



Cheng Mei Materials Technology Corp.

2018 Investor Conference



Stock code : 4960(TWSE)

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3rd Quarter 2018 Result

Products, Industry and Customers

Future Market Plan and Outlook



3rd Quarter 2018 Result



Consolidated Statements Of Income

NTD million

	FY 2018 Q3	FY 2017 Q3	FY 2018 Q1~Q3	FY 2017 Q1~Q3
Net sales	3,551	2,484	8,810	7,189
Growth rate(YoY)	43%	-	23%	-
Gross Profit(loss)	426	(279)	262	(666)
Profit(loss) from operations	128	(499)	(532)	(1,312)
Income(loss) before income tax	(105)	(418)	(857)	(1,198)
Attributable to owner of the company	45	(320)	(512)	(1,018)
Earnings (loss) per share	0.07	(0.59)	(0.77)	(1.94)
EBITDA	265	(90)	189	(725)
CAPEX	(113)	(51)	(2,639)	(1,439)

Consolidated Statements Of Income

NTD million

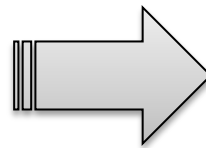
	2018.09.30	2017.12.31	2017.09.30
Current assets	14,094	11,495	11,665
Cash and cash equivalents ⁽¹⁾	5,200	4,497	5,236
Inventory	3,195	2,283	2,019
Total assets	28,019	23,459	23,492
Current liability	13,652	10,177	9,867
Total liability	14,129	10,177	9,868
Total equity	13,890	13,281	13,624
Current ratio	103%	113%	118%
Debt ratio ⁽²⁾	50%	43%	42%
Book value per share ⁽³⁾	16.12	17.04	17.34

① Including cash, cash equivalents and time deposits

② Debt ratio=Total liability / Total assets

③ Book value per share =(Total equity attributable to owner of the company/Share outstanding

Company Profile- Products

FY 2017FY 2018 Q1~Q3

Notebook and Monitor



Smart phone, Automobile and other



TV

Based on market situation, our expectation :

- The demand is still strong in China, the Capacity utilization will keep in high level.
- The growth rate of TV products will be more than others.
- Our subsidiary Kunshan CMMT 2.5M width production line will start ramping up from FY 2019/Q4 and focus on large TV products. The revenue from TV products will increase during FY 2019.



Thank you for your listening

