[Cover]

Document to be filed:	Extraordinary Report
Filing to:	Director-General of the Kanto Local Finance Bureau
Date of filing:	February 28, 2019
Company name (Japanese):	トーセイ株式会社 (*Tosei Kabushiki-Kaisha*)
Company name (English):	Tosei Corporation
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Places where the document to be filed is available for public inspection:	Tokyo Stock Exchange, Inc. (2-1, Nihonbashi-kabutocho, Chuo-ku, Tokyo)

[Translation]

1. Reason for Submission

Tosei Corporation (the "Company") is submitting this Extraordinary Report in order to disclose matters resolved at its 69th ordinary general meeting of shareholders held on February 27, 2019, in accordance with Article 24-5, paragraph 4 of the Financial Instruments and Exchange Act and Article 19, paragraph 2, item 9-2 of the Cabinet Office Ordinance relating to disclosure of corporate affairs.

2. Contents of Report

(1) Date of ordinary general meeting of shareholders of the Company

February 27, 2019

(2) Matters resolved at the ordinary general meeting of shareholders

Proposal 1: Appropriation of Surplus

Matters relating to dividends to be distributed at the end of the fiscal year

a. Matters relating to allotment of dividend property and total amount of dividends to be distributed

Per share of ordinary shares: 30 yen

Total amount of dividends: 1,456,340,850 yen

b. Effective date

February 28, 2019

Proposal 2: Election of One (1) Audit & Supervisory Board Member

The Company will elect Hitoshi Yagi as Audit & Supervisory Board Member. Hitoshi Yagi is candidates for outside Audit & Supervisory Board Member prescribed in laws and regulations.

Proposal 3: Revision of Amount and Details of Stock Option Remuneration for Directors

We propose to revise the amount of Directors' remuneration provided as stock options which the policy was approved at the 65th Ordinary General Meeting of Shareholders held on February 25, 2015, to be within ¥100 million per year (including remuneration for Outside Directors of within ¥10 million), and the partial revision of the contents of stock acquisition rights.

(3) Numbers of approving, dissenting, and abstention votes, requirements for approval, as well as results of resolution of each proposal

Matters to be resolved	Approve	Dissent	Abstain	Requirements for approval	Results of Resolution (Proportion of approval)	
Proposal 1	367,622	285	0	(Note 1)	Resolved	97.83%
Proposal 2	320,357	47,549	0	(Note 2)	Resolved	85.25%
Proposal 3	338,801	29,106	0	(Note 1)	Resolved	90.16%

(Note 1) Requires approval by more than a half of shareholders entitled to exercise voting rights present at the ordinary general meeting of shareholders

(Note 2) Requires (i) attendance of shareholders holding one-third or more of the total number of exercisable voting rights and (ii) approval by more than a half of the total number of voting rights held by such shareholders present at the meeting

(4) Reason for not counting the number of certain voting rights of shareholders present at the ordinary general meeting of shareholders into the number of voting rights

The Company was able to confirm that applicable requirements for approval of each proposal are satisfied, by counting the number of voting rights (i) exercised by the day preceding the date of ordinary general meeting of shareholders and (ii) the numbers of approving and dissecting votes for/against each proposal cast by certain shareholders present at the meeting (including the presence by proxy), and that all proposals were duly approved in accordance with the Companies Act. Therefore, the Company has not counted the number of voting rights of certain shareholders present at the meeting, of which it was unable to confirm approval, dissent, or abstention.