



2 April 2015

Company Registration No.: 201119104K

**PRESS RELEASE**

**CNMC GROWS ITS GOLD RESOURCES TO 506,000 OUNCES  
ON TOP OF A RECORD FY2014 GOLD PRODUCTION OF  
26,122 OUNCES**

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**Highlights:**

- **Continuing exploration activities in FY2014 had successfully replenished depleted ore reserves while further growing the Group's total Measured, Indicated and Inferred gold resources by 8% to 10,810,000 tonnes at 1.5 g/t gold with contained gold of 506,000 ounces.**
- **Additionally, the Group also grew its silver resources by 21% to 1,492,000 ounces, lead resources by 28% to 12,449 tonnes, and zinc resources by 32% to 13,007 tonnes as compared to the year before.**
- **CNMC will continue to focus on its exploration program in FY2015 with the aim of adding gold, silver, lead and zinc mineral resources and ore reserves in Sokor Gold Project.**

**SINGAPORE, 2 April 2015** – CNMC Goldmine Holdings Limited (“中色金矿有限公司”) (“CNMC” or the “Company” and together with its subsidiaries, the “**Group**”), the first Catalist-listed gold mining company on the Singapore Exchange Securities Trading Limited (the “SGX-ST”) is pleased to share its latest exploration results for the full year ended 31 December 2014 (“FY2014”). The latest Qualified Persons’ Report (“QPR”) was prepared by the Group’s third party independent resource and reserve estimation consultant, Optiro Pty Ltd. According to the QPR,

the Group's total Measured, Indicated and Inferred gold resources has yielded positive results to not only replenish depleted gold resources but increased the gold resources by 8% to 10,810,000 tonnes at 1.5 g/t gold with contained gold of 506,000 ounces as at 31 December 2014.

Additionally, the exploration activities during the year had led to an increase in CNMC's silver, lead and zinc resources. As at 31 December 2014, the Group's total resources and reserves for silver, lead and zinc stood at 1.49 million ounces, 12,449 tonnes and 13,007 tonnes respectively. This represented an increase of 21%, 28% and 32% respectively as compared to the estimates a year ago.

**Table 1. Sokor Project, Malaysia – Mineral Resource as at 31 December 2014 (inclusive of Ore Reserves)**

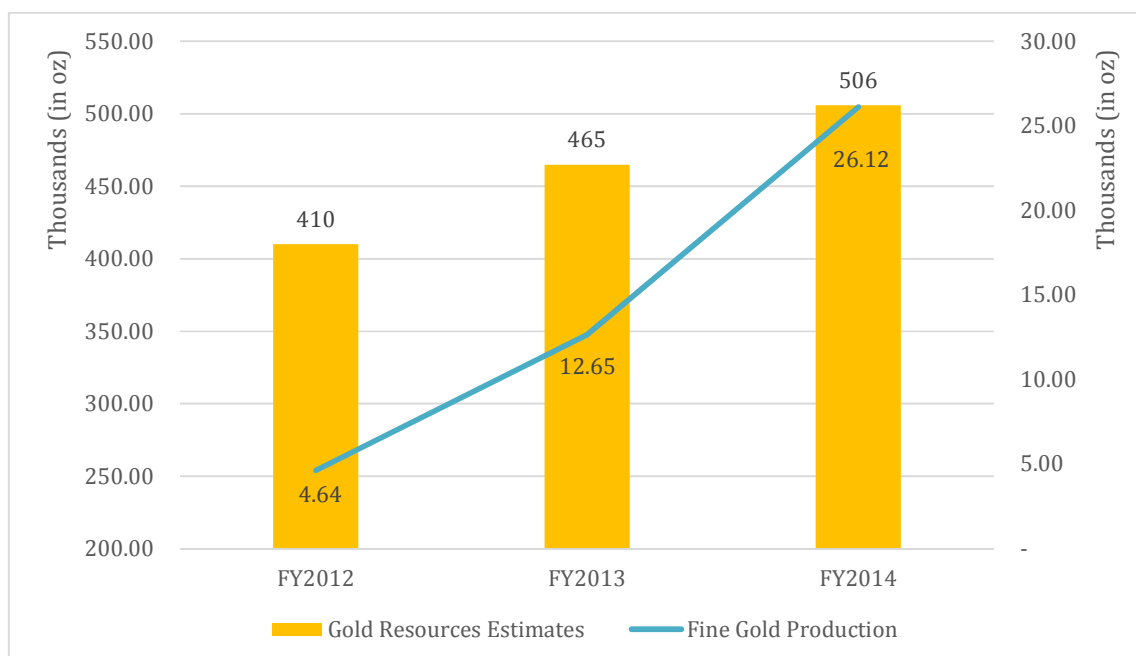
Category	Mineral type	Gross attributable to licence			Gross attributable to CNMC			
		Tonnes (millions)	Grade (Au g/t, Ag g/t, Pb%, Zn%)	Contained metal (Au koz, Ag koz, Pb t, Zn t)	Tonnes (millions)	Grade (Au g/t, Ag g/t, Pb%, Zn%)	Contained metal (Au koz, Ag koz, Pb t, Zn t)	Change from previous update (%)
Measured	Gold	0.55	3.2	57	0.45	3.2	46	+1
Indicated	Gold	6.75	1.3	287	5.47	1.3	232	+34
Inferred	Gold	3.51	1.4	163	2.84	1.4	132	-17
<b>Total</b>	<b>Gold</b>	<b>10.81</b>	<b>1.5</b>	<b>506</b>	<b>8.76</b>	<b>1.5</b>	<b>410</b>	<b>+8</b>
Measured	Silver	0.33	62	659	0.27	62	534	-3
Indicated	Silver	0.16	72	360	0.13	72	291	+52
Inferred	Silver	0.45	33	473	0.37	33	383	+49
<b>Total</b>	<b>Silver</b>	<b>0.94</b>	<b>50</b>	<b>1,492</b>	<b>0.76</b>	<b>53</b>	<b>1,208</b>	<b>+21</b>
Measured	Lead	0.33	1.7	5,569	0.27	1.7	4,511	0
Indicated	Lead	0.16	1.7	2,628	0.13	1.7	2,129	+66
Inferred	Lead	0.45	0.9	4,252	0.37	0.9	3,444	+67
<b>Total</b>	<b>Lead</b>	<b>0.94</b>	<b>1.3</b>	<b>12,449</b>	<b>0.76</b>	<b>1.3</b>	<b>10,084</b>	<b>+28</b>
Measured	Zinc	0.33	1.7	5,487	0.27	1.7	4,444	-2
Indicated	Zinc	0.16	2.0	3,062	0.13	2.0	2,480	+112
Inferred	Zinc	0.45	1.0	4,459	0.37	1.0	3,612	+58
<b>Total</b>	<b>Zinc</b>	<b>0.94</b>	<b>1.4</b>	<b>13,007</b>	<b>0.76</b>	<b>1.4</b>	<b>10,536</b>	<b>+32</b>

