



HEETON HOLDINGS LIMITED
(Company Registration No. 197601387M)
(Incorporated in the Republic of Singapore)

NOTICE OF EXPIRY OF W150903 WARRANTS

TO: ALL HOLDERS OF W150903 WARRANTS TO SUBSCRIBE FOR NEW ORDINARY SHARES IN THE CAPITAL OF HEETON HOLDINGS LIMITED (THE “**COMPANY**”)

THIS NOTICE IS AN IMPORTANT NOTICE WHICH REQUIRES YOUR IMMEDIATE ATTENTION.

If you are in doubt as to the action you should take, you should consult your stockbroker, bank manager, solicitor, accountant or other professional adviser immediately.

Holders of the Company's Warrants (the “**Warrantholders**”) who have sold their Warrants should immediately upon receipt of a copy of this Notice, send it to the purchaser or the bank, stockbroker or agent through whom the sale was effected for onward transmission to the purchaser.

In this Notice, the term “Warrants” refer to all warrants issued by the Company, the terms of which are constituted in the deed poll executed by the Company on 15 August 2013.

EXPIRY OF WARRANTS ON 3 SEPTEMBER 2015 AT 5.00 P.M.

Warrantholders are reminded that in accordance with the terms and conditions of the Warrants, the rights to subscribe for new ordinary shares (the “**New Shares**”) in the capital of the Company **will expire at 5.00 p.m. on Thursday, 3 September 2015**, after which time, any rights comprised in the Warrants which have not been exercised will lapse and the Warrants will cease to be valid for any purpose whatsoever.

EXERCISE PRICE

The exercise price of the W150903 Warrants is **S\$0.70** for each New Share (the “**Exercise Price**”).

PROCEDURE FOR EXERCISE OF WARRANTS

Warrantholders who wish to exercise their subscription rights must do so in accordance with the terms and conditions of the Warrants. In order to exercise the Warrants, a Warrantholder must complete and sign the exercise notice relating to the Warrants in the prescribed form (the “**Exercise Notice**”). Copies of the Exercise Notice are also available from the Warrant Agent, M & C Services Private Limited (the “**Warrant Agent**”).

The address, telephone and business hours of the Warrant Agent are as follows:

M & C Services Private Limited

112 Robinson Road, #05-01

Singapore 068902

Telephone No. 6228 0505 / 6228-0560

Business Hours: 8.45 a.m. to 5.45 p.m. from Mondays to Fridays

(Closed on Saturdays, Sundays and Public Holidays)

The completed Exercise Notice must be delivered to the Warrant Agent not later than **5.00 p.m. on Thursday, 3 September 2015** accompanied by the following:

1. A remittance (in Singapore currency) by banker's draft or by cashier's order drawn on a bank in Singapore made payable to "**HEETON HOLDINGS LIMITED**" for the full amount of the aggregate Exercise Price payable in respect of the Warrants exercised. The name of the exercising Warrantholder, the number of Warrants being exercised and the securities account number of the exercising Warrantholder from which the number of Warrants being exercised is to be debited should be clearly written on the reverse side of the banker's draft or cashier's order, as the case may be;
2. Any such evidence as the Warrant Agent may require to determine or verify the due execution of the Exercise Notice by or on behalf of the exercising Warrantholder (including every joint Warrantholder, if any); and
3. Any deposit or other fees for the time being chargeable by and payable to The Central Depository (Pte) Limited ("**CDP**") if any, and any stamp issue, registration or other similar taxes or duties arising on the exercise of the relevant Warrants as the Warrant Agent may require.

As the Warrants are registered in the name of CDP, Warrantholders should note that the exercise of their Warrants is conditional upon, inter alia, the number of Warrants which they wish to exercise standing to the credit of the "Free Balance" of their securities accounts with CDP.

Any New Shares arising from such exercise of the Warrants will rank pari passu with then existing Shares of the Company save for dividends, rights, allotments and other distributions, the Record Date of which is on or before the relevant Exercise Date of the Warrants. Record Date in this context means, in relation to any dividends, rights, allotments or other distributions, the date at the close of business on which Members must be registered in order to participate in such dividends, rights, allotments or other distributions.

LAST DAY FOR TRADING IN W150903 WARRANTS

The last day for trading in the W150903 Warrants on the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") will be 27 August 2015 and trading will cease with effect from 9.00 a.m. on 28 August 2015. The W150903 Warrants will then be de-listed from Official List of the SGX-ST with effect from 9.00 a.m. on 4 September 2015.

AFTER THE CLOSE OF BUSINESS AT 5.00 P.M. ON 3 SEPTEMBER 2015, ANY SUBSCRIPTION RIGHTS UNDER THE W150903 WARRANTS WHICH HAVE NOT BEEN EXERCISED AS AFORESAID WILL LAPSE AND EVERY W150903 WARRANT WILL THEREAFTER CEASE TO BE VALID FOR ANY PURPOSE WHATSOEVER.

BY ORDER OF THE BOARD
HEETON HOLDINGS LIMITED

LOW YEE KHIM
Executive Director
4 August 2015