

# REMINDER NOTICE

to shareholders of



## Voluntary Unconditional General Offer for GMG Global Ltd

**IF YOU WISH TO ACCEPT THE OFFER  
YOUR ACCEPTANCE FORM MUST BE  
RECEIVED BEFORE 5.30PM ON  
8 NOVEMBER 2016\***

### IMPORTANT INFORMATION

**Halcyon Agri already owns 90.01%\*\* of GMG Global  
GMG free float is less than 10%**

**Halcyon Agri has NO INTENTION to support any  
action or take any steps to maintain GMG's listing  
status on SGX-ST**

**The Offer is UNCONDITIONAL in all respects**

**The Offer consideration WILL NOT BE INCREASED**

**YOU WILL RECEIVE 0.9333 HALCYON AGRICULTURE SHARES FOR  
EACH GMG GLOBAL SHARE YOU OWN**

**Please refer to the next page for instructions, if you wish to accept the offer**

\*Or such later date(s) as may be announced from time to time by or on behalf of the Offeror.

\*\*As at 21 October 2016, as set out in the SGXNet announcement released by Halcyon Agri on 21 October 2016.



# HOW TO ACCEPT THE OFFER

**DO YOU  
WISH TO  
ACCEPT THE  
OFFER**

**YES**

**NO**  
No submission  
of forms is  
required

1. Look for the Acceptance Form (if you are unable to locate the form, you can download it at [www.halcyonagri.com/vgo-gmg](http://www.halcyonagri.com/vgo-gmg))

2. Fill in your Name, Address and Securities Account Number

3. Under Part A, fill in the number of GMG Shares that you wish to tender in acceptance of the Offer

4. Fill in Date and Sign off

5. Post the form to Halcyon Agri Corporation Limited c/o The Central Depository (Pte) Limited, Robinson Road Post Office, P.O. Box 1984, Singapore 903934

More information on the Offer can be found at  
**[www.halcyonagri.com/vgo-gmg](http://www.halcyonagri.com/vgo-gmg)**

If you need help or have any questions, call the  
Deutsche Bank hotline  
**+65 6423 5755**

Deutsche Bank

## IMPORTANT NOTICE

The information in this notice is qualified by, and should be read in conjunction with, the full information contained in the Offer Document despatched on 9 September 2016. In the event of any inconsistency or conflict between the terms of this notice and the Offer Document, the terms set out in the Offer Document shall prevail.

Shareholders are advised to exercise caution when dealing in their GMG Shares and refrain from taking any action in relation to their GMG Shares which may be prejudicial to their interests until they or their advisers have considered the information and the recommendations of the Independent Directors as well as the advice of the independent financial adviser as set out in GMG's circular to Shareholders which was despatched 23 September 2016.

**DIRECTORS RESPONSIBILITY STATEMENT** The directors of Halcyon Agri (including any director who may have delegated detailed supervision of the preparation of this notice) have taken all reasonable care to ensure that the facts stated and opinions expressed in this notice are fair and accurate and that there are no other material facts not contained in this notice, the omission of which would make any statement in this notice misleading in any material respect, and they jointly and severally accept responsibility accordingly. Where any information has been extracted or reproduced from published or otherwise publicly available sources or obtained from the Company, the sole responsibility of the directors of Halcyon Agri has been to ensure through reasonable enquiries that such information is accurately extracted from such sources or, as the case may be, reflected or reproduced in this notice.

