

SUNVIC CHEMICAL HOLDINGS LIMITED

(Incorporated in the Republic of Singapore)
(Company Registration Number: 200406502E)

CORRIGENDUM TO CIRCULAR AND NOTICE OF EXTRAORDINARY GENERAL MEETING DATED 19 MAY 2014

*This Corrigendum is an addendum to and should be read in conjunction with the circular to the shareholders of Sunvic Chemical Holdings Limited (the “**Company**”) dated 19 May 2014 (the “**Circular**”). All capitalised terms and expressions used herein shall, unless the context otherwise require, have the same meanings ascribed to them in the Circular.*

1. The Board of Directors refers to the following:
 - (a) the announcement made by the Company on 23 January 2014 in relation to the Proposed Joint Venture; and
 - (b) the Circular.
2. The Board of Directors would like to inform that there was an inadvertent typographical error at the last sentence of page 7 of the Circular, in that the figure of “**RMB 1,600,000,000**” should have been “**RMB 1,798,000**”. Accordingly, the last sentence of page 7 of the Circular should instead read as set out below:

“Upon satisfaction of the CPs and before the Equity Transfer, Taixing Jurong will contribute a further RMB 1,798,000,000 to increase Sunke’s registered capital to RMB 1,800,000,000.”
3. Other than the above, all other information in the Circular remains unchanged.

BY ORDER OF THE BOARD

Sun Xiao
Executive Director and CEO
21 May 2014