



ADVANCED SYSTEMS AUTOMATION LIMITED
(Company Registration Number: 198600740M)
(Incorporated in the Republic of Singapore on 10 April 1986)

PROPOSED RENOUNCEABLE NON-UNDERWRITTEN RIGHTS CUM WARRANTS ISSUE ON THE BASIS OF THREE (3) RIGHTS SHARES FOR EVERY TWO (2) EXISTING SHARES IN THE CAPITAL OF THE COMPANY HELD BY THE ENTITLED SHAREHOLDERS AS AT A RECORD DATE TO BE DETERMINED, AND TWO (2) WARRANTS FOR EVERY THREE (3) RIGHTS SHARES SUBSCRIBED, FRACTIONAL ENTITLEMENTS TO BE DISREGARDED

- **RECEIPT OF LISTING AND QUOTATION NOTICE**

1. INTRODUCTION

- 1.1 The Board of Directors (“**Board**” or “**Directors**”) of Advanced Systems Automation Limited (“**Company**”) refers to the Company’s announcements dated 16 September 2024, 16 October 2024, 24 October 2024, 2 November 2024 and 8 November 2024, and the circular to the shareholders of the Company dated 24 October 2024 (“**Circular**”) in relation to the Rights Cum Warrants Issue. Shareholders of the Company have approved the Rights Cum Warrants Issue at the extraordinary general meeting of the Company held on 8 November 2024.
- 1.2 Unless otherwise defined, all capitalized terms used in this announcement shall have the same meanings ascribed to them in the Circular.

2. LISTING AND QUOTATION NOTICE

- 2.1 The Board is pleased to announce that the Company has received the listing and quotation notice dated 12 November 2024 (“**LQN**”) from the SGX-ST for the dealing in, listing of and quotation for, the following:
- (a) up to 1,093,521,189 Rights Shares;
 - (b) up to 729,014,126 Warrants; and
 - (c) up to 729,014,126 Warrants Shares,
- on the Catalist of the SGX-ST, subject to the following:
- (i) the Company’s compliance with the SGX-ST’s listing requirements; and
 - (ii) the Company’s submission of a confirmation by the Company confirming that a sufficient spread in the Warrants as required under Rule 826 of the Catalist Rules is complied with.
- 2.2 The LQN is not to be taken as an indication of the merits of the Rights Cum Warrants Issue, the Rights Shares, the Warrants, the Warrants Shares, the Company, its subsidiaries and their securities.

3. OFFER INFORMATION STATEMENT

The Offer Information Statement in relation to the Rights Cum Warrants Issue will be despatched or, as the case may be, disseminated by the Company to Entitled Shareholders in due course. Appropriate announcements in relation to the lodgement and despatch of the Offer Information Statement will be made by the Company in due course.

4. CAUTIONARY STATEMENT

Shareholders and potential investors are advised to exercise caution when dealing or trading in the Company's Shares. As at the date of this announcement, there is no certainty or assurance that the Rights Cum Warrants Issue will materialise. Shareholders and potential investors are also advised to read this announcement and any further announcements by the Company carefully, and where in doubt as to the action that they should take, they should consult their financial, tax or other professional adviser immediately.

5. FURTHER ANNOUNCEMENTS

The Company will make further announcements relating to the Rights Cum Warrants Issue as may be necessary or appropriate from time to time.

**BY ORDER OF THE BOARD
ADVANCED SYSTEMS AUTOMATION LIMITED**

SEAH CHONG HOE
EXECUTIVE DIRECTOR & CEO
13 November 2024

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, ZICO Capital Pte. Ltd. ("**Sponsor**"), in accordance with Rule 226(2)(b) of the Singapore Exchange Securities Trading Limited ("**SGX-ST**") Listing Manual Section B: Rules of Catalyst.*

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms. Goh Mei Xian, Director, ZICO Capital Pte. Ltd. at 77 Robinson Road, #06-03 Robinson 77, Singapore 068896, telephone (65) 6636 4201.