar debt issues;
- (c) a duly signed undertaking in the format set out in Appendix 2.3.1 of the Listing Manual of the SGX-ST; and
- (d) a copy of the signed subscription agreement, agent bank agreement, fiscal and agency agreement.

The SGX-ST’s approval in-principle granted for the listing and quotation of the Notes is not to be taken as an indication of the merits of the Notes.

This announcement is not an offer for sale of securities or a solicitation of any offer to buy securities in the United States or any other jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such jurisdiction. The securities referred hereto have not and will not be registered under the U.S. Securities Act of 1933, as amended (the “Securities Act”) and may not be offered or sold in the United States or to U.S. Persons (as defined under Regulation S of the Securities Act) absent registration or an exemption from the registration requirements of the Securities Act. Any public offering of securities will be made by means of a prospectus, which will contain detailed information about the company making the offer and its management, as well as financial statements. The Company has no current intention to make any public offerings or to register any securities in the United States.

Submitted by:
Zhong Sheng Jian
Chairman and Chief Executive Officer
Yanlord Land Group Limited

17 March 2014