

NOBEL DESIGN HOLDINGS LTD
(Company Registration No. 198104591E)
(Incorporated in the Republic of Singapore)

NOTICE OF EXPIRY OF WARRANTS – W141021 (THE “W141021 WARRANTS”)

TO: ALL HOLDERS OF THE W141021 WARRANTS TO SUBSCRIBE FOR NEW ORDINARY SHARES IN NOBEL DESIGN HOLDINGS LTD (THE “COMPANY”)

Unless otherwise defined, all capitalised terms used herein shall have the same meaning as those set out in the Announcement (as defined below) and the relevant terms and conditions of the W141021 Warrants

Further to the announcement made on 18 September 2014 (the “**Announcement**”), the Board of Directors of the Company wishes to announce that in accordance with the terms and conditions of the W141021 Warrants, the rights to subscribe for New Shares comprised in the W141021 Warrants have expired at 5.00 p.m. on 21 October 2014. Any rights comprised in the W141021 Warrants which have not been exercised have lapsed and the W141021 Warrants have ceased to be valid for any purpose. Trading in the W141021 Warrants has ceased with effect from 9.00 a.m. on 15 October 2014 and the W141021 Warrant will be de-listed from the Official List of the SGX-ST from 9.00 a.m. on 23 October 2014.

By Order of the Board

Lee Bee Fong (Ms)
Company Secretary

21 October 2014