

**NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION IN OR INTO OR TO ANY PERSON LOCATED OR RESIDENT IN THE UNITED STATES, ITS TERRITORIES AND POSSESSIONS (INCLUDING PUERTO RICO, THE U.S. VIRGIN ISLANDS, GUAM, AMERICAN SAMOA, WAKE ISLAND AND THE NORTHERN MARIANA ISLANDS), ANY STATE OF THE UNITED STATES OR THE DISTRICT OF COLUMBIA (THE “UNITED STATES”) OR TO ANY US PERSON OR IN OR INTO ANY OTHER JURISDICTION WHERE IT IS UNLAWFUL TO DISTRIBUTE THIS DOCUMENT.**

**THIS ANNOUNCEMENT IS FOR INFORMATION ONLY AND IS NOT AN OFFER TO PURCHASE OR A SOLICITATION OF AN OFFER TO SELL ANY NOTES.**



**SoftBank Group Corp.**

October 12, 2022 – SoftBank Group Corp. (the “**Offeror**”) hereby announces the completion of the settlement of the Offeror’s offer to purchase a portion of the Notes (as defined below) (the “**Offer**”), which was first announced on September 28, 2022, on the terms and subject to the conditions set out in the tender offer memorandum dated September 28, 2022 (the “**Tender Offer Memorandum**”).

Simultaneously with the announcement of the completion of the settlement of the Offer, the Offeror announces the completion of the settlement of the Offeror’s offers to purchase a portion of its outstanding U.S. dollar and euro denominated senior notes: (i) 4.750% USD-denominated senior notes due September 2024; (ii) 2.125% euro-denominated senior notes due July 2024; (iii) 6.125% USD-denominated senior notes due April 2025; (iv) 3.125% USD-denominated senior notes due January 2025; (v) 3.125% euro-denominated senior notes due September 2025; (vi) 4.500% euro-denominated senior notes due April 2025; (vii) 4.000% USD-denominated senior notes due July 2026; (viii) 5.125% USD-denominated senior notes due September 2027; (ix) 2.875% euro-denominated senior notes due January 2027; (x) 6.250% USD-denominated senior notes due April 2028; (xi) 4.625% USD-denominated senior notes due July 2028; (xii) 5.000% euro-denominated senior notes due April 2028; (xiii) 3.375% euro-denominated senior notes due July 2029; (xiv) 4.000% euro-denominated senior notes due September 2029; (xv) 5.250% USD-denominated senior notes due July 2031; and (xvi) 3.875% euro-denominated senior notes due July 2032 (together, the “**Senior Notes**”) (the tender offers of such Senior Notes, the “**Concurrent Senior Notes Tender Offers**”), which were first announced on September 28, 2022, on the terms and subject to the conditions set out in the tender offer memorandum with respect to the Senior Notes dated September 28, 2022.

Capitalized terms used in this announcement, but not defined herein, have the meanings given to them in the Tender Offer Memorandum.

As a result of the settlement of the Offer, the Offeror has purchased the Notes that were validly tendered and accepted for purchase as set out in the announcement by the Offeror dated October 10, 2022. The final aggregate cash consideration (excluding accrued interest payments on the Notes and the Senior Notes) for purchase of Notes and Senior Notes by the Offeror pursuant to the Offer and the Concurrent Senior Notes Tender Offers, taken together, is \$1,949,261,771.50 (equivalent)\*.

The details of the Notes purchased pursuant to the Offer and the outstanding principal amount of the Notes (excluding the Notes held by the Offeror), as a result of the settlement of the Offer and as of the date hereof, are as follows.

---

\* Calculated using the spot rate for the purchase of U.S. dollars with euro of €1.0000 = \$0.9783500 at the Expiration Deadline as published by Bloomberg for Notes denominated in euro.

| <b>Description of the Notes</b>                                       | <b>ISIN/Common Code</b>    | <b>Final Acceptance Amount</b> | <b>Scaling Factor</b> | <b>Outstanding Principal Amount<sup>(1)</sup></b> |
|-----------------------------------------------------------------------|----------------------------|--------------------------------|-----------------------|---------------------------------------------------|
| \$2,750,000,000 6.000% Undated Subordinated NC6 Resettable Notes..... | XS1642682410/<br>164268241 | \$750,000,000                  | 52.196%               | \$2,000,000,000                                   |

<sup>(1)</sup> For the avoidance of doubt, Outstanding Principal Amount excludes the principal amount of the Notes held by the Offeror as a result of the settlement of the Offer as of the date hereof.

### **Investor Contact Information**

For further details, please read the Tender Offer Memorandum. Questions about the terms of the Offer should be directed to the Sole Dealer Manager at its addresses and telephone numbers set forth below. If you require additional copies of the Tender Offer Memorandum, please contact the Tender Agent at the address and telephone number set forth below. Beneficial owners of Notes may also contact their brokers, dealers, commercial banks, trust companies or other nominee for assistance concerning the Offer.

## **THE SOLE DEALER MANAGER**

### **Deutsche Bank AG, Singapore Branch**

*Inquiries regarding the Offer:*

One Raffles Quay  
#17-00 South tower  
Singapore 048583

Attention: Liability Management Group

Telephone: +65 6423 4229 (Singapore) / +852 2203 8652 (Hong Kong) / +44 20 7545 8011 (London)

## **THE TENDER AGENT**

### **Kroll Issuer Services Limited**

*European inquiries regarding the Offer:*

The Shard  
32 London Bridge Street  
London SE1 9SG  
United Kingdom

Telephone: +44 20 7704 0880

Attention: Mu-yen Lo / Thomas Choquet

Email: [softbank@is.kroll.com](mailto:softbank@is.kroll.com)

Tender Offer Website: <https://deals.is.kroll.com/softbank>

*Asian inquiries regarding the Offer:*

3/F Three Pacific Place  
1 Queen's Road East

Admiralty

Hong Kong

Telephone: +852 2281 0114

Attention: Mu-yen Lo / Thomas Choquet

Email: [softbank@is.kroll.com](mailto:softbank@is.kroll.com)

Tender Offer Website: <https://deals.is.kroll.com/softbank>

## **DISCLAIMER**

This announcement must be read in conjunction with the Tender Offer Memorandum distributed separately. The Tender Offer Memorandum contain important information which should be read carefully before any decision is made with respect to the Offer. Each Eligible Holder is recommended to seek its own financial and legal advice, including in respect of any tax consequences, immediately from its stockbroker, bank manager, solicitor, accountant or other independent financial, tax or legal adviser.

Neither the Tender Offer Memorandum nor this announcement constitutes an offer to buy or the solicitation of an offer to sell Notes, in any circumstances in which it is unlawful to do so. In those jurisdictions where the securities, blue sky or other laws require the Offer to be made by a licensed broker or dealer and the Sole Dealer Manager or any of their respective affiliates is such a licensed broker or dealer in any such jurisdiction, the Offer shall be deemed to be made by the Sole Dealer Manager or such affiliate, as the case may be, on behalf of the Offeror in such jurisdictions.