



BROADWAY INDUSTRIAL GROUP LIMITED

Company Registration No. 199405266K
(Incorporated in the Republic of Singapore)
(the “Company”)

**EXIT OFFER BY THE COMPANY BY WAY OF A PROPOSED SELECTIVE CAPITAL REDUCTION
AND THE PROPOSED DELISTING OF THE COMPANY**

**ELECTRONIC DISSEMINATION OF THE CIRCULAR AND DESPATCH OF THE ELECTRONIC
DISSEMINATION NOTICE TO SHAREHOLDERS**

Unless expressly provided herein, all capitalised terms and expressions used and not defined herein shall have the same meanings ascribed to them in the circular dated 22 January 2026 in relation to the Exit Offer by way of the Selective Capital Reduction and the Delisting (the “Circular”).

1. INTRODUCTION

The board of directors (the “Board”) of the Company refers to the Company’s announcement dated 5 December 2025 in respect of the proposed exit offer by the Company by way of a proposed selective capital reduction and the proposed delisting of the Company from the Mainboard of the SGX-ST.

**2. ELECTRONIC DISSEMINATION OF THE CIRCULAR AND DESPATCH OF THE
ELECTRONIC DISSEMINATION NOTICE TO SHAREHOLDERS**

The Board wishes to inform Shareholders that the Company has today electronically disseminated the Circular to Shareholders.

The Circular contains, amongst other things, (i) the recommendation from the Recommending Directors to the Eligible Shareholders; (ii) the letter from the IFA to the Recommending Directors (the “**IFA Letter**”) which sets out the advice of the IFA to the Recommending Directors in respect of the Exit Offer by way of the Selective Capital Reduction; and (iii) other information relating to the Exit Offer by way of the Selective Capital Reduction, in accordance with the Code.

Pursuant to the Securities Industry Council’s Public Statement on the Further Extension of the Temporary Measure to Allow for Electronic Despatch of Take-over Documents under the Singapore Code on Take-overs and Mergers on 29 June 2021, the Company has opted to electronically disseminate the Circular. Accordingly, please note that no printed copies of the Circular will be despatched to Shareholders unless requested by the Shareholders via the submission of the request form to request for printed copies of the Circular (the “**Request Form**”). Instead, the Company has today despatched (a) the Notice of EGM; (b) a notice to Shareholders (the “**Electronic Dissemination Notice**”) regarding the electronic dissemination of the Circular containing instructions for the electronic retrieval of the Circular; (c) the Proxy Form; and (d) the Request Form.

The electronic version of the Circular has been published on the website of the SGX-ST at <https://www.sgx.com/securities/company-announcements>. To access the electronic version of the Circular and its related documents:

- (a) please access the following URL:

<https://www.sgx.com/securities/company-announcements?pagesize=100&value=BROADWAY%20INDUSTRIAL%20GROUP%20LIMITED&type=company>

OR

scan the QR code below:



AND

- (b) select the Company's announcement dated 22 January 2026 in relation to the despatch of the Electronic Dissemination Notice. The Circular and other related documents can be accessed by clicking on the link under the section titled "Attachments" at the bottom of the announcement.

The Circular and other related documents may also be accessed on the Company's website at <https://bw-grp.com/publications> under the announcement on 22 January 2026.

Shareholders may obtain printed copies of the Circular by submitting the Request Form to the Company by no later than **4 February 2026** in the following manner:

- (a) if submitted by post, by lodgment at the Company's registered office at 54 Serangoon North Avenue 4, #05-02, Singapore 555854; or
- (b) if submitted electronically, by submission via email to ir@bigl.com.sg.

A printed copy of the Circular will then be sent to the address specified by the Shareholder in the Request Form at his/her/its own risk.

The Circular requires the immediate attention of Shareholders. Eligible Shareholders should read the Circular and the IFA Letter carefully and consider the advice of the IFA to the Recommending Directors and the recommendation of the Recommending Directors in respect of the Exit Offer by way of the Selective Capital Reduction and the Delisting before deciding whether to vote in favour of the Selective Capital Reduction and/or the Delisting. Shareholders who are in any doubt in respect of the Circular or as to the action they should take should consult their stockbroker, bank manager, accountant, solicitor, tax adviser or other professional adviser immediately.

3. RESPONSIBILITY STATEMENT

The Directors (including any who may have delegated detailed supervision of the preparation of this announcement) have taken all reasonable care and made all reasonable inquiries to ensure that the facts stated in this announcement are fair and accurate, and, to the best of their knowledge, all opinions expressed in this announcement have been arrived at after due and careful consideration and are fair and accurate, and no material facts have been omitted from this announcement, the omission of which would make any statement in this announcement misleading.

Where any information has been extracted or reproduced from published or otherwise publicly available sources, the sole responsibility of the Directors has been to ensure through reasonable enquiries that such information has been accurately and correctly extracted from such sources or, as the case may be, reproduced in this announcement.

The Board jointly and severally accepts full responsibility accordingly.

By Order of the Board

Broadway Industrial Group Limited

22 January 2026