TMC EDUCATION CORPORATION LTD.

Company Registration No. 198102945K
(the "**Company**")
(Incorporated in the Republic of Singapore)

RESULTS OF ANNUAL GENERAL MEETING

The Board of Directors (the "Board") of TMC Education Corporation Ltd. (the "**Company**") is pleased to announce that:

1. All the resolutions set out in the Notice of Annual General Meeting ("**AGM**") dated 30 September 2014 were duly passed by the shareholders of the Company at the AGM held on 31 October 2014.

2. Mr Timothy Chen Teck Leng having been re-elected as a Lead Independent Director of the Company, shall continue to serve as the Chairman of the Audit and Remuneration Committees, and a member of the Nominating Committee. The Board considers Mr Timothy Chen Teck Leng to be independent for the purpose of Rule 704(7) of Section B: Rules of Catalist of the Listing Manual of the Singapore Exchange Securities Trading Limited (the "Catalist Rules").

3. Mr Woo Lee Yong having been re-elected as an Independent Director of the Company, shall continue to serve as the Chairman of the Nominating Committee, and a member of the Audit and Remuneration Committees. The Board considers Mr Woo Lee Yong to be independent for the purpose of Rule 704(7) of the Catalist Rules.

By Order of the Board of
TMC Education Corporation Ltd.

Ms Yeow Cheng Khim
Executive Director
31 October 2014

This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "Sponsor"), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited ("SGX-ST"). The Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Mark Liew, Managing Director, Corporate Finance, at 20 Cecil Street, #21-02 Equity Plaza, Singapore 049705, telephone (65) 6229 8088.