



(Company Registration No: 200404900H)

ESTABLISHMENT OF AN INDIRECT ASSOCIATED COMPANY

- 大木商贸（上海）有限公司 (CAM TECHNOLOGY (SHANGHAI) LTD.)

The Board of Directors of BH Global Corporation Limited (the “Company”) wishes to announce that its indirect associated company, General Luminaire (Shanghai) Co., Ltd, has established a wholly-owned subsidiary in Shanghai, People’s Republic of China. The particulars of the abovesaid indirect associated company are as follows:-

Name : 大木商贸（上海）有限公司 (CAM Technology (Shanghai) Ltd.*)
Place of Incorporation: **Shanghai, People’s Republic of China**
Principal Activity : **Trading of LED lighting modules and fixtures**
Registered capital : **RMB500,000**

**English name is subject to approval from the relevant authority in China*

The establishment of the abovementioned indirect associated company is funded through internal resources and is not expected to have any material impact on the net tangible assets and earnings per share of the Group for the financial year ending 31 December 2014.

None of the directors or substantial shareholders of the Company has any interest, whether directly or indirectly, in the establishment of the abovementioned entity, save for their directorships and shareholdings in the Company.

By Order of the Board

Vincent Lim Hui Eng
Chief Executive Officer
BH Global Corporation Limited

12 March 2014