

Risk-Adjusted Capital Ratio Based on the Basel 3 Standards for the Third Quarter Ended December 31, 2016

Tokyo, February 14, 2017 --- Mitsubishi UFJ Financial Group, Inc. hereby announces the risk-adjusted capital ratio based on the Basel 3 standards for the third quarter ended December 31, 2016 as stated below.

Mitsubishi UFJ Financial Group, Inc. (Consolidated)

(in billions of yen)

	As of December 31, 2016 (A)	Increase (Decrease) (A) - (B)	As of March 31, 2016 (B)	As of September 30, 2016
(1) Total capital ratio (4) / (7)	15.46%	(0.54%)	16.01%	16.56%
(2) Tier 1 capital ratio (5) / (7)	12.74%	(0.50%)	13.24%	13.50%
(3) Common Equity Tier 1 capital ratio (6) / (7)	11.22%	(0.41%)	11.63%	12.20%
(4) Total capital	17,781.8	(159.9)	17,941.8	17,424.3
(5) Tier 1 capital	14,651.4	(187.7)	14,839.2	14,205.5
(6) Common Equity Tier 1 capital	12,906.2	(133.5)	13,039.8	12,839.4
(7) Risk weighted assets	114,991.0	2,926.6	112,064.3	105,206.2
(8) Required Capital (7) × 8%	9,199.2	234.1	8,965.1	8,416.4

The Bank of Tokyo-Mitsubishi UFJ, Ltd. (Consolidated)

(in billions of yen)

	As of December 31, 2016 (A)	Increase (Decrease) (A) - (B)	As of March 31, 2016 (B)	As of September 30, 2016
(1) Total capital ratio (4) / (7)	14.95%	(0.70%)	15.66%	16.20%
(2) Tier 1 capital ratio (5) / (7)	12.09%	(0.62%)	12.71%	12.93%
(3) Common Equity Tier 1 capital ratio (6) / (7)	10.57%	(0.51%)	11.08%	11.64%
(4) Total capital	13,935.4	(77.7)	14,013.2	13,545.6
(5) Tier 1 capital	11,265.8	(109.3)	11,375.2	10,816.6
(6) Common Equity Tier 1 capital	9,847.3	(70.3)	9,917.7	9,733.5
(7) Risk weighted assets	93,161.1	3,704.5	89,456.6	83,596.9
(8) Required Capital (7) × 8%	7,452.8	296.3	7,156.5	6,687.7

Mitsubishi UFJ Trust and Banking Corporation (Consolidated)

(in billions of yen)

	As of December 31, 2016 (A)	Increase (Decrease) (A) - (B)	As of March 31, 2016 (B)	As of September 30, 2016
(1) Total capital ratio (4) / (7)	19.46%	(0.51%)	19.97%	20.43%
(2) Tier 1 capital ratio (5) / (7)	16.39%	(0.42%)	16.82%	17.15%
(3) Common Equity Tier 1 capital ratio (6) / (7)	15.36%	(0.64%)	16.01%	16.38%
(4) Total capital	2,423.8	52.7	2,371.0	2,359.8
(5) Tier 1 capital	2,042.1	45.5	1,996.6	1,981.4
(6) Common Equity Tier 1 capital	1,913.7	13.1	1,900.6	1,891.9
(7) Risk weighted assets	12,452.5	584.2	11,868.3	11,549.4
(8) Required Capital (7) × 8%	996.2	46.7	949.4	923.9

The Bank of Tokyo-Mitsubishi UFJ, Ltd. (Non-Consolidated)

(in billions of yen)

	As of December 31,2016 (A)	Increase (Decrease) (A) - (B)	As of March 31,2016 (B)	As of September 30, 2016
(1) Total capital ratio (4) / (7)	16.39%	(1.11%)	17.51%	18.37%
(2) Tier 1 capital ratio (5) / (7)	13.27%	(0.97%)	14.25%	14.73%
(3) Common Equity Tier 1 capital ratio (6) / (7)	11.35%	(0.95%)	12.30%	12.97%
(4) Total capital	13,032.2	198.9	12,833.3	12,819.0
(5) Tier 1 capital	10,554.4	107.7	10,446.7	10,279.9
(6) Common Equity Tier 1 capital	9,024.5	5.0	9,019.4	9,050.2
(7) Risk weighted assets	79,489.8	6,211.9	73,277.9	69,770.1
(8) Required Capital (7) × 8 %	6,359.1	496.9	5,862.2	5,581.6

Mitsubishi UFJ Trust and Banking Corporation (Non-Consolidated)

(in billions of yen)

	As of December 31,2016 (A)	Increase (Decrease) (A) - (B)	As of March 31,2016 (B)	As of September 30, 2016
(1) Total capital ratio (4) / (7)	20.55%	(0.52%)	21.08%	21.81%
(2) Tier 1 capital ratio (5) / (7)	17.12%	(0.32%)	17.45%	18.07%
(3) Common Equity Tier 1 capital ratio (6) / (7)	15.92%	(0.65%)	16.58%	17.17%
(4) Total capital	2,446.6	87.9	2,358.7	2,372.4
(5) Tier 1 capital	2,038.2	85.3	1,952.9	1,965.6
(6) Common Equity Tier 1 capital	1,895.6	40.1	1,855.5	1,867.7
(7) Risk weighted assets	11,901.2	713.1	11,188.1	10,874.5
(8) Required Capital (7) × 8 %	952.0	57.0	895.0	869.9

Notes:

Risk-adjusted capital ratio of Mitsubishi UFJ Financial Group, Inc. is computed in accordance with the Notification of the Financial Services Agency No.20, 2006.

Risk-adjusted capital ratio of The Bank of Tokyo-Mitsubishi UFJ, Ltd. and Mitsubishi UFJ Trust and Banking Corporation are computed in accordance with the Notification of the Financial Services Agency No.19, 2006.

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