*Note: Inconsistencies in totals are due to rounding*

## Growth in Resources and Production Through The Years

Over the past three years, CNMC had achieved a compounded annual growth rate ("CAGR") of 137.22% in terms of its fine gold production, reaching a historical high of 26,122.08 ounces in FY2014. On the other hand, the Group's intensive exploration program had not only replenished its mined gold resources; it had managed to achieve a net increase of its total gold resources.

**Table 2 Gold Resources versus Fine Gold Production (2012 - 2014)**



Commenting on this latest set of exploration results, Executive Director and Chief Executive Officer of CNMC Goldmine Holdings Limited, Mr Chris Lim remarked: **“We are very encouraged by the latest additions to our gold resources estimates. We are confident that the Sokor Gold Project still has immense potential to be harnessed. We will continue to invest in our exploration program in order to unlock this potential and grow CNMC to become a sizeable mining company in this region.”**

#End of Release#

*Note: This press release is to be read in conjunction with the related mandatory announcement filed by CNMC Goldmine Holdings Limited on SGXNet.*

#### Competent Persons Statement

The information in this announcement that relates to Mineral Resources is based on information compiled by Christine Standing and Ian Glacken. Christine Standing is a Member of The Australasian Institute of Mining and Metallurgy and Ian Glacken is a Fellow of The Australasian Institute of Mining and Metallurgy. Both are fulltime employees of Optiro Pty Ltd. Both Christine

Standing and Ian Glacken have sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration and to the activity being undertaken to qualify as a Competent Person as defined in the 2012 Edition of the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Both Competent Persons consent to the inclusion in this announcement of the matters based on their information in the form and context in which it appears.

The information in this announcement that relates to Ore Reserves is based on information compiled by Michael Leak and Andrew Law. Michael Leak is a Member of The Australasian Institute of Mining and Metallurgy and Andrew Law is a Fellow of The Australasian Institute of Mining and Metallurgy. Both are fulltime employees of Optiro Pty Ltd. Michael Leak and Andrew Law have sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration and to the activity being undertaken to qualify as a Competent Person as defined in the 2004 and 2012 Editions of the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Both Competent Persons consent to the inclusion in this announcement of the matters based on their information in the form and context in which it appears.

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#### **About CNMC Goldmine Holdings Limited (Bloomberg: CNMC:SP; Reuters: CNMC.SI)**

CNMC Goldmine Holdings Limited (the "Company") is the first Catalist-listed gold mining company on the Singapore Exchange Securities Trading Limited (the "SGX-ST").

The Company and its subsidiaries (the "Group"), with its headquarters in Singapore, started its operations in 2006 and is principally engaged in the business of exploration and mining of gold and the processing of mined ore into gold dores. Currently, the Group is focusing on the development of the Sokor Gold Field Project which is located in the State of Kelantan, Malaysia. The first gold pour was achieved on July 21, 2010. As at July 18, 2014, the Sokor Gold Project had produced more than one metric tonne of Gold Bullion.

The Sokor Gold Field Project covers an area of 10km<sup>2</sup> and there are 4 identified gold deposits namely, Manson's Lode Vein, New Discovery Vein, Sg. Ketubong Target and Rixen Target. As of December 2013, this project has JORC compliant gold resources (inclusive of ore reserves) of 10.81 million tonnes at a grade of 1.5 g/t in the Measured, Indicated and Inferred categories for a total of 506,000 ounces Au.

For more information on the company, please visit [www.cnmc.com.hk](http://www.cnmc.com.hk)

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ISSUED ON BEHALF OF **CNMC GOLDMINE HOLDINGS LIMITED**

BY CAPITAL ACCESS COMMUNICATIONS PTE LTD:

**Neo Aik Kee**

Email: [aikkee@capitalaccess.com.sg](mailto:aikkee@capitalaccess.com.sg)

Mobile: +65 9703 0504

**Edwin Lee**

Email: [edwinlee@capitalaccess.com.sg](mailto:edwinlee@capitalaccess.com.sg)

Mobile: +65 9660 7361

This announcement has been prepared by CNMC Goldmine Holdings Limited (the "Company") and its contents have been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "Sponsor") for compliance with the Singapore Exchange Securities Trading Limited (the "SGX-ST") Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement. The Sponsor has also not drawn on any specific technical expertise in its review of this announcement.

The contact person for the Sponsor is Ms Keng Yeng Pheng, Associate Director, Continuing Sponsorship, at 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318, telephone (65) 6229 8088.