BNY MELLON

June 30, 2017

To: The New York Stock Exchange

Mitsubishi UFJ Financial - Cash Dividend

Please be advised of the following DR Cash Dividend information - **Final Rate**:

DR Name:	Mitsubishi UFJ Financial	
Country of Incorporation:	JAPAN	
CUSIP:	606822104	
Ratio (Underlying Shares:DRs):	1:1	
Exchange Rate:	112.1735	
	Underlying Shares	**DRs**
Record Date:	Mar 31, 2017	Mar 31, 2017
Payable Date:	Jun 30, 2017	Jul 10, 2017
Gross Dividend Rate Total:	JPY9.0	USD0.080232 taxable Half-Year Payment
Withholding Tax:		USD0.008023@10.00%
Dividend Fee:		USD0.00
Net Dividend Rate:		USD0.072209

Tax Rates / Tax Amt/ Tax Relief Fee/ Net Rate
@0.00% / 0.0/ 0.0049/ 0.075332
@10.00% / 0.008023/ 0.0017/ 0.070509
@12.50% / 0.010029/ 0.0009/ 0.069303
@15.00% / 0.012035/ 0.0001/ 0.068097
@15.315% / 0.012287/ 0.0/ 0.067945
@20.315% / 0.016299/ 0.0/ 0.063933
@20.42% / 0.016383/ 0.0/ 0.063849

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If you have any questions or comments, feel free to contact the undersigned.

Sincerely,

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