

# VOLUNTARY UNCONDITIONAL GENERAL OFFER FOR WHEELLOCK PROPERTIES (SINGAPORE) LIMITED

On 19 July 2018, DBS Bank Ltd, for and on behalf of Star Attraction Limited (the “**Offeror**”), announced a voluntary unconditional general offer (the “**Offer**”) for all the issued and paid-up ordinary shares (the “**Shares**”) in the share capital of Wheelock Properties (Singapore) Limited (the “**Company**”), other than those Shares already owned or agreed to be acquired by the Offeror as at the date of the Offer (the “**Offer Shares**”).

This Reminder Advertisement (“**Advertisement**”) should be read in conjunction with the Offer Document despatched on 10 August 2018. Unless otherwise defined in this Advertisement, all capitalised terms shall bear the same meanings as ascribed to them in the Offer Document.

If you are in any doubt about this Offer (as defined herein) or the action you should take, you should consult your stockbroker, bank manager, solicitor or other professional adviser immediately.

FINAL OFFER PRICE

**S\$2.10** in cash

FINAL CLOSING DATE

5.30 P.M. ON 2 OCTOBER 2018 (TUESDAY)

**The Offer is Unconditional and  
Not Dependent on the Level of Acceptances**

**Valid acceptances and market purchases have increased the total number of  
Shares owned or agreed to be acquired by the Offeror to approximately  
84.24%<sup>1</sup> of the total number of issued Shares**

<sup>1</sup> As set out in the announcement released by or on behalf of the Offeror on 27 September 2018. Please refer to such announcement for further details.

**Please refer to the Offer Document despatched on 10 August 2018  
on how you can accept the Offer**

Please call the DBS Help Line at **+65 6878 3913** during office hours if you have any enquiries about the Offer, or if you need assistance to complete the relevant Acceptance Forms

## **IMPORTANT NOTICE**

The information in this Advertisement is a summary of the Offer Document and is qualified by, and should be read in conjunction with, the full information contained in the Offer Document. In the event of any inconsistency or conflict between the terms of this Advertisement and the Offer Document, the terms set out in the Offer Document shall prevail. Nothing in this section is intended to be, or shall be taken as, advice, recommendation or solicitation to the Shareholders or any other party. DBS Bank is acting for and on behalf of the Offeror and does not purport to advise any Shareholder.

Shareholders are advised to exercise caution when dealing in their Shares and refrain from taking any action in relation to their Shares which may be prejudicial to their interests.

## **RESPONSIBILITY STATEMENT**

The directors of the Offeror (including those who may have delegated detailed supervision of this Advertisement) have taken all reasonable care to ensure that the facts stated and opinions expressed in this Advertisement are fair and accurate and that there are no other material facts not contained in this Advertisement, the omission of which would make any statement in this Advertisement misleading.

Where any information has been extracted or reproduced from published or publicly available sources or obtained from the Company, the sole responsibility of the directors of the Offeror has been to ensure through reasonable enquiries, that such information is accurately extracted from such sources or, as the case may be, reflected or reproduced in this Advertisement. The directors of the Offeror jointly and severally accept responsibility accordingly.

