

DEL MONTE PACIFIC LIMITED
(Incorporated in the British Virgin Islands)

NOTICE OF TRANSFER OF TREASURY SHARES

The Board of Directors of Del Monte Pacific Limited (the “**Company**”) refers to the following:

- (i) Announcement dated 22 August 2013, in respect of the grant of share awards to its Group Non-Executive Directors / Executive Directors; and
- (ii) Announcement dated 1 July 2015, in respect of the adjustment to unvested share awards arising from the Company’s Rights Issue exercise completed on 10 March 2015.

In accordance with Rule 704(28) of the Listing Manual of the Singapore Exchange Securities Trading Limited, the Company wishes to announce the following details of the transfer of treasury shares:

(a)	Date of transfer	20 September 2017	
(b)	Purpose of transfer	Release of share awards granted to its Directors pursuant to the Del Monte Pacific RSP	
(c)	No. of Treasury Shares transferred	745,918 treasury shares	
(d)	No. of Treasury Shares before and after transfer	Before Change	1,721,720
		After Change	975,802
(e)	Percentage of the no. of Treasury Shares against the total no. of shares outstanding in a class that is listed before and after such transfer	Before Change	0.09% ⁽¹⁾
		After Change	0.05% ⁽²⁾
(f)	Value of the Treasury Shares used for transfer	S\$635,258.00	

(1) The percentage is based on 1,943,214,106 Ordinary Shares (i.e. 1,944,935,826 Ordinary Shares less 1,721,720 Treasury Shares) in the issued and paid up capital of the Company as at 20 September 2017.

(2) The percentage is based on 1,943,960,024 Ordinary Shares (i.e. 1,944,935,826 Ordinary Shares less 975,802 Treasury Shares) in the issued and paid up capital of the Company as at 20 September 2017.

BY ORDER OF THE BOARD

Antonio E. S. Ungson
Company Secretary

20 September 2017